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January 17, 1949

## FLUID MILK PRICES IN CITY MARKETS

FOR JANUARY 1949

Reported changes in fluid milk prices at producer and retail levels early in January were confined almost entirely to the northeastern part of the country, the Bureau of Agricultural Economics reported today. The price changes at retail were downward with but one exception. Producer prices in many markets also declined, but in some markets where substantial declines in Class I prices occurred late last fall some increases from December levels occurred. Elsewhere in the country, retail and producer prices carried over largely unchanged from December levels. Wholesale prices of butter, cheese, and evaporated milk declined somewhat during the first two weeks in January. Milk production on farms in the United States during December was 3 percent larger than during December 1947.

Retail prices of standard milk delivered to homes in 24 major cities early in January averaged 21.2 cents per quart, two-tenths of a cent lower than in December, but eight-tenths of a cent higher than in January 1948. The decline in this average price reflects lower producer prices for milk for fluid use in large city markets located chiefly in the northeastern part of the country. Last month's decline in this average price stemmed chiefly from lower producer prices in the East and West North Central areas. About one market in every six reporting indicated a reduction in the retail price.

At \$5.17 per hundredweight, the milk dealers' average buying price for Class I milk of 3.5 percent butterfat content early in January was eight cents per hundredweight below the revised December average and eight cents per hundredweight above the average for January 1948. Average milk dealers' buying prices in six of the nine geographic areas were either unchanged or only slightly different from those of last month. Average dealers' buying prices in the New England and Middle Atlantic areas were substantially lower than in December. Dealers' buying prices were lower also, but not markedly, in the East North Central area. The seasonally varying price plan in operation in the Salt Lake City market was chiefly responsible for the lower average dealers' buying price in the Mountain area.

Widespread price reductions at both producer and retail levels occurred on January 1 in parts of the New England area. The Boston, Lowell-Lawrence and Fall River, Mass. markets experienced a seasonal decline of 44 cents per hundredweight in the Class I price under the formulas contained in their respective Federal Orders. Milk prices at producer and retail levels in Maine, New Hampshire, and Vermont markets generally followed suit under orders issued by the milk control boards in these States. In the Portland, Maine, market the producer price for Class I milk declined 44 cents per hundredweight and retail prices declined one cent per quart. In the Augusta market, the producer price declined 22 cents per hundredweight and the retail price declined one-half cent per quart. Price reductions were ordered in thirty-nine other controlled markets throughout the State. In New Hampshire, the Manchester and Nashua markets reported a price reduction of 44 cents per hundredweight at the producer level and a reduction of one cent per quart at retail. In Vermont, the State Milk Control Board ordered a reduction of one cent per quart in wholesale and retail prices in fifty-four towns and cities throughout the State. Producer prices continue to be based on the Boston blend price for the same month plus twenty-five cents per hundredweight. The Vermont Milk Control Board also issued for the first time a schedule of minimum wholesale and retail prices for Coffee Cereal Special having a butterfat content of 12 percent. No price changes were reported from either Rhode Island or Connecticut. The Federal Market Administrator for Boston and

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| MARKETS           | DEALERS' BUYING PRICES (F.O.B. CITY)             |                                   |                                                     |                      |         | WHOLESALE                       |                    |                         | RETAIL                 |                         |                         |                        |                   |                         | Fat test of milk most commonly sold by dealers Percent |  |
|-------------------|--------------------------------------------------|-----------------------------------|-----------------------------------------------------|----------------------|---------|---------------------------------|--------------------|-------------------------|------------------------|-------------------------|-------------------------|------------------------|-------------------|-------------------------|--------------------------------------------------------|--|
|                   | Used for FLUID MILK 1/                           |                                   |                                                     | Used for FLUID CREAM |         | In bulk 5-20 gal. lots per gal. | Delivered to homes |                         | Stores                 |                         | Per single quart        |                        | 4-qt. con-tainers |                         |                                                        |  |
|                   | Paid for milk of basic fat test per cwt. Dollars | Allow-ance 1/10% butter-fat Cents | Paid for or adjust- ed to 3.5% fat per cwt. Dollars | Basic fat test Pct.  | Dollars |                                 | Cents              | Bottled per quart Cents | Per single quart Cents | 2-qt. con-tainers Cents | 4-qt. con-tainers Cents | Per single quart Cents |                   | 2-qt. con-tainers Cents |                                                        |  |
|                   |                                                  |                                   |                                                     |                      |         |                                 |                    |                         |                        |                         |                         |                        |                   |                         |                                                        |  |
| Alabama(S)        |                                                  |                                   |                                                     |                      |         |                                 |                    |                         |                        |                         |                         |                        |                   |                         |                                                        |  |
| Birmingham        | 6.75                                             | 7.0                               | 6.40                                                | 4                    | -       | 21½                             | 24                 | -                       | -                      | 24                      | -                       | -                      | -                 | -                       | 3.7                                                    |  |
| Mobile            | 6.90                                             | 7.0                               | 6.55                                                | 4                    | -       | 21½                             | 24                 | -                       | -                      | 24                      | -                       | -                      | -                 | -                       | 3.7                                                    |  |
| Arizona           |                                                  |                                   |                                                     |                      |         |                                 |                    |                         |                        |                         |                         |                        |                   |                         |                                                        |  |
| Phoenix           | D.R.                                             | 15.8                              | 5.53                                                | -                    | 63      | 17                              | 20                 | 38                      | -                      | 19-20                   | 37                      | -                      | -                 | -                       | -                                                      |  |
| Tucson            | -                                                | -                                 | -                                                   | -                    | -       | 19                              | 21                 | 42                      | -                      | 21                      | 42                      | -                      | -                 | -                       | -                                                      |  |
| Arkansas          |                                                  |                                   |                                                     |                      |         |                                 |                    |                         |                        |                         |                         |                        |                   |                         |                                                        |  |
| Little Rock       | 5.80                                             | 10.0                              | 5.30                                                | 4                    | 76      | 19½                             | 22                 | -                       | -                      | 22                      | -                       | -                      | -                 | -                       | 3.5-4.0                                                |  |
| California(S)     |                                                  |                                   |                                                     |                      |         |                                 |                    |                         |                        |                         |                         |                        |                   |                         |                                                        |  |
| Fresno            | 5.05                                             | 10-13                             | -                                                   | 3.8                  | 64-65   | 17½                             | 20½                | 41                      | -                      | 19½                     | 39                      | -                      | -                 | -                       | -                                                      |  |
| Los Angeles       | 5.69                                             | 12-15                             | 5.28                                                | 3.8                  | 64-65   | 17¾                             | 21                 | 42                      | -                      | 20                      | 40                      | -                      | -                 | -                       | 3.5                                                    |  |
| Sacramento        | 5.13                                             | 10-14                             | -                                                   | 3.8                  | 63      | 17                              | 20                 | 40                      | -                      | 19                      | 38                      | -                      | -                 | -                       | -                                                      |  |
| San Diego         | 5.79                                             | 13-15                             | -                                                   | 3.8                  | 64-65   | 18½                             | 21½                | 43                      | -                      | 20½                     | 41                      | -                      | -                 | -                       | 3.6                                                    |  |
| San Francisco     | 5.32                                             | 10-15                             | 4.98                                                | 3.8                  | 62-63   | 17¾                             | 20½                | 41                      | -                      | 19½                     | 39                      | -                      | -                 | -                       | 3.6                                                    |  |
| Santa Barbara     | 5.70                                             | 12-16                             | -                                                   | 3.8                  | 67-68   | 18½                             | 21½                | 43                      | -                      | 20½                     | 41                      | -                      | -                 | -                       | 3.6                                                    |  |
| Colorado          |                                                  |                                   |                                                     |                      |         |                                 |                    |                         |                        |                         |                         |                        |                   |                         |                                                        |  |
| Colorado Springs  | D.R.                                             | 14.2                              | 4.97                                                | -                    | 68      | 17½                             | 20                 | -                       | -                      | 20                      | -                       | -                      | -                 | -                       | 3.5-3.7                                                |  |
| Denver            | D.R.                                             | 14.1                              | 4.94                                                | -                    | 66      | 17                              | 20                 | 39                      | -                      | 19                      | 37                      | -                      | -                 | -                       | 3.6                                                    |  |
| Pueblo            | D.R.                                             | 14.15                             | 4.95                                                | -                    | -       | -                               | 20                 | -                       | -                      | 19-20                   | -                       | -                      | -                 | -                       | -                                                      |  |
| Connecticut(S)    |                                                  |                                   |                                                     |                      |         |                                 |                    |                         |                        |                         |                         |                        |                   |                         |                                                        |  |
| Hartford          | 6.98                                             | 7.0                               | 6.84                                                | 3.7                  | 3/3.23  | 20½                             | 23½                | -                       | -                      | 4/22½-23½               | -                       | -                      | -                 | -                       | 3.7-3.9                                                |  |
| Dist. of Columbia |                                                  |                                   |                                                     |                      |         |                                 |                    |                         |                        |                         |                         |                        |                   |                         |                                                        |  |
| Washington        | 6.43                                             | 6.0                               | 6.13                                                | 4                    | -       | 18                              | 20-21              | -                       | -                      | 5/19-22                 | -                       | -                      | -                 | -                       | 3.8-4.1                                                |  |
| Florida(S)        |                                                  |                                   |                                                     |                      |         |                                 |                    |                         |                        |                         |                         |                        |                   |                         |                                                        |  |
| Jacksonville      | 7.31                                             | -                                 | 7.31                                                | 4-4.5                | 90      | 24                              | 26                 | -                       | -                      | 26                      | -                       | -                      | -                 | -                       | 4.0-4.5                                                |  |
| Miami             | 7.442                                            | 5.8                               | 7.15                                                | 4                    | 92      | 24                              | 26                 | -                       | -                      | 26                      | -                       | -                      | -                 | -                       | 4.0                                                    |  |
| Georgia(S)        |                                                  |                                   |                                                     |                      |         |                                 |                    |                         |                        |                         |                         |                        |                   |                         |                                                        |  |
| Atlanta           | 6.06                                             | 6.0                               | 5.76                                                | 4                    | -       | 19                              | 22                 | -                       | -                      | 22                      | -                       | -                      | -                 | -                       | 4.0                                                    |  |
| Savannah          | 7.08                                             | 6.0                               | 6.60                                                | 4.3                  | -       | 23                              | 25                 | -                       | -                      | 25                      | -                       | -                      | -                 | -                       | -                                                      |  |
| Illinois          |                                                  |                                   |                                                     |                      |         |                                 |                    |                         |                        |                         |                         |                        |                   |                         |                                                        |  |
| Chicago(F)        | 4.134                                            | -                                 | 4.13                                                | 3.5                  | 63-66   | 17-18½                          | 21½                | 42                      | 82                     | 19½                     | 37                      | 69                     | -                 | -                       | 3.5-3.6                                                |  |
| Springfield       | 4.80                                             | 6.0                               | 4.50                                                | 4                    | 64      | 18½                             | 21                 | -                       | -                      | 20-21                   | -                       | -                      | -                 | -                       | 3.5                                                    |  |
| Rock Island       |                                                  | Not determined                    |                                                     |                      | -       | -                               | 19                 | -                       | -                      | 19                      | -                       | -                      | -                 | -                       | -                                                      |  |
| Indiana           |                                                  |                                   |                                                     |                      |         |                                 |                    |                         |                        |                         |                         |                        |                   |                         |                                                        |  |
| Evansville        | D.R.                                             | 13.55                             | 4.74                                                | -                    | -       | 18                              | 20                 | -                       | -                      | 20                      | -                       | -                      | -                 | -                       | 3.8                                                    |  |
| Ft. Wayne(F)      |                                                  | Not determined                    |                                                     |                      | 66      | 16½                             | 19                 | -                       | -                      | 18-19                   | -                       | -                      | -                 | -                       | 3.7                                                    |  |
| Gary              | -                                                | -                                 | -                                                   | -                    | 66      | 17                              | 20½                | 39                      | -                      | 20½                     | 39                      | -                      | -                 | -                       | 3.5                                                    |  |



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| MARKETS         | DEALERS' BUYING PRICES (F.O.B. CITY)             |                     |                                   |                                                     |                                 | WHOLESALE                             |                         |                        |                         |                        | RETAIL                  |                         |   |    |         | Fat test of milk most commonly sold by dealers Percent |
|-----------------|--------------------------------------------------|---------------------|-----------------------------------|-----------------------------------------------------|---------------------------------|---------------------------------------|-------------------------|------------------------|-------------------------|------------------------|-------------------------|-------------------------|---|----|---------|--------------------------------------------------------|
|                 | Used for FLUID MILK 1/                           |                     |                                   | Used for FLUID CREAM                                |                                 | In bulk 5-20 gal. lots per gal. Cents | Bottled per quart Cents | Delivered to homes     |                         | Stores                 |                         | 4-qt. con-tainers Cents |   |    |         |                                                        |
|                 | Paid for milk of basic fat test per cwt. Tollars | Basic fat test Pct. | Allow-ance 1/10% butter-fat Cents | Paid for or adjust- ed to 3.5% fat per cwt. Dollars | 3.5% fat basis per cwt. Dollars |                                       |                         | Per single quart Cents | 2-qt. con-tainers Cents | Per single quart Cents | 2-qt. con-tainers Cents |                         |   |    |         |                                                        |
| New York        |                                                  |                     |                                   |                                                     |                                 |                                       |                         |                        |                         |                        |                         |                         |   |    |         |                                                        |
| Albany          |                                                  |                     |                                   |                                                     |                                 |                                       |                         |                        |                         |                        |                         |                         |   |    |         |                                                        |
| Buffalo(S)      | 5.80                                             | 3.5                 | Not determined                    |                                                     | 11/3.85                         | 74-76                                 | 20                      | 22                     | -                       | 4/22-23                | -                       | -                       | - | -  | 3.6     |                                                        |
| New York(F-S)   | 12/6.30-6.54                                     | 3.5                 | 7.0                               | 5.80                                                | -                               | 72                                    | 18 1/2                  | 22                     | -                       | 20-21                  | -                       | -                       | - | -  | -       |                                                        |
| Rochester(S)    | 5.80                                             | 3.5                 | 4.0                               | 6.30-6.54                                           | -                               | 72-78                                 | 19-21 1/2               | 24 1/2                 | 48                      | 4/19 1/2-23 1/2        | -                       | -                       | - | -  | 3.6-3.9 |                                                        |
| Schenectady     | -                                                | -                   | 7.0                               | 5.80                                                | 11/3.85                         | 74                                    | 19                      | 22                     | -                       | 4/21-22                | -                       | -                       | - | -  | 3.85    |                                                        |
| North Carolina  |                                                  |                     | -                                 | -                                                   | -                               | 74                                    | 19 1/2                  | 22                     | -                       | 22                     | -                       | -                       | - | -  | -       |                                                        |
| Durham          | 6.40                                             | 4                   | 5.0                               | 6.15                                                | -                               | 75                                    | 21                      | 23                     | -                       | 23                     | -                       | -                       | - | -  | 4.0     |                                                        |
| Winston-Salem   | 6.40                                             | 4                   | 5.0                               | 6.15                                                | -                               | 80                                    | 22                      | 24                     | -                       | -                      | -                       | -                       | - | -  | 4.0     |                                                        |
| North Dakota    |                                                  |                     |                                   |                                                     |                                 |                                       |                         |                        |                         |                        |                         |                         |   |    |         |                                                        |
| Fargo           | D.R.                                             | 3.5                 | 12.0                              | 4.20                                                | 4.20                            | 32                                    | 16                      | 18                     | -                       | 18                     | -                       | -                       | - | -  | 3.5-3.8 |                                                        |
| Ohio: Akron     | 5.20                                             | 3.5                 | -                                 | 5.20                                                | 4.65                            | 64                                    | 17 1/2                  | 20                     | -                       | 20                     | -                       | -                       | - | 70 | 3.7     |                                                        |
| Cincinnati(F)   |                                                  |                     | Not determined                    |                                                     | -                               | 72                                    | 18                      | 21                     | -                       | 21                     | -                       | -                       | - | -  | 3.7     |                                                        |
| Cleveland(F)    | 4.80                                             | 3.5                 | 9.5                               | 4.80                                                | -                               | 64                                    | 16                      | 19                     | -                       | 18                     | -                       | -                       | - | -  | 3.5     |                                                        |
| Columbus(F)     |                                                  |                     | Not determined                    |                                                     | -                               | 63                                    | 17                      | 19                     | -                       | 19                     | -                       | -                       | - | -  | 3.8     |                                                        |
| Dayton(F)       |                                                  |                     | Not determined                    |                                                     | -                               | 68                                    | 18                      | 20                     | -                       | 20                     | -                       | -                       | - | -  | 3.8     |                                                        |
| Toledo(F)       |                                                  |                     | Not determined                    |                                                     | -                               | 70                                    | 18 1/2                  | 21                     | -                       | 19 1/2-21              | -                       | -                       | - | -  | 3.6     |                                                        |
| Canton          | 5.20                                             | 3.5                 | -                                 | 5.20                                                | 4.65                            | -                                     | 17 1/2                  | 20                     | -                       | 20                     | -                       | -                       | - | -  | 3.5     |                                                        |
| Oklahoma        |                                                  |                     |                                   |                                                     |                                 |                                       |                         |                        |                         |                        |                         |                         |   |    |         |                                                        |
| Oklahoma City   | 5.45                                             | 4                   | 7.0                               | 5.10                                                | 4.65                            | -                                     | 18 1/2                  | 21                     | -                       | 20-21                  | -                       | -                       | - | -  | 3.7     |                                                        |
| Tulsa           | 5.45                                             | 4                   | 11.0                              | 4.90                                                | 4.90                            | 72                                    | 18 1/2                  | 21                     | -                       | 20-21                  | -                       | -                       | - | -  | -       |                                                        |
| Oregon          |                                                  |                     |                                   |                                                     |                                 |                                       |                         |                        |                         |                        |                         |                         |   |    |         |                                                        |
| Klamath Falls   | 13/13/                                           | -                   | 11.5                              | 5.42                                                | -                               | 72                                    | 18                      | 20                     | -                       | 20                     | -                       | -                       | - | 80 | 3.2-3.8 |                                                        |
| Portland        | 13/13/                                           | -                   | 11.6                              | 5.64                                                | 5.64                            | 74                                    | 18 1/2                  | 20 1/2                 | -                       | 20 1/2                 | -                       | -                       | - | -  | 3.4-3.8 |                                                        |
| Pennsylvania(S) |                                                  |                     |                                   |                                                     |                                 |                                       |                         |                        |                         |                        |                         |                         |   |    |         |                                                        |
| Johnstown       | 5.90                                             | 4                   | 6.0                               | 5.60                                                | -                               | -                                     | -                       | 22                     | -                       | 22                     | -                       | -                       | - | -  | 3.7-3.9 |                                                        |
| Philadelphia(F) | 5.90                                             | 4                   | 7.8                               | 5.51                                                | -                               | 74-75                                 | 18 1/2                  | 21                     | -                       | 20                     | -                       | -                       | - | -  | 3.7-4.0 |                                                        |
| Pittsburgh      | 6.03                                             | 4                   | 5.0                               | 5.78                                                | 5.57                            | 82                                    | 20 1/2                  | 22                     | -                       | 22                     | -                       | -                       | - | -  | -       |                                                        |
| Rhode Island(S) |                                                  |                     |                                   |                                                     |                                 |                                       |                         |                        |                         |                        |                         |                         |   |    |         |                                                        |
| Providence      | 7.11                                             | 3.7                 | 8.2 est.                          | 6.95                                                | 3/3.68                          | 80                                    | 21                      | 24                     | -                       | 23                     | -                       | -                       | - | -  | 3.7     |                                                        |
| South Dakota    |                                                  |                     |                                   |                                                     |                                 |                                       |                         |                        |                         |                        |                         |                         |   |    |         |                                                        |
| Aberdeen        | 4.50                                             | 3.5                 | 5.0                               | 4.50                                                | -                               | 60                                    | 16                      | 19                     | -                       | 19                     | -                       | -                       | - | -  | 3.5     |                                                        |
| Sioux Falls     | 5.10                                             | 3.5                 | 6.0                               | 5.10                                                | 4.70                            | 64                                    | 17                      | 20                     | -                       | 20                     | -                       | -                       | - | -  | 3.6     |                                                        |
| Tennessee       |                                                  |                     |                                   |                                                     |                                 |                                       |                         |                        |                         |                        |                         |                         |   |    |         |                                                        |
| Knoxville       | 5.75                                             | 4                   | 8.0                               | 5.35                                                | 5.35                            | -                                     | 19                      | 4/21-22                | 40                      | 4/21-22                | 40                      | -                       | - | -  | 3.8     |                                                        |
| Memphis         | 6.26                                             | 4                   | 9.0                               | 5.81                                                | -                               | 65-68                                 | 17 1/2                  | 20                     | -                       | 20                     | -                       | -                       | - | -  | 4.0     |                                                        |
| Nashville(F)    |                                                  |                     | Not determined                    |                                                     | -                               | 62                                    | 18                      | 20                     | -                       | 20                     | -                       | -                       | - | -  | 3.8     |                                                        |
| Texas           |                                                  |                     |                                   |                                                     |                                 |                                       |                         |                        |                         |                        |                         |                         |   |    |         |                                                        |
| Dallas          | 6.60                                             | 4                   | 8.0                               | 6.20                                                | 6.20                            | -                                     | 20 1/2                  | 22 1/2                 | -                       | 22 1/2-23              | -                       | -                       | - | -  | 3.85    |                                                        |
| El Paso         | 6.75                                             | 4                   | 5.0                               | 6.50                                                | 6.50                            | -                                     | 21 1/2                  | 24                     | -                       | 24                     | -                       | -                       | - | -  | 3.7     |                                                        |
| Houston         | 7.15                                             | 4                   | 10.0                              | 6.65                                                | -                               | -                                     | 21                      | 24                     | 46                      | -                      | -                       | -                       | - | -  | -       |                                                        |



Under Federal Control. (S) Under State Control Board. Where only State is marked, all circles shown are under State Control. Indicates that payment is made in direct ratio to butterfat content.

(b) paid for base amounts from individual producers.

4 or more quarts. 6/ Federal Order minimum price. 7/ Includes premium.

2¢ per quart discount for each additional quart on the same delivery.

Does not include skim milk differential. December differential was 37.4¢ and 44.5¢ for 200 mils and 37.1¢ to 36¢ differential + 30¢ to 50¢ counter balancing charges.

\$1.58 per cwt. of milk purchased in December; price for Portland should have been \$1.16 per cwt.

December 1948 Prices (Not available when the December report was published)

| MARKETS             | DEALERS' BUYING PRICES (F.O.B. CITY)             |                     |                                   |                                                   | WHOLESALE                       |                                       | RETAIL                  |                        |                         |                        |                         |                         | Fat test of milk most commonly sold by dealers Percent |         |
|---------------------|--------------------------------------------------|---------------------|-----------------------------------|---------------------------------------------------|---------------------------------|---------------------------------------|-------------------------|------------------------|-------------------------|------------------------|-------------------------|-------------------------|--------------------------------------------------------|---------|
|                     | Used for FLUID MILK                              |                     |                                   |                                                   | Used for CREAM                  | In bulk 5-20 gal. lots per gal. Cents | Bottled per quart Cents | Delivered to homes     |                         | Stores                 |                         | 4-qt. con-tainers Cents |                                                        |         |
|                     | Paid for milk of basic fat test per cwt. Dollars | Basic fat test Pct. | Allow-ance 1/10% butter-fat Cents | Paid for or adjusted to 3.5% fat per cwt. Dollars | 3.5% fat basis per cwt. Dollars |                                       |                         | Per single quart Cents | 2-qt. con-tainers Cents | Per single quart Cents | 2-qt. con-tainers Cents |                         |                                                        |         |
| Rock Island, Ill.   | 4.397                                            | 3.5                 | 8.8                               | 4.40                                              | 4.25                            | 66                                    | 17                      | 20                     | -                       | -                      | 19½-20                  | -                       | -                                                      | -       |
| Fort Wayne, Ind.    | 4.634                                            | 4                   | 8.4                               | 4.21                                              | 3.98                            | 70                                    | 17½                     | 20                     | -                       | -                      | 19-20                   | -                       | -                                                      | 3.7     |
| South Bend, Ind.    | 4.26                                             | 3.5                 | 8.4                               | 4.26                                              | 4.26                            | -                                     | -                       | -                      | -                       | -                      | -                       | -                       | -                                                      | -       |
| Sioux City, Iowa    | 4.18                                             | 3.5                 | 9.1                               | 4.18                                              | 3.88                            | 66                                    | 17½                     | 20                     | 39                      | 76                     | 19-20                   | -                       | -                                                      | 3.3-3.6 |
| Topeka, Kans.       | 1/5.31                                           | 3.8                 | 8.6                               | 5.05                                              | -                               | -                                     | -                       | 21                     | -                       | -                      | 21                      | -                       | -                                                      | -       |
| Louisville, Ky.     | 5.16                                             | 3.8                 | 8.4                               | 4.91                                              | 4.37                            | 72                                    | 19½                     | 22                     | -                       | -                      | 21-22                   | -                       | -                                                      | 3.8     |
| New Orleans, La.    | 5.69                                             | 4                   | 9.8                               | 5.20                                              | 3.82                            | 76                                    | 20                      | 23                     | -                       | -                      | 22                      | -                       | -                                                      | 4.0     |
| Detroit, Mich.      | 5.54                                             | 3.5                 | -                                 | 5.54                                              | -                               | -                                     | -                       | 21                     | -                       | -                      | 20-21                   | -                       | -                                                      | -       |
| Lansing, Mich.      | 5.10                                             | 3.5                 | 7.0                               | 5.10                                              | -                               | 67                                    | 17½                     | 20                     | -                       | -                      | 20                      | -                       | -                                                      | 3.5     |
| Minneapolis, Minn.  | 4.186                                            | 3.5                 | 8.2                               | 4.19                                              | 3.49                            | 59                                    | 16                      | 19                     | -                       | -                      | 16½-18                  | -                       | -                                                      | 3.5     |
| St. Paul, Minn.     | 4.186                                            | 3.5                 | 8.2                               | 4.19                                              | 3.49                            | 62                                    | 15½-16                  | 18                     | -                       | -                      | 15-18                   | -                       | -                                                      | 3.5     |
| Kansas City, Mo.    | 5.46                                             | 3.8                 | 8.6                               | 5.20                                              | 4.95                            | 68                                    | 18                      | 20½                    | -                       | -                      | 18-20½                  | -                       | -                                                      | 3.6     |
| St. Louis, Mo.      | 5.161                                            | 3.5                 | 7.8                               | 5.16                                              | 3.90                            | 76-80                                 | 19½-20½                 | 20½-22½                | 42-45                   | 86-88                  | 20½-22½                 | 42-45                   | 86-88                                                  | 3.5     |
| Butte, Mont.        | D.R.                                             | -                   | 14.3                              | 5.00                                              | -                               | 66                                    | 17                      | 20                     | -                       | -                      | 20                      | -                       | -                                                      | -       |
| Omaha, Nebr.        | 1/4.61                                           | 3.8                 | 9.0                               | 4.34                                              | 3.99                            | 66                                    | 17                      | 20                     | 39                      | -                      | 19-20                   | 36-39                   | -                                                      | 3.3-3.8 |
| Albuquerque, N.Mex. | D.R.                                             | -                   | 17.5                              | 6.12                                              | -                               | 75                                    | 19½                     | 22                     | -                       | -                      | 22                      | -                       | -                                                      | 3.6     |
| Albany, N. Y. 2/    | 6.00                                             | 3.5                 | 5.4                               | 6.00                                              | 4.68                            | 78-80                                 | 21                      | 23                     | -                       | -                      | 23-24                   | -                       | -                                                      | -       |
| Fargo, N. Dak.      | D.R.                                             | -                   | 12.0                              | 4.20                                              | 4.20                            | 62                                    | 16                      | 18                     | -                       | -                      | 18                      | -                       | -                                                      | 3.5-3.8 |
| Cincinnati, Ohio    | 5.40                                             | 4                   | 7.8                               | 5.01                                              | 4.56                            | 72                                    | 18                      | 21                     | -                       | -                      | 21                      | -                       | -                                                      | 3.7     |
| Columbus, Ohio      | 4.469                                            | 3.5                 | 9.2                               | 4.47                                              | 4.22                            | 57                                    | 18                      | 20                     | -                       | -                      | 20                      | -                       | -                                                      | 3.8     |
| Dayton, Ohio        | 4.567                                            | 3.5                 | 8.6                               | 4.57                                              | 4.27                            | 68                                    | 18                      | 20                     | -                       | -                      | 20                      | -                       | -                                                      | 3.8     |
| Toledo, Ohio        | 4.70                                             | 3.5                 | 8.4                               | 4.70                                              | 4.10                            | 70                                    | 18½                     | 21                     | -                       | -                      | 19½-21                  | -                       | -                                                      | 3.6     |
| Klamath Falls, Ore. | 3/3/                                             | -                   | 11.5                              | 5.42                                              | -                               | 72                                    | 18                      | 20                     | -                       | 80                     | 20                      | -                       | 80                                                     | 3.2-3.8 |
| Johnstown, Pa.      | 5.90                                             | 4                   | 6.0                               | 5.60                                              | -                               | -                                     | -                       | 21½                    | -                       | -                      | 21½                     | -                       | -                                                      | 3.8     |
| Nashville, Tenn.    | 1/5.61                                           | 4                   | 4/9.1                             | 5.16                                              | -                               | 62                                    | 18                      | 20                     | -                       | -                      | 20                      | -                       | -                                                      | 3.8     |
| Kenosha, Wis.       | 3.99                                             | 3.5                 | 5.0                               | 3.99                                              | -                               | 66                                    | 16½                     | 19                     | -                       | -                      | 19                      | -                       | -                                                      | 3.6     |
| Oshkosh, Wis. 2/    | 4.08                                             | 3.5                 | -                                 | 4.08                                              | -                               | 68                                    | 17                      | 19                     | -                       | -                      | 19                      | -                       | -                                                      | 4.0     |
| Paducah, Ky.        | 4.86                                             | 4                   | 7.8                               | 4.47                                              | 3.42                            | -                                     | -                       | 24                     | -                       | -                      | 23                      | -                       | -                                                      | -       |
| Canton, Ohio        | 5.20                                             | 3.5                 | -                                 | 5.20                                              | 4.65                            | -                                     | 17½                     | 20                     | -                       | -                      | 20                      | -                       | -                                                      | 3.5     |

1/ Includes premium. 2/ All prices for November.

3/ Prevailing price is \$1.15 per pound butterfat plus \$1.40 per cwt. of milk purchased

4/ November allowance 8.8¢ not 7.5¢ as shown in December report.



DEALERS' BUYING PRICES FOR STANDARD GRADE MILK  
USED FOR CITY DISTRIBUTION AS MILK AND CREAM (3.5% BUTTERFAT BASIS)  
PER HUNDREDWEIGHT

By geographic divisions, for delivery F.O.B. local shipping  
point or country plant, January 1949 with comparisons 1/

| Division 2/   | January 1949 |           |         | Prices compared for same markets |                    |                    |                    |
|---------------|--------------|-----------|---------|----------------------------------|--------------------|--------------------|--------------------|
|               | Markets      | Range     | Average | Markets                          | Jan.<br>1949       | Dec.<br>1948       | Jan.<br>1948       |
|               | Number       | Dollars   | Dollars | Number                           | average<br>Dollars | average<br>Dollars | average<br>Dollars |
| New England   | 15           | 5.59-6.61 | 6.13    | 15                               | 6.13               | 6.43               | 5.67               |
| Middle Atl'c. | 13           | 4.93-5.91 | 5.55    | 13                               | 5.55               | 5.74               | 5.33               |
| E.N. Central  | 24           | 3.95-5.46 | 4.47    | 24                               | 4.47               | *4.50              | 4.67               |
| W.N. Central  | 19           | 3.67-4.94 | 4.36    | 19                               | 4.36               | *4.41              | 4.66               |
| S. Atlantic   | 20           | 4.37-7.31 | 5.84    | 20                               | 5.84               | 5.86               | 5.61               |
| E.S. Central  | 8            | 4.05-6.35 | 5.20    | 8                                | 5.20               | *5.22              | 5.34               |
| W.S. Central  | 8            | 4.70-6.40 | 5.57    | 8                                | 5.57               | 5.57               | 5.21               |
| Mountain      | 9            | 3.48-5.87 | 4.90    | 9                                | 4.90               | 4.98               | 4.55               |
| Pacific       | 10           | 4.59-5.34 | 5.02    | 10                               | 5.02               | 5.03               | 4.73               |
| UNITED STATES | 126          | 3.48-7.31 | 5.17    | 126                              | 5.17               | 5.25               | 5.09               |

\* Revised

By cities where part of milk is purchased through country stations  
January 1949 3/

| City              | Buying price for raw milk<br>(flat price or 3.5% fat basis) |                        | Freight zone or rate<br>per cwt. to which<br>country station<br>prices apply |  |
|-------------------|-------------------------------------------------------------|------------------------|------------------------------------------------------------------------------|--|
|                   | F.O.B. City                                                 | At country<br>stations |                                                                              |  |
|                   | per cwt.<br>Dollars                                         | per cwt.<br>Dollars    |                                                                              |  |
| Boston, Mass.     | 4/ 6.23                                                     | 5.71                   | 191-210 mile zone                                                            |  |
| New York, N. Y.   | 5/ 6.30-6.54                                                | 5.68                   | 201-210 mile zone (31 1/2¢ rate)                                             |  |
| Philadelphia, Pa. | 4/ 5.51                                                     | 5.17                   | 61-70 mile zone                                                              |  |
| Pittsburgh, Pa.   | 5.78                                                        | 5.46                   | All beyond 65 miles                                                          |  |
| Baltimore, Md.    | 5.75                                                        | 5.44                   | All beyond 20 miles                                                          |  |
| Washington, D. C. | 6.13                                                        | 5.95                   | All beyond 35 miles                                                          |  |
| Birmingham, Ala.  | 6.40                                                        | 5.90                   | 30¢ rate                                                                     |  |

1/ Not including prices where milk is purchased on the basis of current butter quotations, but including "flat prices" where such apply, also "basic prices" where a surplus or pooling plan is in effect.

2/ New England - Maine, N. H., Vt., Mass., R. I., Conn.; Middle Atlantic - N. Y., N. J., Pa.; E. North Central - Ohio, Ind., Ill., Mich., Wis.; W. North Central - Minn., Iowa, Mo., N. D., S. D., Nebr., Kans.; South Atlantic - Del., Md., D. C., Va., W. Va., N. C., S. C., Ga., Fla.; E. South Central - Ky., Tenn., Ala., Miss.; W. South Central - Ark., La., Okla., Tex.; Mountain - Wyo., Colo., N. Mex., Idaho, Ariz., Utah, Nev., Montana; Pacific - Wash., Oreg., Calif.

3/ Price paid for milk sold in fluid form for city distribution. See also note 1/ on page 5.

4/ Adjusted to 3.5% basis by use of estimated butterfat differential.

5/ 200-mile zone price +31 1/2¢ to 36¢ freight +30¢ to 50¢ country station handling charges.

## PRICES FOR SPECIAL GRADES OF MILK, POTAGE CHEESE AND CREAM 1/

## WHIPPING CREAM

## TABLE CREAM

## Cottage

## Certified

## Special

## CITIES

milk retail

per quart

Cents

Cottage

cheese

(creamed)

retail per

12-oz. pkg.

Cents

Wholesale

per

gal.

Dollars

Wholesale

per

gal.

Dollars

Wholesale

per

gal.

Dollars

Retail

Per pint

To

Homes

Stores

Cents

Retail

Per pint

To

Homes

Stores

Cents

Wholesale

per

gal.

Dollars

Wholesale

per

gal.

Dollars

Wholesale

per

gal.

Dollars

Retail

Per pint

To

Homes

Stores

Cents

Retail

Per pint

To

Homes

Stores

Cents

Wholesale

per

gal.

Dollars

Wholesale

per

gal.

Dollars

Wholesale

per

gal.

Dollars

Retail

Per pint

To

Homes

Stores

Cents

Retail

Per pint

To

Homes

Stores

Cents

Wholesale

per

gal.

Dollars

Wholesale

per

gal.

Dollars

Wholesale

per

gal.

Dollars

Retail

Per pint

To

Homes

Stores

Cents

Retail

Per pint

To

Homes

Stores

Cents

Wholesale

per

gal.

Dollars

Wholesale

per

gal.

Dollars

Wholesale

per

gal.

Dollars

Retail

Per pint

To

Homes

Stores

Cents

Retail

Per pint

To

Homes

Stores

Cents

1/ Reported wholesale and retail prices of products, delivered to wholesale buyers' places of business, to homes of retail customers, and sold through stores as indicated. Special grades refer to milk of different quality than that commonly sold in cities designated.

2/ Price per pound. 3/ 2¢ discount on purchase of each additional quart.



## NET PRICES PAID MEMBERS OF PRODUCERS' ASSOCIATIONS 1/

| City                            | Last net blended prices paid for 3.5% milk 2/ per cwt. |       | Previously announced dealers' buying prices for same period |                                                                |
|---------------------------------|--------------------------------------------------------|-------|-------------------------------------------------------------|----------------------------------------------------------------|
|                                 | Dollars                                                | Month | Basic or Class I per cwt.                                   | Surplus price (paid on current butter market except as noted.) |
|                                 |                                                        |       |                                                             |                                                                |
| Hartford, New Haven             |                                                        |       |                                                             |                                                                |
| Bridgeport, Conn.               | 3/7.22                                                 | Nov.  | 6.84                                                        |                                                                |
| Washington, D. C.               | 4/6.64                                                 | Nov.  | 6.13                                                        |                                                                |
| Chicago, Ill.                   | 5/4.19                                                 | Nov.  | 4.38                                                        | All milk pooled                                                |
| Louisville, Ky.                 | 4.76                                                   | Dec.  | 4.91                                                        |                                                                |
| Baltimore, Md.                  | 6.18                                                   | Nov.  | 6.18                                                        |                                                                |
| Boston, Mass.                   | 6/5.59                                                 | Nov.  | 6.14                                                        |                                                                |
| Detroit, Mich.                  | 5.42                                                   | Nov.  | 5.54                                                        |                                                                |
| Detroit, Mich.                  | 4.78                                                   | Oct.  | 5.54                                                        |                                                                |
| St. Paul and Minneapolis, Minn. | 3.70                                                   | Dec.  | 4.19                                                        | All milk pooled                                                |
| St. Louis, Mo.                  | 4.73                                                   | Nov.  | 4.84                                                        |                                                                |
| New York, N. Y.                 | 7/5.44-5.52                                            | Nov.  | 6.12                                                        |                                                                |
| Akron, Ohio                     | 5.26                                                   | Nov.  | 5.60                                                        |                                                                |
| Canton, Ohio                    | 5.26                                                   | Nov.  | 5.58                                                        |                                                                |
| Cincinnati, Ohio                | 4.50                                                   | Nov.  | 4.61                                                        |                                                                |
| Cleveland, Ohio                 | 5.06                                                   | Nov.  | 5.00                                                        |                                                                |
| Columbus, Ohio                  | 4.35                                                   | Nov.  | 4.38                                                        |                                                                |
| Dayton, Ohio                    | 4.39                                                   | Nov.  | 4.39                                                        |                                                                |
| Toledo, Ohio                    | 4.33                                                   | Nov.  | 4.39                                                        |                                                                |
| Philadelphia, Pa.               | 5.88                                                   | Nov.  | 5.86                                                        |                                                                |
| Pittsburgh, Pa.                 | 5.62                                                   | Nov.  | 5.78                                                        |                                                                |
| Providence, R. I.               | 6.63                                                   | Nov.  | 6.70                                                        |                                                                |
| Richmond, Va.                   | 6.30                                                   | Nov.  | 6.43                                                        |                                                                |
| Seattle, Wash.                  | 4.94                                                   | Nov.  | 5.18                                                        |                                                                |
| Charleston, W. Va.              | 5.90                                                   | Nov.  | 5.90                                                        |                                                                |
| Milwaukee, Wis.                 | 4.15                                                   | Dec.  | 4.40                                                        |                                                                |

- 1/ Net prices reported paid to members of producers' associations supplying the cities listed. Dealers' buying prices announced in advance for such cities are usually of two classes: (a) prices paid for base amounts for individual producers or prices paid for Class I milk, and (b) prices paid for surplus milk. The former applies to that portion of the milk used in fluid form for city wholesale and retail trade, and the latter to that portion classed as "surplus" used for manufacturing purposes. 2/ F.O.B. city unless otherwise indicated. 3/ Includes 64¢ per cwt. seasonal pay-back.
- 4/ Includes 61¢ per cwt. seasonal pay-back. 5/ 70-mile zone. 6/ 191-210 mile zone. 7/ 201-210 mile zone.

## AVERAGE WHOLESALE PRICES 92 SCORE BUTTER DECEMBER 1948 8/

| Market   | December 1948 | November 1948 | December 1947 |
|----------|---------------|---------------|---------------|
| New York | 64.52¢        | 62.87¢        | 88.07¢        |
| Chicago  | 64.79¢        | 62.68¢        | 86.30¢        |

8/ Market News Service, Production and Marketing Administration.



PREVAILING PRICES OF STANDARD GRADE MILK 1/  
 DELIVERED TO HOMES IN 25 CITIES  
 January 1949 with comparisons 2/  
 (Cents per quart)

| Market             | Jan. :<br>1949 | Dec. :<br>1948 | Jan. :<br>1948 | Jan. :<br>1943-47 | Market                | Jan. :<br>1949 | Dec. :<br>1948 | Jan. :<br>1948 | Jan. :<br>1943-47 |
|--------------------|----------------|----------------|----------------|-------------------|-----------------------|----------------|----------------|----------------|-------------------|
|                    |                |                |                | Av.               |                       |                |                |                | Av.               |
| Boston, Mass.      | 22.5-23        | 23.5-24        | 22.0           | 16.8              | Minneapolis, Minn.    | 3/19.0         | 19.0           | 20.0           | 14.1              |
| New Haven, Conn.   | 23.5           | 23.5           | 21.0           | 17.0              | Kansas City, Mo.      | 19.5           | 20.5           | 20.0           | 15.4              |
| New York, N. Y.    | 24.5           | 25.5           | 23.5           | 18.0              | Omaha, Nebr.          | 20.0           | 20.0           | 19.0           | 14.1              |
| Philadelphia, Pa.  | 21.0           | 22.0           | 20.5           | 15.2              | Louisville, Ky.       | 22.0           | 22.0           | 21-22          | 16.8              |
| Pittsburgh, Pa.    | 22.0           | 22.0           | 20.5           | 16.3              | New Orleans, La.      | 23.0           | 23.0           | 22.0           | 16.4              |
| Baltimore, Md.     | 21.0           | 22.0           | 20.0           | 15.0              | Dallas, Texas         | 22.5           | 23.0           | 21.0           | 15.6              |
| Washington, D.C.   | 20-21          | 20-21          | 21.0           | 15.9              | Denver, Colo.         | 20.0           | 20.0           | 19.0           | 14.3              |
| Jacksonville, Fla. | 26.0           | 26.0           | 24.0           | 19.4              | Salt Lake City, Utah  | 19.0           | 19.0           | 18.0           | 13.8              |
| Cleveland, Ohio    | 19.0           | 19.0           | 20.0           | 15.8              | Seattle, Wash.        | 20.0           | 20.0           | 20.0           | 15.0              |
| Indianapolis, Ind. | -              | -              | 19.0           | 14.8              | Portland, Ore.        | 20.5           | 20.5           | 19.0           | 14.8              |
| Chicago, Ill.      | 21.5           | 21.5           | 22.5           | 17.4              | San Francisco, Calif. | 20.5           | 20.5           | 19.0           | 16.1              |
| Detroit, Mich.     | 20.0           | 21.0           | 19.0           | 15.6              | Los Angeles, Calif.   | 21.0           | 21.0           | 18.5           | 15.2              |
| Milwaukee, Wis.    | 19.0           | 19.0           | 19.0           | 13.8              | 25 cities' average    | 4/21.2         | 4/21.4         | 20.4           | 15.7              |

1/ "Standard grade" refers to the grade of milk commonly sold in each market. Milk grades may vary from market to market because of variation of the factors which enter into grade determination.

2/ The prices listed are the latest prices reported to the Bureau up to the tenth of the month.

3/ 2¢ per quart discount for each additional quart on the same delivery.

4/ 24 cities' average.

Lowell-Lawrence, writing in the Lowell-Lawrence Review, indicated a strong possibility that a further reduction of 22 cents per hundredweight might occur in the Class I price in the Boston and Lowell-Lawrence markets on February 1 under the Boston formula.

In the Middle Atlantic area producer and retail prices for fluid milk dropped rather generally on January 1. The Class I-A price in the New York City market declined 44 cents per hundredweight and retail prices declined one cent per quart. In the Buffalo and Rochester, N. Y., markets, the Class I-A price declined 40 cents per hundredweight and retail prices declined one cent per quart. The Albany, N. Y., market reported a retail price reduction of one cent per quart. In the Philadelphia market, the Federal market administrator announced a reduction of 40 cents per hundredweight from \$6.30 to \$5.90 for milk of 4 percent butterfat content f.o.b. Philadelphia for January. Retail prices in the market declined one cent per quart. The Pennsylvania Milk Commission issued a series of orders, effective January 1, which provided similar price reductions in several other marketing areas in the State. Included in this group were the Philadelphia suburban area and the Harrisburg, York, Lancaster, Lehigh, and Reading-Berks areas. The Johnstown-Altoona market reported an increase of one-half cent per quart in the retail price. No change was reported in the producer price. The Pennsylvania Milk Commission announced that public hearings would be held in the Pittsburgh and Johnstown-Altoona areas later this month. In New Jersey, the Director of the Office of Milk Industry in the State Department of Agriculture, formerly the Director of Milk Control for New Jersey, announced a suspension, effective January 1, 1949, of all minimum wholesale and retail milk prices in the State except for minimum producer prices. Unofficial reports indicate that retail milk prices in several large northern New Jersey markets declined one cent per quart around the first of the month. On January 5 it was announced that the minimum producer price for Class I milk would be reduced 46 cents per hundredweight, effective January 20. The new Class I price for milk of 3.5 percent butterfat content will be \$5.60 per hundredweight f.o.b. receiving plant. It was also ordered that effective January 11 the minimum price to

| City                       | Dealers' buying prices F.O.B.<br>City Class I Milk<br>(3.5% fat basis) |              |              | Retail price per<br>quart delivered<br>to homes |              |              |
|----------------------------|------------------------------------------------------------------------|--------------|--------------|-------------------------------------------------|--------------|--------------|
|                            | Jan.<br>1949                                                           | Dec.<br>1948 | Jan.<br>1948 | Jan.<br>1949                                    | Dec.<br>1948 | Jan.<br>1948 |
|                            | Dollars                                                                | Dollars      | Dollars      | Cents                                           | Cents        | Cents        |
| <u>New England: 1/</u>     |                                                                        |              |              |                                                 |              |              |
| Augusta, Me.               | 5.81                                                                   | 6.03         | -            | 21½                                             | 22           | -            |
| Portland, Me.              | 5.92                                                                   | 6.36         | -            | 22                                              | 23           | -            |
| Manchester & Nashua, N.H.  | 6.23                                                                   | 6.67         | 5.96         | 22½                                             | 23½          | 22           |
| Bellows Falls, Vt.         | 5.59 est.                                                              | 5.84 est.    | 5.43         | 21                                              | 22           | 20           |
| Boston, Mass.              | 6.23                                                                   | 6.67         | 5.92         | 22½-23                                          | 23½-24       | 22           |
| Fall River, Mass.          | 6.52                                                                   | 6.96         | 6.18         | 22½                                             | 23½          | 21½          |
| Lowell-Lawrence, Mass.     | 6.23                                                                   | 6.67         | 5.89         | 22½                                             | 23½          | 22           |
| <u>Middle Atlantic: 1/</u> |                                                                        |              |              |                                                 |              |              |
| Albany, N. Y.              | -                                                                      | -            | 5.80         | 22                                              | 23           | 22           |
| Buffalo, N. Y.             | 5.80                                                                   | 6.20         | 5.80         | 22                                              | 23           | 21           |
| New York, N. Y.            | 6.30-6.54                                                              | 6.74-6.98    | 6.08-6.32    | 24½                                             | 25½          | 23½          |
| Rochester, N. Y.           | 5.80                                                                   | 6.20         | 5.80         | 22                                              | 23           | 22           |
| Johnstown, Pa.             | 5.60                                                                   | 5.60         | 5.20         | 22                                              | 21½          | 20           |
| Philadelphia, Pa.          | 5.51                                                                   | 5.91         | 5.42         | 21                                              | 22           | 20½          |
| <u>East North Central:</u> |                                                                        |              |              |                                                 |              |              |
| Columbus, Ohio             | -                                                                      | 4.47         | 5.32         | 19                                              | 20           | 19           |
| Fort Wayne, Ind.           | -                                                                      | 4.21         | 4.92         | 2/19                                            | 20           | 19           |
| Rock Island, Ill.          | -                                                                      | 4.40         | -            | 19                                              | 20           | 19           |
| Detroit, Mich.             | 3/5.16                                                                 | 5.54         | 4.90         | 20                                              | 21           | 19           |
| Grand Rapids, Mich.        | 3/4.65                                                                 | 5.05         | 4.75         | 19                                              | 20           | 19           |
| Lansing, Mich.             | -                                                                      | 5.10         | 4.20         | 19                                              | 20           | 17           |
| <u>West North Central:</u> |                                                                        |              |              |                                                 |              |              |
| Burlington, Iowa           | 4.58                                                                   | 4.78         | 4.35         | 18                                              | 18           | 17           |
| Kansas City, Mo.           | -                                                                      | 5.20         | 5.13         | 4/19½                                           | 20½          | 20           |
| St. Joseph, Mo.            | 4.73                                                                   | 5.10         | 5.09         | 19½                                             | 20½          | 20           |
| St. Louis, Mo.             | -                                                                      | 5.16         | 5.40         | 21                                              | 20½-22½      | 20½-21½      |
| Topeka, Kans.              | -                                                                      | 5.05         | 4.98         | 20                                              | 21           | 20           |
| Wichita, Kans.             | -                                                                      | 5.24         | 4.99         | 21                                              | 21½          | 20           |
| <u>South Atlantic:</u>     |                                                                        |              |              |                                                 |              |              |
| Baltimore, Md.             | 5.75                                                                   | 6.18         | 5.65         | 21                                              | 22           | 20           |
| <u>West South Central:</u> |                                                                        |              |              |                                                 |              |              |
| Dallas, Texas              | 6.20                                                                   | 6.20         | 5.55         | 22½                                             | 23           | 21           |

1/ All price changes in this area effective January 1.

2/ Effective January 3. 3/ Effective January 1. 4/ Effective January 7.

producers for all milk other than Class I would be \$3.55 per hundredweight for milk of 3.5 percent butterfat f.o.b. receiving plant.

In the East North Central area retail price reductions of one cent per quart were reported from the Columbus, Ohio and Fort Wayne, Ind., markets. Specific minimum producer prices for January milk in both of these markets will not be determined until after the close of the month, but a Class I floor price of \$4.65 per hundredweight for milk of 3.5 percent butterfat content is in effect in the Columbus market for January. The Grand Rapids, Mich., market reported a reduction of 40 cents per hundredweight in the producer price and one cent per quart in the retail price on January 1. The Lansing, Mich., market also reported a reduction of one cent per quart in the retail price. The producer price for January milk has not yet been reported. Reports indicate a drop of one cent per quart in retail prices in the Detroit market, and the producer price declined 38 cents per hundredweight.

In the West North Central area the St. Louis, Mo. market reported a reduction of one to one and one-half cents per quart in the home-delivered price. The producer

(Continued on page 12)



1/17/49

U. S. Department of Agriculture  
Washington 25, D. C.

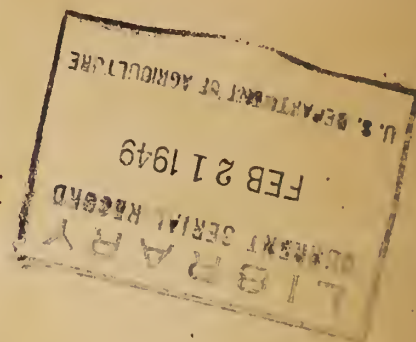
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price is not determined as yet. The Wichita, Kans., market reported a reduction of one-half cent per quart at retail on January 1. The producer price in the market for milk of 3.8 percent butterfat content declined 21 cents per hundredweight from the December level. The Kansas City, Mo., market reported a reduction of one cent per quart in the retail price, as did also the St. Joseph, Mo., and Topeka, Kans., markets. The Class I price for the month is not determined as yet in the Kansas City, Mo., and Topeka, Kans., markets, for milk of 3.5 percent butterfat content.

One price change was reported from the South Atlantic area. The Baltimore, Md., market reported a reduction of one cent per quart in retail prices and 43 cents per hundredweight in the producer price. No price changes were reported from the East South Central area, and only one price change was reported from the West South Central area. In that area the Dallas, Texas, market reported a reduction of one-half cent in the retail price and no change in the producer price. No price changes were reported from the Pacific Coast area or from the Mountain area except for a producer price change in the Salt Lake City market.

Milk production on farms in December 1948 was 8,258 million pounds, 3 percent more than in December 1947. December milk production was also 2 percent above the 1937-46 average of 8,103 million pounds for the month. For the year 1948 the preliminary estimate of total milk production was 116.3 billion pounds. This was less than total milk production on farms for any year since 1941, but 2 percent greater than the 10-year average of 113.5 billion pounds.

The U. S. Department of Agriculture has amended the Cleveland, Ohio milk order to provide a minimum Class I price, except for Class I milk for cream, of not less than \$4.80 per hundredweight for January and February 1949 and not less than \$4.58 during March. The Columbus, Ohio order has been amended to provide a minimum Class I price of \$4.65 per hundredweight in January. Prices in both markets are for milk of 3.5 percent butterfat content.

The Department announced that a public hearing will be held on January 24 at Elmira, N. Y. to consider suggested amendments to Federal Order 27. Proposals to be considered affect all milk other than Class I-A milk (fluid milk in the marketing area).



UNITED STATES DEPARTMENT OF AGRICULTURE  
BUREAU OF AGRICULTURAL ECONOMICS  
WASHINGTON, D. C.

February 16, 1949

FLUID MILK PRICES IN CITY MARKETS  
FOR FEBRUARY 1949

Reported changes in fluid milk prices at producer and retail levels early in February, compared with a month earlier, were largely confined to northern and northeastern parts of the country, the Bureau of Agricultural Economics reported today. All price changes reported to the Bureau were reductions. Producer price reductions were more numerous than retail price reductions. No price changes were reported from the East and West South Central areas and from the Pacific Coast, and only one price change each was reported from the South Atlantic and the Mountain areas. Wholesale butter prices fluctuated within a narrow range during the first half of the month. Spot prices showed little reaction to the announcement of the butterfat price support program. Wholesale cheese prices declined slightly during the first two weeks of the month. Total milk production on farms during January was 4 percent above January 1948 and the 10-year January average. Milk production per cow was highest of record for January.

Retail prices of standard milk delivered to homes in 24 major cities early in February averaged 21.0 cents per quart, two-tenths of a cent lower than in January but one-half cent higher than in February 1948. The decline in this average price reflects lower producer prices for milk for fluid use in large city markets located chiefly in the North Central and Northeastern parts of the country. Nearly one market in every six reporting indicated a reduction in the retail price. The decline of two-tenths cent per quart in the average price for retail delivered milk in 24 large cities early in February is the third consecutive decline of this amount in this average price. The average price for home-delivered milk in this group of cities was at an all-time peak of 21.6 cents per quart in September, October, and November of 1948. The cumulative decline since November is six-tenths of a cent per quart.

At \$5.06 per hundredweight, the milk dealers' average buying price for Class I milk of 3.5 percent butterfat content early in February was 10 cents per hundredweight below the revised January average and 4 cents per hundredweight below the average for February 1948. This is the first time since December 1940 that the milk dealers' average buying price for any month has failed to exceed the average price for the same month a year earlier. Price changes in relation to a month ago and a year ago were sharply different among the various geographic divisions. All divisions showed either lower prices or unchanged prices in comparison with January 1949, with the largest declines in the New England and West North Central areas. In six of the nine geographic divisions, milk dealers' buying prices in February were still above those in effect in February 1948, ranging from 35 cents per hundredweight greater in the West South Central division to 10 cents in the Middle Atlantic division. But dealers' buying prices in the West North Central division were 64 cents per hundredweight below a year ago, 30 cents per hundredweight below a year ago in the East North Central division and 16 cents per hundredweight below a year ago in the East South Central division. The milk dealers' average buying price for Class I milk in about 125 cities reached an all-time peak of \$5.32 per hundredweight in September 1948 and has declined 26 cents per hundredweight since then.

(Continued on page 9)

| MARKETS           | DEALERS' BUYING PRICES (F.O.B. CITY)             |                     |                                 |                                                   |                                 | SELLING PRICES 2/                     |                         |                        |                                            |                         |                        |                                |                         |         |  | Fat test of milk most commonly sold by dealers Percent |
|-------------------|--------------------------------------------------|---------------------|---------------------------------|---------------------------------------------------|---------------------------------|---------------------------------------|-------------------------|------------------------|--------------------------------------------|-------------------------|------------------------|--------------------------------|-------------------------|---------|--|--------------------------------------------------------|
|                   | Used for FLUID MILK 1/                           |                     |                                 | Used for FLUID CREAM                              |                                 | WHOLESALE                             |                         |                        |                                            |                         | RETAIL                 |                                |                         |         |  |                                                        |
|                   | Paid for milk of basic fat test per cwt. Dollars | Basic fat test Pct. | Allowance 1/10% butterfat Cents | Paid for or adjusted to 3.5% fat per cwt. Dollars | 3.5% fat basis per cwt. Dollars | In bulk 5-20 gal. lots per gal. Cents | Bottled per quart Cents | Per single quart Cents | Delivered to homes 2-qt. con-tainers Cents | 3-qt. con-tainers Cents | Per single quart Cents | Stores 2-qt. con-tainers Cents | 4-qt. con-tainers Cents |         |  |                                                        |
| Alabama(S)        |                                                  |                     |                                 |                                                   |                                 |                                       |                         |                        |                                            |                         |                        |                                |                         |         |  |                                                        |
| Birmingham        | 6.75                                             | 4                   | 7.0                             | 6.40                                              | -                               | -                                     | 21½                     | 24                     | -                                          | -                       | 24                     | -                              | -                       | 3.7     |  |                                                        |
| Mobile            | 6.90                                             | 4                   | 7.0                             | 6.55                                              | -                               | -                                     | 21½                     | 24                     | -                                          | -                       | 24                     | -                              | -                       | 3.7     |  |                                                        |
| Arizona           |                                                  |                     |                                 |                                                   |                                 |                                       |                         |                        |                                            |                         |                        |                                |                         |         |  |                                                        |
| Phoenix           | D.R.                                             | -                   | 15.5                            | 5.42                                              | -                               | 63                                    | 17                      | 20                     | 37-38                                      | -                       | 19-20                  | 37                             | -                       | 3.7     |  |                                                        |
| Tucson            | -                                                | -                   | -                               | -                                                 | -                               | -                                     | 19                      | 21                     | 42                                         | -                       | 21                     | 42                             | -                       | 3.5-3.8 |  |                                                        |
| Arkansas          |                                                  |                     |                                 |                                                   |                                 |                                       |                         |                        |                                            |                         |                        |                                |                         |         |  |                                                        |
| Little Rock       | 5.80                                             | 4                   | 10.0                            | 5.30                                              | -                               | 76                                    | 19½                     | 22                     | -                                          | -                       | 22                     | -                              | -                       | 3.5-4.0 |  |                                                        |
| California(S)     |                                                  |                     |                                 |                                                   |                                 |                                       |                         |                        |                                            |                         |                        |                                |                         |         |  |                                                        |
| Fresno            | 5.05                                             | 3.8                 | 10-13                           | -                                                 | -                               | 64-65                                 | 17½                     | 20½                    | 41                                         | -                       | 19½                    | 39                             | -                       | -       |  |                                                        |
| Los Angeles       | 5.69                                             | 3.8                 | 12-15                           | 5.28                                              | 5.28                            | 64-65                                 | 17½                     | 21                     | 42                                         | -                       | 20                     | 40                             | -                       | 3.5     |  |                                                        |
| Sacramento        | 5.13                                             | 3.8                 | 10-14                           | -                                                 | -                               | 63                                    | 17½                     | 20                     | 40                                         | -                       | 19                     | 38                             | -                       | -       |  |                                                        |
| San Diego         | 5.79                                             | 3.8                 | 13-15                           | -                                                 | -                               | 64-65                                 | 18½                     | 21½                    | 43                                         | -                       | 20½                    | 41                             | -                       | 3.6     |  |                                                        |
| San Francisco     | 5.32                                             | 3.8                 | 10-15                           | 4.98                                              | 4.98                            | 62-63                                 | 17½                     | 20½                    | 41                                         | -                       | 19½                    | 39                             | -                       | 3.6     |  |                                                        |
| Santa Barbara     | 5.70                                             | 3.8                 | 12-16                           | -                                                 | -                               | 67-68                                 | 18½                     | 21½                    | 43                                         | -                       | 20½                    | 41                             | -                       | 3.6     |  |                                                        |
| Colorado          |                                                  |                     |                                 |                                                   |                                 |                                       |                         |                        |                                            |                         |                        |                                |                         |         |  |                                                        |
| Colorado Springs  | D.R.                                             | -                   | 14.2                            | 4.97                                              | 4.97                            | 58                                    | 17½                     | 20                     | -                                          | -                       | 20                     | -                              | -                       | 3.5-3.7 |  |                                                        |
| Denver            | D.R.                                             | -                   | 14.1                            | 4.94                                              | 4.53                            | 66                                    | 17                      | 20                     | 39                                         | -                       | 19                     | 37                             | -                       | 3.6     |  |                                                        |
| Connecticut(S)    |                                                  |                     |                                 |                                                   |                                 |                                       |                         |                        |                                            |                         |                        |                                |                         |         |  |                                                        |
| Hartford          | 6.98                                             | 3.7                 | 7.0                             | 6.84                                              | 3/3.15                          | -                                     | 20½                     | 23½                    | -                                          | -                       | 4/22½-23½              | -                              | -                       | 3.7-3.9 |  |                                                        |
| Dist. of Columbia |                                                  |                     |                                 |                                                   |                                 |                                       |                         |                        |                                            |                         |                        |                                |                         |         |  |                                                        |
| Washington        | 6.43                                             | 4                   | 6.0                             | 6.13                                              | -                               | 55-69                                 | 18                      | 20-21                  | -                                          | -                       | 5/19-22                | -                              | -                       | 3.8-4.1 |  |                                                        |
| Florida(S)        |                                                  |                     |                                 |                                                   |                                 |                                       |                         |                        |                                            |                         |                        |                                |                         |         |  |                                                        |
| Jacksonville      | 7.31                                             | 4.5-5               | -                               | 7.31                                              | -                               | 90                                    | 24                      | 26                     | -                                          | -                       | 26                     | -                              | -                       | 4.0-5.0 |  |                                                        |
| Miami             | 7.442                                            | 4                   | 5.8                             | 7.15                                              | -                               | 92                                    | 24                      | 26                     | -                                          | -                       | 26                     | -                              | -                       | 4.0     |  |                                                        |
| Georgia (S)       |                                                  |                     |                                 |                                                   |                                 |                                       |                         |                        |                                            |                         |                        |                                |                         |         |  |                                                        |
| Atlanta           | 6.06                                             | 4                   | 6.0                             | 5.76                                              | -                               | -                                     | 19                      | 22                     | -                                          | -                       | 22                     | -                              | -                       | 4.0     |  |                                                        |
| Savannah          | 7.08                                             | 4.3                 | 6.0                             | 6.80                                              | -                               | -                                     | 23                      | 25                     | -                                          | -                       | 25                     | -                              | -                       | -       |  |                                                        |
| Idaho             |                                                  |                     |                                 |                                                   |                                 |                                       |                         |                        |                                            |                         |                        |                                |                         |         |  |                                                        |
| Boise             | D.R.                                             | -                   | 10.2                            | 3.57                                              | -                               | 59                                    | 16                      | 18                     | 34                                         | -                       | 18                     | 34                             | -                       | 3.5-4.0 |  |                                                        |
| Illinois          |                                                  |                     |                                 |                                                   |                                 |                                       |                         |                        |                                            |                         |                        |                                |                         |         |  |                                                        |
| Chicago(F)        | 3.956                                            | 3.5                 | -                               | 3.96                                              | 3.66                            | 63-66                                 | 17-18½                  | 21½                    | 42                                         | 82                      | 19½                    | 37                             | 69                      | 3.5-3.6 |  |                                                        |
| Rock Island       |                                                  |                     | Not determined                  | -                                                 | -                               | 62                                    | 16                      | 19                     | -                                          | -                       | 18½-19                 | -                              | -                       | 3.6     |  |                                                        |
| Springfield       | 4.00                                             | 4                   | 6.0                             | 3.70                                              | -                               | 60                                    | 17½                     | 20                     | -                                          | -                       | 19-20                  | -                              | -                       | 3.5     |  |                                                        |
| Indiana           |                                                  |                     |                                 |                                                   |                                 |                                       |                         |                        |                                            |                         |                        |                                |                         |         |  |                                                        |
| Evansville        | D.R.                                             | -                   | 13.55                           | 4.74                                              | 4.57                            | -                                     | 18                      | 20                     | -                                          | -                       | 20                     | -                              | -                       | 3.8     |  |                                                        |
| Ft. Wayne(F)      |                                                  |                     | Not determined                  | -                                                 | -                               | 66                                    | 16½                     | 19                     | -                                          | -                       | 18-19                  | -                              | -                       | 3.7     |  |                                                        |



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\* The prices listed are the latest prices reported to the Bureau up to and including the tenth of the month.

| MARKETS                    | DEALERS' BUYING PRICES (F.O.B. CITY)     |                     |                                 |                                                   |                                       | WHOLESALE                       |                         | SELLING PRICES 2/       |   |                                |                         |   | Fat test of milk most commonly sold by dealers Percent |         |
|----------------------------|------------------------------------------|---------------------|---------------------------------|---------------------------------------------------|---------------------------------------|---------------------------------|-------------------------|-------------------------|---|--------------------------------|-------------------------|---|--------------------------------------------------------|---------|
|                            | Used for FLUID MILK 1/                   |                     | Used for FLUID CREAM            |                                                   | I. bulk 5-20 gal. lots per gal. Cents | Delivered to homes              |                         | Stores                  |   | Per single quart tainers Cents | 4-qt. con-tainers Cents |   |                                                        |         |
|                            | Paid for basic fat test per cwt. Dollars | Basic fat test Pct. | Allowance 1/10% butterfat Cents | Paid for or adjusted to 3.5% fat per cwt. Dollars |                                       | 3.5% fat basis per cwt. Dollars | 2-qt. con-tainers Cents | 4-qt. con-tainers Cents |   |                                |                         |   |                                                        |         |
| New York Albany            | 5.80                                     | 3.5                 | Not determined                  | 5.80                                              | 11/3.85                               | 74-76                           | 20                      | -                       | - | 4/22-23                        | -                       | - | -                                                      | -       |
| Buffalo(S)                 | 12/6.08-6.32                             | 3.5                 | 7.0                             | 6.08-6.32                                         | -                                     | 72                              | 18 1/2                  | -                       | - | 20-21                          | -                       | - | -                                                      | 3.6     |
| New York(F-S)              | 5.80                                     | 3.5                 | 4.0                             | 5.80                                              | -                                     | 70-76                           | 18 1/2-20 1/2           | -                       | - | 4/18 1/2-22 1/2                | -                       | - | -                                                      | -       |
| Rochester(S)               | -                                        | -                   | 7.0                             | 5.80                                              | 11/3.85                               | 74                              | 19                      | -                       | - | 4/21-22                        | -                       | - | -                                                      | 3.6-3.9 |
| Schenectady                | -                                        | -                   | -                               | -                                                 | -                                     | 74                              | 19 1/2                  | -                       | - | 22                             | -                       | - | -                                                      | 3.8     |
| North Carolina Durham      | 6.40                                     | 4                   | 5.0                             | 6.15                                              | -                                     | 75                              | 21                      | -                       | - | -                              | -                       | - | -                                                      | 4.0     |
| Winston-Salem              | 6.40                                     | 4                   | 5.0                             | 6.15                                              | -                                     | 80                              | 22                      | -                       | - | -                              | -                       | - | -                                                      | 4.0     |
| North Dakota Fargo         | D.R.                                     | -                   | 10.0                            | 3.50                                              | 3.50                                  | 58                              | 15                      | -                       | - | 17                             | -                       | - | -                                                      | 3.5-3.8 |
| Grand Forks                | 3.35                                     | 3.5                 | 13.0                            | 3.35                                              | -                                     | 58                              | 15                      | -                       | - | 17                             | -                       | - | -                                                      | 3.6     |
| Ohio Akron                 | 5.20                                     | 3.5                 | -                               | 5.20                                              | 4.60                                  | 64                              | 17 1/2                  | -                       | - | 20                             | -                       | - | 70                                                     | 3.7     |
| Cincinnati(F)              | 1 1/4/5.18                               | 4                   | Not determined                  | 4.80                                              | -                                     | 68                              | 17                      | -                       | - | 20                             | -                       | - | -                                                      | 3.7     |
| Cleveland(F)               | 1 1/4/4.80                               | 3.5                 | 9.5                             | 4.80                                              | -                                     | 64                              | 16                      | -                       | - | 19                             | -                       | - | -                                                      | 3.5     |
| Columbus(F)                | 1 1/4/4.43                               | 3.5                 | -                               | 4.43                                              | -                                     | 63                              | 17                      | -                       | - | 19                             | -                       | - | -                                                      | 3.8     |
| Dayton(F)                  | -                                        | -                   | Not determined                  | -                                                 | -                                     | 68                              | 18                      | -                       | - | 20                             | -                       | - | -                                                      | 3.8     |
| Toledo(F)                  | 1 1/4/4.48                               | 3.5                 | -                               | 4.48                                              | -                                     | 66                              | 17 1/2                  | -                       | - | 20                             | -                       | - | -                                                      | 3.6     |
| Oklahoma Oklahoma City     | 5.45                                     | 4                   | 7.0                             | 5.10                                              | 4.65                                  | 72                              | 18 1/2                  | -                       | - | 21                             | -                       | - | -                                                      | 3.7     |
| Tulsa                      | 5.45                                     | 4                   | 11.0                            | 4.90                                              | 4.90                                  | 72                              | 18 1/2                  | -                       | - | 21                             | -                       | - | -                                                      | -       |
| Oregon(S) Portland         | 13/                                      | -                   | 11.6                            | 5.64                                              | 5.64                                  | 74                              | 18 1/2                  | -                       | - | 20 1/2                         | -                       | - | -                                                      | 3.4-3.8 |
| Pennsylvania(S) Johnstown  | 5.55                                     | 4                   | 6.0                             | 5.25                                              | -                                     | -                               | -                       | -                       | - | 21 1/2                         | -                       | - | -                                                      | 3.7     |
| McKeesport                 | 6.03                                     | 4                   | 5.0                             | 5.78                                              | 5.57                                  | -                               | 20 1/2                  | -                       | - | 22                             | -                       | - | -                                                      | 3.7     |
| Philadelphia(F)            | 5.90                                     | 4                   | 7.6 est.                        | 5.52                                              | 3.12                                  | 74-75                           | 18 1/2                  | -                       | - | 21                             | -                       | - | -                                                      | 3.7-4.0 |
| Pittsburgh                 | 6.03                                     | 4                   | 5.0                             | 5.78                                              | 5.57                                  | 82                              | 20 1/2                  | -                       | - | 22                             | -                       | - | -                                                      | -       |
| Rhode Island(S) Providence | 6.67                                     | 3.7                 | 7.9 est.                        | 6.51                                              | 3/3.36                                | 76                              | 20                      | -                       | - | 23                             | -                       | - | -                                                      | 3.7     |
| South Carolina Charleston  | 6.75                                     | -                   | Flat                            | 6.75                                              | -                                     | 76-84                           | 21 1/2                  | -                       | - | 23 1/2-24                      | -                       | - | -                                                      | 4.0     |
| South Dakota Aberdeen      | 4.50                                     | 3.5                 | 5.0                             | 4.50                                              | -                                     | 60                              | 16                      | -                       | - | 19                             | -                       | - | -                                                      | 3.5     |
| Sioux Falls                | 4.80                                     | 3.5                 | 6.0                             | 4.80                                              | 4.00                                  | 62                              | 16 1/2                  | -                       | - | 19                             | -                       | - | -                                                      | 3.6     |
| Tennessee Knoxville        | 5.75                                     | 4                   | 8.0                             | 5.35                                              | 5.35                                  | -                               | 19                      | -                       | - | 4/21-22                        | -                       | - | -                                                      | 3.8-4.0 |
| Memphis                    | 6.26                                     | 4                   | 9.0                             | 5.81                                              | -                                     | 65-68                           | 17 1/2                  | -                       | - | 20                             | -                       | - | -                                                      | 4.0     |
| Nashville(F)               | 5.665                                    | 4                   | Not determined                  | -                                                 | -                                     | 66                              | 18                      | -                       | - | 20                             | -                       | - | -                                                      | 3.8     |



(F) Under Federal Control. (S) Under State Control Board. Where only State is marked, all cities shown are under State Control.  
D.R. Indicates that payment is made in direct ratio to butterfat content.

(b) paid for base amounts from individual producers.

4 or more quarts.  $\frac{5}{16}$  Federal Order minimum price.  
 1¢ per quart discount if total for month is 80 quarts or more.

|     |                                                                       |
|-----|-----------------------------------------------------------------------|
| 8/  | 2¢ per quart discount for each additional quart on the same delivery. |
| 9/  | Combined price for milk used as fluid milk and fluid cream.           |
| 10/ | Negotiated price.                                                     |

11/ Does not include skim milk differential. January differential was 27  $\frac{3}{4}$ ¢ and 35  $\frac{1}{2}$ ¢ for Buffalo and Rochester respectively. Combined price for use as fluid milk and fluid cream is 10  $\frac{1}{2}$ ¢ less price.

12/ 300-mile zone price +31  $\frac{3}{4}$ ¢ to 36  $\frac{1}{2}$ ¢ freight +30¢ to 50¢ country station handling charges.

12/ 400-mile zone price +31<sup>7</sup>/<sub>8</sub>¢ to 35¢ foreign +30¢ to 50¢ country station handling charge  
13/ Prevailing price: \$1.16 per pound butterfat plus \$1.58 per cwt. of milk purchased.  
14/ Federal Order No. 11, 1935

14/ Federal Order floor price.

January 1949 Prices (Not available when the January report was published)

| MARKETS             | DEALERS' BUYING PRICES (F.O.B. CITY)     |                     |                                     |                                                   |                                 |                                       |                                                                |                                |                         |                         | SELLING PRICES                     |                         |                         |                                    |                        |                         |                         |         |  |  | Fat test of milk most commonly sold by dealers Percent |
|---------------------|------------------------------------------|---------------------|-------------------------------------|---------------------------------------------------|---------------------------------|---------------------------------------|----------------------------------------------------------------|--------------------------------|-------------------------|-------------------------|------------------------------------|-------------------------|-------------------------|------------------------------------|------------------------|-------------------------|-------------------------|---------|--|--|--------------------------------------------------------|
|                     | Used for FLUID MILK                      |                     |                                     |                                                   |                                 | Used for FLUID CREAM                  |                                                                |                                |                         |                         | WHOLESALE                          |                         |                         |                                    |                        | RETAIL                  |                         |         |  |  |                                                        |
|                     | Paid for basic fat test per cwt. Dollars | Basic fat test Pot. | Allowance 1/10% fat butterfat Cents | Paid for or adjusted to 3.5% fat per cwt. Dollars | 3.5% fat basis per cwt. Dollars | In bulk 5-20 gal. lots per gal. Cents | Bottled per quart Cents                                        | Per single quart Cents         | 2-qt. con-tainers Cents | 4-qt. con-tainers Cents | Per single quart Cents             | 2-qt. con-tainers Cents | 4-qt. con-tainers Cents | Stores 2-qt. con-tainers Cents     | Per single quart Cents | 2-qt. con-tainers Cents | 4-qt. con-tainers Cents |         |  |  |                                                        |
|                     |                                          |                     |                                     |                                                   |                                 |                                       |                                                                |                                |                         |                         |                                    |                         |                         |                                    |                        |                         |                         |         |  |  |                                                        |
| Boise, Idaho        | D.R.                                     | -                   | 10.45                               | 3.66                                              | -                               | 63                                    | 17                                                             | 19                             | 36                      | -                       | 19                                 | 36                      | -                       | 19                                 | 36                     | -                       | -                       | 3.5-4.0 |  |  |                                                        |
| Alton, Ill.         | -                                        | -                   | -                                   | -                                                 | -                               | -                                     | 18                                                             | 20                             | -                       | -                       | 20                                 | -                       | -                       | 20                                 | -                      | -                       | -                       | 3.5     |  |  |                                                        |
| Rock Island, Ill.   | 4.147                                    | 3.5                 | 9.1                                 | 4.15                                              | 4.00                            | 62                                    | 16                                                             | 19                             | -                       | -                       | 18 <sup>1</sup> / <sub>2</sub> -19 | -                       | -                       | 18 <sup>1</sup> / <sub>2</sub> -19 | -                      | -                       | -                       | 3.56    |  |  |                                                        |
| Fort Wayne, Ind.    | 4.271                                    | 4.0                 | 8.2                                 | 3.86                                              | 3.63                            | 66                                    | 16 <sup>1</sup> / <sub>2</sub>                                 | 19                             | -                       | -                       | 18-19                              | -                       | -                       | 18-19                              | -                      | -                       | -                       | 3.7     |  |  |                                                        |
| Stoux City, Iowa    | 4.38                                     | 3.5                 | 9.5                                 | 4.38                                              | 4.38                            | 66                                    | 17 <sup>1</sup> / <sub>2</sub>                                 | 20                             | 39                      | 76                      | 20                                 | -                       | -                       | 19-20                              | -                      | -                       | -                       | 3.3-3.6 |  |  |                                                        |
| Topeka, Kans.       | 4.936                                    | 3.8                 | 8.0                                 | 4.70                                              | 4.45                            | -                                     | -                                                              | 20                             | -                       | -                       | 19-20                              | -                       | -                       | 19-20                              | -                      | -                       | -                       | -       |  |  |                                                        |
| Wichita, Kans.      | 1/5.25                                   | 3.8                 | 7.6                                 | 5.02                                              | 4.61                            | -                                     | 18 <sup>1</sup> / <sub>2</sub>                                 | 21                             | -                       | -                       | 19 <sup>1</sup> / <sub>2</sub> -21 | -                       | -                       | 19 <sup>1</sup> / <sub>2</sub> -21 | -                      | -                       | -                       | -       |  |  |                                                        |
| Louisville, Ky.     | 5.16                                     | 3.8                 | 8.2                                 | 4.91                                              | 4.36                            | 72                                    | 19 <sup>1</sup> / <sub>2</sub>                                 | 22                             | -                       | -                       | 21-22                              | -                       | -                       | 21-22                              | -                      | -                       | -                       | 3.5     |  |  |                                                        |
| New Orleans, La.    | 5.69                                     | 4                   | 9.8                                 | 5.20                                              | 3.61                            | 76                                    | 20                                                             | 23                             | -                       | -                       | 22                                 | -                       | -                       | 22                                 | -                      | -                       | -                       | 3.8     |  |  |                                                        |
| Lansing, Mich.      | 5.10                                     | 3.5                 | 7.0                                 | 5.10                                              | -                               | 64                                    | 16 <sup>1</sup> / <sub>2</sub>                                 | 19                             | -                       | -                       | 19                                 | -                       | -                       | 19                                 | -                      | -                       | -                       | 4.0     |  |  |                                                        |
| Minneapolis, Minn.  | 3.75                                     | 3.5                 | 7.9                                 | 3.75                                              | 3.25                            | 59                                    | 15                                                             | 19                             | -                       | -                       | 16 <sup>1</sup> / <sub>2</sub> -18 | -                       | -                       | 16 <sup>1</sup> / <sub>2</sub> -18 | -                      | -                       | -                       | 3.6     |  |  |                                                        |
| St. Paul, Minn.     | 3.75                                     | 3.5                 | 7.9                                 | 3.75                                              | 3.25                            | 62                                    | 15 <sup>1</sup> / <sub>2</sub> -16                             | 18                             | -                       | -                       | 15-18                              | -                       | -                       | 15-18                              | -                      | -                       | -                       | 3.5     |  |  |                                                        |
| Kansas City, Mo.    | 5.086                                    | 3.8                 | 8.0                                 | 4.85                                              | 4.60                            | 64                                    | 17                                                             | 19 <sup>1</sup> / <sub>2</sub> | -                       | -                       | 17-19 <sup>1</sup> / <sub>2</sub>  | -                       | -                       | 17-19 <sup>1</sup> / <sub>2</sub>  | -                      | -                       | -                       | 3.5     |  |  |                                                        |
| St. Louis, Mo.      | 4.511                                    | 3.5                 | 7.6                                 | 4.51                                              | 3.53                            | 70-72                                 | 17 <sup>1</sup> / <sub>2</sub> -18 <sup>1</sup> / <sub>2</sub> | 21                             | 42                      | 82-84                   | 20-21                              | 42                      | 82-84                   | 20-21                              | 42                     | 82-84                   | -                       | 3.3-3.8 |  |  |                                                        |
| Butte, Mont.        | D.R.                                     | -                   | 14.3                                | 5.00                                              | -                               | 64-66                                 | 17                                                             | 20                             | -                       | -                       | 20                                 | -                       | -                       | 20                                 | -                      | -                       | -                       | 3.6     |  |  |                                                        |
| Lincoln, Nebr. 2/   | 4.50                                     | 3.8                 | 6.5                                 | 4.30                                              | -                               | 66                                    | 16 <sup>1</sup> / <sub>2</sub>                                 | 19                             | -                       | -                       | 19                                 | -                       | -                       | 19                                 | -                      | -                       | -                       | 3.55    |  |  |                                                        |
| Omaha, Nebr.        | 1/4.51                                   | 3.8                 | 8.8                                 | 4.35                                              | 4.35                            | 66                                    | 17                                                             | 20                             | 39                      | -                       | 19-20                              | 36-39                   | -                       | 19-20                              | 36-39                  | -                       | -                       | 3.5-3.8 |  |  |                                                        |
| Albuquerque, N.Mex. | D.R.                                     | -                   | 17.5                                | 6.12                                              | -                               | 75                                    | 19 <sup>1</sup> / <sub>2</sub>                                 | 22                             | -                       | -                       | 22                                 | -                       | -                       | 22                                 | -                      | -                       | -                       | 3.6     |  |  |                                                        |
| Albany, N. Y. 2/    | 5.00                                     | 3.5                 | 5.0                                 | 5.00                                              | 4.65                            | 78-80                                 | 21                                                             | 23                             | -                       | -                       | 23                                 | -                       | -                       | 23-24                              | -                      | -                       | -                       | -       |  |  |                                                        |
| Baltimore, N.Car.   | 6.40                                     | 4                   | 3.0                                 | 6.25                                              | 6.25                            | 82                                    | 22                                                             | 24                             | -                       | -                       | 24                                 | -                       | -                       | 24                                 | -                      | -                       | -                       | -       |  |  |                                                        |
| Grand Forks, N.Dak. | 4.40                                     | 3.5                 | -                                   | 4.40                                              | -                               | 56                                    | 15                                                             | 3/17                           | -                       | -                       | 3/17                               | -                       | -                       | 17                                 | -                      | -                       | -                       | 3.93    |  |  |                                                        |
| Cincinnati, Ohio    | 5.40                                     | 4                   | 7.5                                 | 5.02                                              | 4.58                            | 72                                    | 18                                                             | 21                             | -                       | -                       | 21                                 | -                       | -                       | 21                                 | -                      | -                       | -                       | 3.5-3.6 |  |  |                                                        |
| Columbus, Ohio      | 4.65                                     | 3.5                 | 9.6                                 | 4.65                                              | 4.40                            | 63                                    | 17                                                             | 19                             | -                       | -                       | 19                                 | -                       | -                       | 19                                 | -                      | -                       | -                       | 3.7     |  |  |                                                        |
| Leyton, Ohio        | 4.696                                    | 3.5                 | 8.4                                 | 4.70                                              | 4.40                            | 68                                    | 18                                                             | 20                             | -                       | -                       | 20                                 | -                       | -                       | 20                                 | -                      | -                       | -                       | 3.8     |  |  |                                                        |
| Toledo, Ohio        | 4.70                                     | 3.5                 | 8.2                                 | 4.70                                              | 4.10                            | 70                                    | 18 <sup>1</sup> / <sub>2</sub>                                 | 21                             | -                       | -                       | 19 <sup>1</sup> / <sub>2</sub> -21 | -                       | -                       | 19 <sup>1</sup> / <sub>2</sub> -21 | -                      | -                       | -                       | 3.6     |  |  |                                                        |
| McKeesport, Pa.     | 6.03                                     | 4                   | 5.0                                 | 5.78                                              | 5.57                            | -                                     | 20 <sup>1</sup> / <sub>2</sub>                                 | 22                             | -                       | -                       | 22                                 | -                       | -                       | 22                                 | -                      | -                       | -                       | 3.7     |  |  |                                                        |
| Nashville, Tenn.    | 1/5.54                                   | 4                   | 8.9                                 | 5.10                                              | 3.96                            | 62                                    | 18                                                             | 20                             | -                       | -                       | 20                                 | -                       | -                       | 20                                 | -                      | -                       | -                       | 3.8     |  |  |                                                        |
| Oshkosh, Wis. 2/    | 3.74                                     | 3.5                 | -                                   | 3.74                                              | -                               | 68                                    | 17                                                             | 19                             | -                       | -                       | 19                                 | -                       | -                       | 19                                 | -                      | -                       | -                       | 4.0     |  |  |                                                        |
| South Bend, Ind. 2/ | 4.26                                     | 3.5                 | 8.4                                 | 4.26                                              | 4.26                            | 67                                    | 17 <sup>1</sup> / <sub>2</sub>                                 | 20 <sup>1</sup> / <sub>2</sub> | -                       | -                       | 20 <sup>1</sup> / <sub>2</sub>     | -                       | -                       | 20 <sup>1</sup> / <sub>2</sub>     | -                      | -                       | -                       | -       |  |  |                                                        |
| Paducah, Ky.        | 4.445                                    | 4                   | 7.6                                 | 4.06                                              | 3.22                            | -                                     | -                                                              | -                              | -                       | -                       | -                                  | -                       | -                       | -                                  | -                      | -                       | -                       | -       |  |  |                                                        |

17 Includes premium. 2/ All prices for December. 3/ Effective January 17.

1/ Includes premium. 2/ All prices for December. 3/ Effective January 17.



DEALERS' BUYING PRICES FOR STANDARD GRADE MILK  
USED FOR CITY DISTRIBUTION AS MILK AND CREAM (3.5% BUTTERFAT BASIS)  
PER HUNDREDWEIGHT

(a) By geographic divisions, for delivery F.O.B. local shipping point or country plant, February 1949 with comparisons 1/

| Division      | February 1949 |           |         | Prices compared for same markets |                 |                 |                 |
|---------------|---------------|-----------|---------|----------------------------------|-----------------|-----------------|-----------------|
|               | Markets       | Range     | Average | Markets                          | Feb. 1949       | Jan. 1949       | Feb. 1948       |
|               | Number        | Dollars   | Dollars | Number                           | average Dollars | average Dollars | average Dollars |
| New England   | 15            | 4.89-6.61 | 5.85    | 15                               | 5.85            | *6.11           | 5.66            |
| Middle Atl'c. | 13            | 4.93-5.80 | 5.42    | 13                               | 5.42            | 5.55            | 5.32            |
| E.N. Central  | 24            | 3.70-5.46 | 4.37    | 24                               | 4.37            | *4.49           | 4.67            |
| W.N. Central  | 19            | 3.35-4.68 | 4.08    | 19                               | 4.08            | *4.29           | 4.72            |
| S. Atlantic   | 20            | 4.37-7.31 | 5.83    | 20                               | 5.83            | 5.84            | 5.63            |
| E.S. Central  | 8             | 3.69-6.35 | 5.14    | 8                                | 5.14            | *5.16           | 5.30            |
| W.S. Central  | 8             | 4.70-6.40 | 5.57    | 8                                | 5.57            | 5.57            | 5.22            |
| Mountain      | 9             | 3.45-5.87 | 4.88    | 9                                | 4.88            | 4.90            | 4.58            |
| Pacific       | 10            | 4.59-5.34 | 5.02    | 10                               | 5.02            | 5.02            | 4.73            |
| UNITED STATES | 126           | 3.35-7.31 | 5.06    | 126                              | 5.06            | *5.16           | 5.10            |

\* Revised.

(b) By cities where part of milk is purchased through country stations  
February 1949

| City              | Buying price for raw milk<br>(3.5% butterfat basis) |                     | Freight zone or rate<br>per cwt. to which<br>country station<br>prices apply |
|-------------------|-----------------------------------------------------|---------------------|------------------------------------------------------------------------------|
|                   | F.O.B. City                                         | At country stations |                                                                              |
|                   | per cwt.<br>Dollars                                 | per cwt.<br>Dollars |                                                                              |
| Boston, Mass.     | 2/ 6.01                                             | 5.49                | 191-210 mile zone                                                            |
| New York, N. Y.   | 3/ 6.08-6.32                                        | 5.46                | 201-210 mile zone (31 $\frac{1}{2}$ ¢ rate)                                  |
| Philadelphia, Pa. | 2/ 5.52                                             | 5.18                | 61-70 mile zone                                                              |
| Pittsburgh, Pa.   | 5.78                                                | 5.46                | All beyond 65 miles                                                          |
| Baltimore, Md.    | 5.75                                                | 5.44                | All beyond 20 miles                                                          |
| Washington, D. C. | 6.13                                                | 5.95                | All beyond 35 miles                                                          |
| Birmingham, Ala.  | 6.40                                                | 5.90                | 35¢ rate                                                                     |

1/ Includes Class I prices, base or basic prices, and flat prices where effective.

2/ Adjusted to 3.5% basis by use of estimated butterfat differential.

3/ 200-mile zone price +31 $\frac{1}{2}$ ¢ to 36¢ freight +30¢ to 50¢ country station handling charges.

## PRICES FOR SPECIAL GRADES OF MILK, COTTAGE CHEESE AND CREAM 1/

| CITIES               | Special grade of milk retail per quart | Certified milk retail per quart | Cottage cheese (creamed) retail per 12-oz. pkg. | TABLE CREAM        |           |                                    |                     | WHIPPING CREAM     |           |                   |                     |
|----------------------|----------------------------------------|---------------------------------|-------------------------------------------------|--------------------|-----------|------------------------------------|---------------------|--------------------|-----------|-------------------|---------------------|
|                      |                                        |                                 |                                                 | Wholesale per gal. |           | RETAIL                             |                     | Wholesale per gal. |           | RETAIL            |                     |
|                      | Cents                                  | Cents                           | Cents                                           | To Homes           | At Stores | Per pint To Homes                  | Per pint At Stores  | To Homes           | At Stores | Per pint To Homes | Per pint At Stores  |
| Albany, N. Y.        | 23-25                                  | 27                              | 2/24                                            | -                  | 42        | 23                                 | 23                  | -                  | -         | -                 | 38                  |
| Birmingham, Ala.     | 25                                     | -                               | 2/25                                            | 42                 | 42        | 22                                 | 22                  | 63                 | 63        | 34                | 34                  |
| Boise, Idaho         | -                                      | -                               | 2/23                                            | -                  | -         | 23                                 | 23                  | -                  | -         | 35                | 35                  |
| Boston, Mass.        | 25 $\frac{1}{2}$                       | 30                              | 2/28                                            | 38                 | 36        | 21                                 | 20                  | 61                 | 58        | 32                | 30                  |
| Buffalo, N. Y.       | 23-24                                  | -                               | 2/21                                            | 45                 | 40        | 25                                 | 22                  | 70                 | 64        | 37                | 34                  |
| Cheyenne, Wyo.       | -                                      | -                               | 18                                              | 33                 | 38        | 20                                 | 20                  | 76                 | 76        | 40                | 40                  |
| Chicago, Ill.        | 24-26                                  | 25 $\frac{1}{2}$                | 22                                              | 49                 | 43-45     | 26                                 | 23-25               | -                  | -         | 37                | 33-36               |
| Dallas, Texas        | 23 $\frac{1}{2}$                       | -                               | 20                                              | -                  | -         | 22                                 | 21-22               | -                  | -         | 33                | 32-33               |
| Denver, Colo.        | -                                      | -                               | 23                                              | -                  | -         | 23                                 | 22                  | -                  | -         | 39                | 38                  |
| Des Moines, Ia.      | 21                                     | -                               | 23                                              | 41                 | 41        | 21                                 | 21                  | -                  | -         | 38                | 38                  |
| Detroit, Mich.       | 21                                     | -                               | 22                                              | 41-42              | 40-41     | 23                                 | 23                  | -                  | -         | 45                | 45                  |
| Duluth, Minn.        | 21                                     | -                               | 18                                              | -                  | -         | -                                  | -                   | 57                 | 55-57     | 30                | 28-30               |
| El Paso, Texas       | 26                                     | 28                              | 2/30                                            | -                  | -         | 24                                 | 24                  | -                  | -         | 47                | 47                  |
| Evansville, Ind.     | 21-22                                  | -                               | 24                                              | -                  | -         | 21                                 | 21                  | -                  | -         | 37                | 37                  |
| Hartford, Conn.      | 24 $\frac{1}{2}$ -26 $\frac{1}{2}$     | 28 $\frac{1}{2}$                | -                                               | -                  | -         | 22                                 | 21                  | -                  | -         | 35                | -                   |
| Jacksonville, Fla.   | 27-28                                  | -                               | 22                                              | -                  | -         | 28                                 | 28                  | 5.00               | -         | 42                | 42                  |
| Los Angeles, Calif.  | 23 $\frac{1}{2}$ -24                   | 25-26                           | 2/28-30                                         | 42-45              | 39-40     | 23 $\frac{1}{2}$                   | 20-21               | 4.72               | 72        | 37                | 33-35               |
| Miami, Fla.          | 27                                     | -                               | 22                                              | 56                 | 56        | 28                                 | 28                  | 5.00               | 82        | 42                | 42                  |
| Milwaukee, Wis.      | 20-21                                  | 21                              | 19                                              | -                  | -         | 22 $\frac{1}{2}$                   | 22-22 $\frac{1}{2}$ | 3.82               | -         | 30 $\frac{1}{2}$  | 30-30 $\frac{1}{2}$ |
| Minneapolis, Minn.   | 3/19-20                                | -                               | 21                                              | 32                 | 31-33     | 18                                 | 17-18               | 2.96               | 43        | 22                | 21-23               |
| Nashville, Tenn.     | 21                                     | -                               | 27                                              | -                  | -         | 22                                 | 22                  | 4.00               | -         | 30                | 30                  |
| New Orleans, La.     | 24-25                                  | 28                              | 23                                              | -                  | -         | 21                                 | 21                  | 3.36               | -         | 26                | 26                  |
| New York, N. Y.      | 26-26 $\frac{1}{2}$                    | 28-32                           | -                                               | -                  | -         | 24 $\frac{1}{2}$                   | 13-24               | 4.00               | -         | 37                | 25-36               |
| Philadelphia, Pa.    | 24                                     | 30-31                           | -                                               | 45                 | 43        | 24                                 | 23                  | 5.12-5.64          | 82        | 44                | 43                  |
| Pittsburgh, Pa.      | 23-24                                  | -                               | 2/25                                            | 48                 | 48        | 26                                 | 26                  | 4.52               | 68        | 35                | 35                  |
| Portland, Ore.       | 22 $\frac{1}{2}$ -24 $\frac{1}{2}$     | -                               | -                                               | 41                 | 41        | 22                                 | 22                  | 4.20               | 58        | 31                | 31                  |
| Richmond, Va.        | 24-25                                  | -                               | 28                                              | 49                 | 49        | 27                                 | -                   | 4.25               | 67        | 37                | -                   |
| Rochester, N. Y.     | 23-24                                  | -                               | 19                                              | 45                 | -         | 25                                 | 24                  | 5.24               | 73        | 39                | 38                  |
| Salt Lake City, Utah | 21                                     | -                               | 25                                              | 44                 | 43-44     | 28                                 | 27-28               | 4.20               | 65        | 38                | 37-38               |
| Seattle, Wash.       | 23                                     | -                               | 24                                              | 43                 | 41        | 24                                 | 23                  | 4.16               | 60        | 34                | 33                  |
| Sioux City, Ia.      | 21                                     | -                               | 19                                              | -                  | -         | 21                                 | 20-21               | -                  | -         | 38                | 36-38               |
| St. Louis, Mo.       | 22-26                                  | -                               | 20-21                                           | -                  | -         | 24                                 | 22-24               | 4.38               | -         | 34                | 32-34               |
| Washington D. C.     | 22-23                                  | -                               | 23-25                                           | 37-39              | 35-40     | 20 $\frac{1}{2}$ -21 $\frac{1}{2}$ | 19-23               | 4.96               | 76        | 41                | 39-41               |
| Wheeling, W. Va.     | 23-24                                  | -                               | 21                                              | 41                 | 41        | 23                                 | 23                  | -                  | -         | 40                | 40                  |
| Kansas City, Mo.     | 20 $\frac{1}{2}$ -22                   | 22 $\frac{1}{2}$                | 21 $\frac{1}{2}$ -22                            | -                  | -         | 20 $\frac{1}{2}$                   | 19-20               | 5.44               | -         | 40                | 36-40               |
| Providence, R. I.    | 25                                     | 27                              | -                                               | 41                 | 39        | 21 $\frac{1}{2}$                   | 20 $\frac{1}{2}$    | 4.11               | 65        | 33                | 32                  |

1/ Reported wholesale and retail prices of products delivered to wholesale buyers' places of business, to homes of retail customers, and sold through stores as indicated. Special grades refer to milk of different quality than that commonly sold in cities designated.

2/ Price per pound. 3/ 2¢ discount on purchase of each additional quart.



## NET PRICES PAID MEMBERS OF PRODUCERS' ASSOCIATIONS 1/

| City                | Net         |       |           | City               | Net      |       |           |
|---------------------|-------------|-------|-----------|--------------------|----------|-------|-----------|
|                     | blended     |       |           |                    | blended  |       |           |
|                     | prices      |       | Dealers'  |                    | prices   |       | Dealers'  |
|                     | paid        |       | buying    |                    | paid     |       | buying    |
|                     | for 3.5%    | Month | prices    |                    | for 3.5% | Month | prices    |
|                     | milk        |       | for Class |                    | milk     |       | for Class |
|                     | per cwt.    |       | I milk    |                    | per cwt. |       | I milk    |
|                     | 2/          |       | per cwt.  |                    | 2/       |       | per cwt.  |
|                     | Dollars     |       | Dollars   |                    | Dollars  |       | Dollars   |
| Hartford, New Haven |             |       |           | Canton, Ohio       | 4.87     | Dec.  | 5.20      |
| Bridgeport, Conn.   | 6.54        | Dec.  | 6.84      | Cincinnati, Ohio   | 4.83     | Dec.  | 5.01      |
| Washington, D. C.   | 6.23        | Dec.  | 6.13      | Cleveland, Ohio    | 7/4.64   | Dec.  | 7/4.47    |
| Chicago, Ill.       | 3/3.85      | Dec.  | 4.04      | Columbus, Ohio     | 4.38     | Dec.  | 4.47      |
| Louisville, Ky.     | 4.64        | Jan.  | 4.91      | Dayton, Ohio       | 4.52     | Dec.  | 4.57      |
| Baltimore, Md.      | 6.18        | Dec.  | 6.18      | Toledo, Ohio       | 4.61     | Dec.  | 4.70      |
| Boston, Mass.       | 4/5.39      | Dec.  | 6.15      | Philadelphia, Pa.  | 5.82     | Dec.  | 5.91      |
| Detroit, Mich.      | 5.22        | Dec.  | 5.54      | Pittsburgh, Pa.    | 5.62     | Dec.  | 5.78      |
| St. Paul and        |             |       |           | Providence, R. I.  | 6.81     | Dec.  | 6.94      |
| Minneapolis, Minn.  | 3.48        | Jan.  | 3.75      | Richmond, Va.      | 6.30     | Dec.  | 6.43      |
| St. Louis, Mo.      | -           | Dec.  | 5.16      | Seattle, Wash.     | 4.94     | Dec.  | 5.18      |
| New York, N. Y.     | 5/5.26-5.34 | Dec.  | 6.12      | Charleston, W. Va. | 5.90     | Dec.  | 5.90      |
| Akron, Ohio         | 4.82        | Dec.  | -         | Milwaukee, Wis.    | 4.00     | Jan.  | 4.40      |

- 1/ Net prices reported paid to members of producers' associations supplying the cities listed. Dealers' buying prices for such cities are usually specified in two or more classes: Class I or milk for fluid consumption, Class II or milk from which cream is obtained for fluid consumption as cream and one or more other classes covering milk used in the production of various manufactured dairy products. In some cities a base and surplus plan is used in conjunction with the classified price system. 2/ F.O.B. city unless otherwise indicated. 3/ 70-mile zone. 4/ 191-210 mile zone. 5/ 201-210 mile zone.

## AVERAGE WHOLESALE PRICES 92 SCORE BUTTER JANUARY 1949 6/

| Market   | January 1949 | December 1948 | January 1948 |
|----------|--------------|---------------|--------------|
| New York | 62.95¢       | 64.52¢        | 85.05¢       |
| Chicago  | 63.23¢       | 64.79¢        | 84.08¢       |

6/ Market News Service, Production and Marketing Administration.

7/ Blend price includes 34¢ premium; no premium included in Class I price.

In the New England area, the Class I price declined 22 cents per hundredweight on February 1 in the Boston, Lowell-Lawrence and Fall River markets under the provisions of the federal orders operating in those markets. Class I prices in many of the secondary markets in the Boston milkshed declined simultaneously by an equivalent amount and retail milk prices in several markets declined one-half cent per quart. Complete information has not yet been received as to what action was taken by the Maine Milk Control Board following the statewide public hearing held at Augusta on February 7. A report has been received indicating a decline of 22 cents per hundredweight in the official minimum Class I price and one-half cent per quart in wholesale and retail prices in the Portland market. The price changes were effective February 16. In New Hampshire, the Manchester and Nashua markets reported a Class I price decline of 22 cents per hundredweight and a retail price decline of one-half cent per quart. The producer price in controlled markets in Vermont is expected to decline with a lower Boston market blend price. No retail price changes were reported from Vermont. In Rhode Island, a statewide decline of one cent per quart in retail and 44 cents per hundredweight in Class I prices occurred on February 1 under orders issued by the Rhode Island Milk Control Board. The Board announced on February 2 that it would hold a public hearing on February 15, to receive evidence concerning minimum milk prices in all controlled areas and seasonal changes in Class I milk prices. The Connecticut Milk Administrator

(Continued on page 13)

PREVAILING PRICES OF STANDARD GRADE MILK 1/  
DELIVERED TO HOMES IN 25 CITIES  
 February 1949 with comparisons 2/

(Cents per quart)

| Market             | Feb. 1949 | Jan. 1949 | Feb. 1948 | Feb. 1943-47 Av. | Market                | Feb. 1949 | Jan. 1949 | Feb. 1948 | Feb. 1943-47 Av. |
|--------------------|-----------|-----------|-----------|------------------|-----------------------|-----------|-----------|-----------|------------------|
| Boston, Mass.      | 22.5      | 22.5-23   | 22.0      | 16.6             | Minneapolis, Minn.    | 3/18.0    | 19.0      | 20.0      | 14.0             |
| New Haven, Conn.   | 23.5      | 23.5      | 21.0      | 16.8             | Kansas City, Mo.      | 19.5      | 19.5      | 20.0      | 15.4             |
| New York, N. Y.    | 24.0      | 24.5      | 23.5      | 17.8             | Omaha, Nebr.          | 20.0      | 20.0      | 19.0      | 14.1             |
| Philadelphia, Pa.  | 21.0      | 21.0      | 20.5      | 15.0             | Louisville, Ky.       | 22.0      | 22.0      | 21-22     | 16.4             |
| Pittsburgh, Pa.    | 22.0      | 22.0      | 20.5      | 16.3             | New Orleans, La.      | 23.0      | 23.0      | 22.0      | 16.3             |
| Baltimore, Md.     | 21.0      | 21.0      | 20.0      | 15.0             | Dallas, Texas         | 22.5      | 22.5      | 21.0      | 15.5             |
| Washington, D. C.  | 20-21     | 20-21     | 21.0      | 15.9             | Denver, Colo.         | 20.0      | 20.0      | 19.0      | 14.7             |
| Jacksonville, Fla. | 26.0      | 26.0      | 26.0      | 19.4             | Salt Lake City, Utah  | 19.0      | 19.0      | 18.0      | 13.8             |
| Cleveland, Ohio    | 19.0      | 19.0      | 20.0      | 15.6             | Seattle, Wash.        | 20.0      | 20.0      | 20.0      | 15.1             |
| Indianapolis, Ind. | -         | -         | 20.0      | 14.8             | Portland, Ore.        | 20.5      | 20.5      | 19.0      | 14.8             |
| Chicago, Ill.      | 21.5      | 21.5      | 22.5      | 17.3             | San Francisco, Calif. | 20.5      | 20.5      | 19.0      | 16.1             |
| Detroit, Mich.     | 20.0      | 20.0      | 19.0      | 15.6             | Los Angeles, Calif.   | 21.0      | 21.0      | 18.5      | 15.4             |
| Milwaukee, Wis.    | 18.0      | 19.0      | 19.0      | 13.6             | 25 cities' average    | 4/21.0    | 4/21.2    | 20.5      | 15.6             |

1/ "Standard grade" refers to the grade of milk commonly sold in each market. Milk grades may vary from market to market because of variation of the factors which enter into grade determination. 2/ The prices listed are the latest prices reported to the Bureau up to the tenth of the month. 3/ 2¢ per quart discount for each additional quart on the same delivery. 4/ 24 cities'.

MILK: Prevailing Retail Prices in 25 Cities, by months - 1948 1/  
 (Cents per quart, bottled, delivered to homes)

| City                  | Jan. | Feb. | Mar. | Apr. | May  | June | July | Aug. | Sept. | Oct. | Nov. | Dec. | Av.  |
|-----------------------|------|------|------|------|------|------|------|------|-------|------|------|------|------|
| Boston, Mass.         | 22   | 22   | 22   | 21½  | 21½  | 21½  | 22½  | 23   | 23½   | 23½  | 24   | 24   | 22.6 |
| New Haven, Conn.      | 21   | 21   | 21   | 22   | 22   | 22   | 22   | 22   | 22    | 23½  | 23½  | 23½  | 22.1 |
| New York, N. Y.       | 23½  | 23½  | 23½  | 23½  | 22½  | 23½  | 23½  | 24½  | 24½   | 25   | 25½  | 25½  | 24.0 |
| Philadelphia, Pa.     | 20½  | 20½  | 20½  | 20½  | 19½  | 19½  | 20½  | 20½  | 22    | 22   | 22   | 22   | 20.8 |
| Pittsburgh, Pa.       | 20½  | 20½  | 20½  | 20½  | 19½  | 19½  | 20½  | 20½  | 22    | 22   | 22   | 22   | 20.8 |
| Baltimore, Md.        | 20   | 20   | 20   | 20   | 20   | 20   | 20   | 20½  | 22    | 22   | 22   | 22   | 20.7 |
| Washington, D. C.     | 21   | 21   | 21   | 21   | 21   | 21   | 20   | 20   | 20    | 20   | 20   | 20   | 20.8 |
| Jacksonville, Fla.    | 24   | 26   | 26   | 26   | 26   | 26   | 26   | 26   | 26    | 26   | 26   | 26   | 25.8 |
| Cleveland, Ohio       | 20   | 20   | 20   | 20   | 19   | 19   | 20   | 22   | 22    | 21   | 21   | 19   | 20.2 |
| Indianapolis, Ind.    | 19   | 20   | 20   | 19   | 19   | 19   | 19   | 21   | 22    | 21   | 21   | 20   | 20.0 |
| Chicago, Ill.         | 22½  | 22½  | 21½  | 21½  | 21½  | 22   | *22½ | 24   | 24    | 23½  | 22½  | 21½  | 22.5 |
| Detroit, Mich.        | 19   | 19   | 19   | 19   | 19   | 20   | 20   | 21   | 21    | 21   | 21   | 21   | 20.0 |
| Milwaukee, Wis.       | 19   | 19   | 19   | 19   | 19   | 19   | 19   | 20½  | 20½   | 20   | 20   | 19   | 19.4 |
| Minneapolis, Minn.    | 20   | 20   | 20   | 20   | 20   | 20   | 20   | 20   | 21    | 20   | 19   | 19   | 19.9 |
| Kansas City, Mo.      | 20   | 20   | 20   | 19½  | 19½  | 19½  | 20   | 20   | 20    | **20 | 20½  | 20½  | 20.1 |
| Omaha, Nebr.          | 19   | 19   | 19   | 19   | 19   | 19   | 19   | 19   | 20    | 20   | 20   | 20   | 19.3 |
| Louisville, Ky.       | 21   | 21   | 21   | 21   | 21   | 21   | 21   | 21   | 22    | 22   | 22   | 22   | 21.7 |
| New Orleans, La.      | 22   | 22   | 22   | 22   | 22   | 22   | 22   | 23   | 23    | 23   | 23   | 23   | 22.4 |
| Dallas, Texas         | 21   | 21   | 20   | 20   | 20   | 21   | 21   | 21   | 22    | 23   | 23   | 23   | 21.5 |
| Denver, Colo.         | 19   | 19   | 19   | 19   | 19   | 19   | 20   | 20   | 20    | 20   | 20   | 20   | 19.5 |
| Salt Lake City, Utah  | 18   | 18   | 18   | 18   | 18   | 18   | 19   | 19   | 19    | 19   | 19   | 19   | 18.5 |
| Seattle, Wash.        | 20   | 20   | 20   | 20   | 20   | 20   | 20   | 20   | 20    | 20   | 20   | 20   | 20.0 |
| Portland, Ore.        | 19   | 19   | 19   | 19   | 19   | 19   | 19   | 20½  | 20½   | 20½  | 20½  | 20½  | 19.6 |
| San Francisco, Calif. | 19   | 19   | 20½  | 20½  | 20½  | 20½  | 20½  | 20½  | 20½   | 20½  | 20½  | 20½  | 20.2 |
| Los Angeles, Calif.   | 18½  | 18½  | 20   | 20   | 20   | 20   | 20   | 20   | 20    | 20   | 21   | 21   | 19.9 |
| Average 1948          | 20.4 | 20.5 | 20.6 | 20.6 | 20.4 | 20.5 | 20.8 | 21.3 | 21.6  | 21.6 | 21.6 | 21.4 | 20.9 |
| Average 1947          | 19.4 | 18.9 | 18.8 | 18.7 | 18.4 | 18.2 | 18.5 | 18.7 | 19.2  | 19.4 | 20.0 | 20.1 | 19.0 |
| 5-yr. Av. 1943-47     | 15.7 | 15.6 | 15.6 | 15.6 | 15.6 | 15.7 | 16.2 | 16.3 | 16.5  | 16.6 | 16.8 | 16.9 | 16.1 |

1/ The prices listed are the latest prices reported to the Bureau up to the tenth of the month.

\* Price increased ½¢ July 11 and 1¢ on August 1.

\*\* Price increased ½¢ October 11 and October 22, and decreased ½¢ November 2.

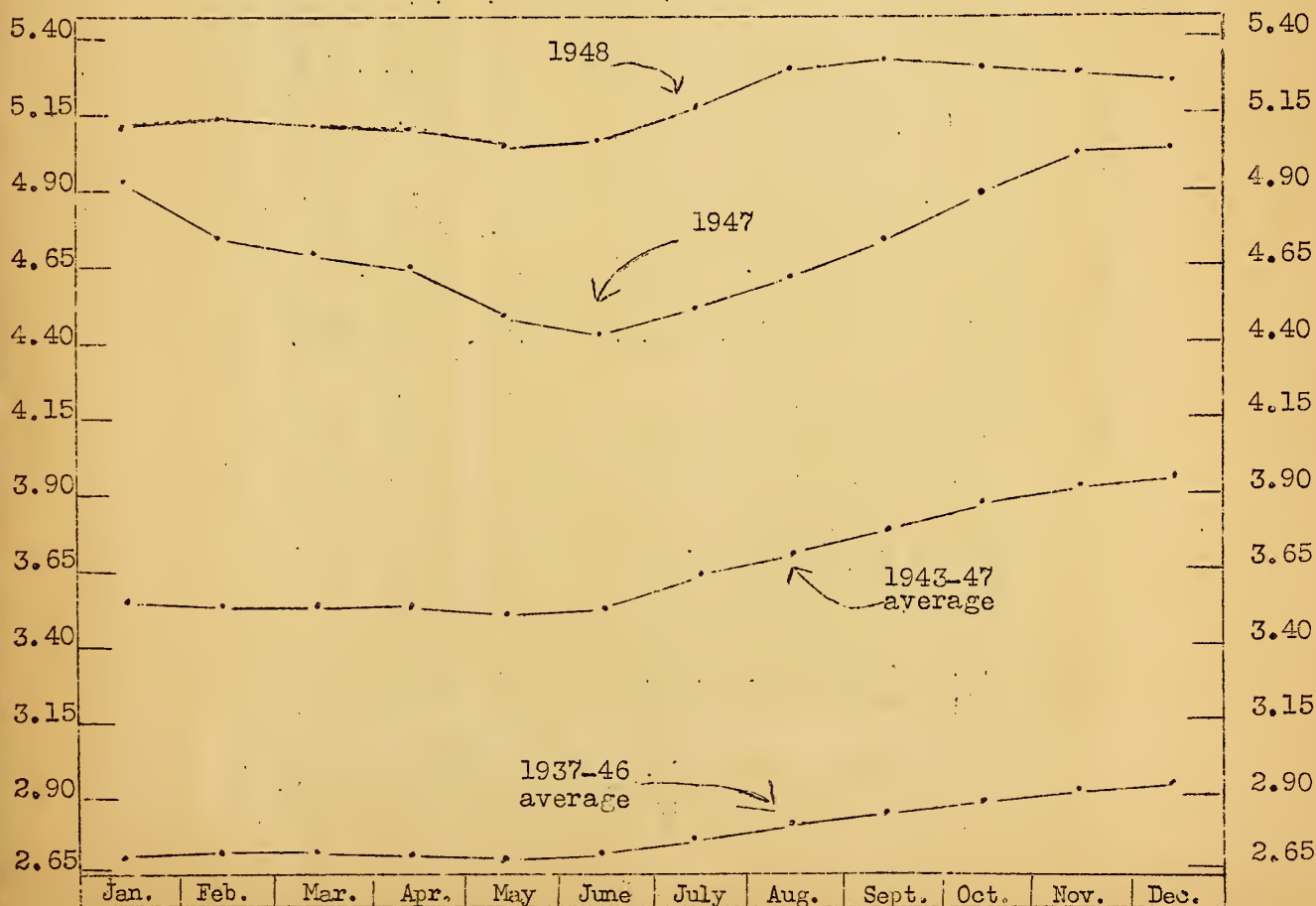


MILK DEALERS' AVERAGE BUYING PRICES FOR STANDARD GRADE  
MILK USED FOR CITY DISTRIBUTION AS MILK AND CREAM  
BY MONTHS 1948

(For 3.5% milk F.O.B. local shipping points or country plants)

| Div.                      | Jan. | Feb. | Mar. | Apr. | May  | June | July | Aug. | Sept. | Oct. | Nov. | Dec. | St.<br>Av. |
|---------------------------|------|------|------|------|------|------|------|------|-------|------|------|------|------------|
| Dollars per hundredweight |      |      |      |      |      |      |      |      |       |      |      |      |            |
| N.E.                      | 5.67 | 5.66 | 5.67 | 5.68 | 5.67 | 5.69 | 5.98 | 6.15 | 6.17  | 6.40 | 6.41 | 6.43 | 5.96       |
| M.A.                      | 5.33 | 5.32 | 5.33 | 5.34 | 5.05 | 5.10 | 5.31 | 5.43 | 5.66  | 5.73 | 5.73 | 5.74 | 5.42       |
| E.N.C.                    | 4.67 | 4.67 | 4.64 | 4.65 | 4.63 | 4.63 | 4.76 | 5.02 | 5.01  | 4.79 | 4.62 | 4.50 | 4.72       |
| W.N.C.                    | 4.36 | 4.72 | 4.63 | 4.56 | 4.52 | 4.55 | 4.64 | 4.72 | 4.68  | 4.48 | 4.37 | 4.41 | 4.58       |
| S.A.                      | 5.61 | 5.63 | 5.63 | 5.63 | 5.63 | 5.63 | 5.65 | 5.74 | 5.77  | 5.84 | 5.86 | 5.86 | 5.71       |
| E.S.C.                    | 5.34 | 5.30 | 5.18 | 5.17 | 5.14 | 5.11 | 5.29 | 5.38 | 5.27  | 5.13 | 5.19 | 5.22 | 5.23       |
| W.S.C.                    | 5.21 | 5.22 | 5.20 | 5.20 | 5.20 | 5.21 | 5.29 | 5.28 | 5.35  | 5.57 | 5.57 | 5.57 | 5.32       |
| Mount.                    | 4.55 | 4.58 | 4.58 | 4.44 | 4.44 | 4.44 | 4.55 | 4.77 | 4.92  | 5.00 | 5.04 | 4.98 | 4.69       |
| Pac.                      | 4.73 | 4.73 | 4.93 | 4.92 | 4.92 | 4.92 | 4.92 | 4.94 | 4.90  | 4.92 | 5.02 | 5.03 | 4.91       |
| U.S. '48                  | 5.09 | 5.10 | 5.09 | 5.07 | 5.03 | 5.04 | 5.16 | 5.29 | 5.32  | 5.30 | 5.27 | 5.25 | 5.17       |
| U.S. '47                  | 4.94 | 4.74 | 4.68 | 4.61 | 4.46 | 4.41 | 4.49 | 4.60 | 4.71  | 4.87 | 4.97 | 5.02 | 4.71       |
| U.S. Av.                  |      |      |      |      |      |      |      |      |       |      |      |      |            |
| 5-yr.                     |      |      |      |      |      |      |      |      |       |      |      |      |            |
| '43-'47                   | 3.54 | 3.52 | 3.51 | 3.51 | 3.49 | 3.51 | 3.63 | 3.70 | 3.77  | 3.85 | 3.92 | 3.95 | 3.66       |
| U.S. Av.                  |      |      |      |      |      |      |      |      |       |      |      |      |            |
| 10-yr.                    |      |      |      |      |      |      |      |      |       |      |      |      |            |
| '37-'46                   | 2.69 | 2.70 | 2.70 | 2.69 | 2.68 | 2.70 | 2.76 | 2.79 | 2.83  | 2.88 | 2.92 | 2.94 | 2.72       |

Dollars per cwt. MILK DEALERS AVERAGE BUYING PRICES



## YEARLY AVERAGE RETAIL PRICES OF MILK DELIVERED TO HOMES IN 25 CITIES 1/

1924 - 1948

(Cents per quart)

| CITY                  | 1924 | 1925 | 1926 | 1927 | 1928 | 1929 | 1930 | 1931 | 1932 | 1933 | 1934 | 1935 | 1936 | 1937 | 1938 | 1939 | 1940 | 1941 | 1942 | 1943 | 1944 | 1945 | 1946 | 1947 | 1948 |
|-----------------------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|
| Boston, Mass.         | 13.4 | 14.1 | 14.5 | 14.7 | 15.2 | 15.4 | 15.2 | 12.8 | 10.5 | 11.1 | 11.3 | 12.4 | 12.5 | 12.5 | 13.0 | 13.3 | 13.2 | 13.7 | 15.0 | 15.7 | 16.0 | 16.0 | 18.2 | 20.2 | 22.6 |
| New Haven, Conn.      | 15.4 | 15.6 | 15.8 | 16.0 | 16.0 | 16.3 | 16.0 | 14.8 | 12.5 | 12.4 | 14.0 | 13.2 | 13.3 | 14.0 | 14.0 | 14.0 | 14.0 | 14.8 | 16.0 | 16.0 | 16.0 | 18.1 | 20.2 | 22.1 |      |
| New York, N. Y.       | 14.0 | 14.8 | 15.0 | 15.3 | 15.6 | 16.0 | 15.7 | 14.7 | 11.9 | 11.1 | 12.6 | 13.0 | 13.0 | 12.6 | 13.1 | 13.4 | 14.8 | 15.7 | 16.9 | 17.1 | 17.0 | 17.0 | 19.5 | 21.1 | 24.0 |
| Philadelphia, Pa.     | 12.0 | 12.0 | 12.2 | 13.0 | 13.0 | 13.3 | 13.0 | 11.7 | 10.0 | 9.9  | 11.0 | 11.0 | 11.2 | 12.0 | 12.0 | 12.0 | 12.0 | 12.4 | 14.0 | 14.0 | 14.0 | 14.0 | 16.7 | 19.1 | 20.8 |
| Baltimore, Md.        | 13.0 | 12.9 | 13.3 | 14.0 | 14.0 | 14.0 | 14.0 | 12.5 | 11.3 | 10.7 | 11.0 | 12.0 | 12.1 | 13.0 | 13.0 | 12.8 | 11.8 | 13.2 | 14.0 | 14.0 | 14.0 | 14.0 | 16.5 | 19.0 | 20.7 |
| Washington, D.C.      | 14.3 | 14.2 | 14.6 | 15.0 | 14.9 | 14.5 | 14.5 | 14.1 | 13.3 | 13.0 | 13.0 | 13.0 | 13.2 | 14.1 | 14.1 | 14.1 | 14.1 | 14.3 | 15.0 | 15.0 | 15.0 | 15.0 | 17.2 | 19.8 | 20.8 |
| Jacksonville, Fla.    | 18.0 | 18.8 | 20.2 | 19.2 | 18.6 | 18.6 | 18.7 | 15.8 | 12.8 | 13.4 | 14.3 | 15.0 | 15.1 | 16.0 | 16.0 | 16.0 | 16.0 | 16.3 | 18.0 | 18.4 | 19.0 | 19.0 | 20.6 | 22.3 | 25.8 |
| Pittsburgh, Pa.       | 14.1 | 14.1 | 14.0 | 14.5 | 14.0 | 14.2 | 13.3 | 11.7 | 9.0  | 9.2  | 10.4 | 11.0 | 11.4 | 13.0 | 13.0 | 11.7 | 12.5 | 13.4 | 14.0 | 15.5 | 15.5 | 15.5 | 17.6 | 19.7 | 20.8 |
| Cleveland, O.         | 13.3 | 14.0 | 14.2 | 14.3 | 13.9 | 12.5 | 12.1 | 10.4 | 8.7  | 8.9  | 10.5 | 10.2 | 11.2 | 12.0 | 11.3 | 10.5 | 11.1 | 12.6 | 14.0 | 14.9 | 15.0 | 15.0 | 17.1 | 17.7 | 20.2 |
| Detroit, Mich.        | 13.8 | 13.6 | 14.0 | 13.9 | 14.0 | 14.0 | 13.1 | 11.6 | 9.2  | 9.3  | 10.5 | 11.9 | 12.0 | 12.8 | 11.8 | 10.1 | 11.0 | 11.9 | 14.0 | 14.9 | 15.0 | 15.0 | 16.5 | 18.3 | 20.0 |
| Chicago, Ill.         | 14.0 | 14.0 | 14.0 | 14.0 | 14.0 | 14.0 | 14.0 | 13.0 | 11.2 | 9.3  | 9.6  | 10.7 | 11.5 | 12.4 | 12.4 | 11.8 | 13.0 | 14.0 | 15.4 | 16.5 | 16.5 | 16.5 | 18.9 | 21.0 | 22.5 |
| Milwaukee, Wis.       | 10.8 | 10.0 | 10.8 | 11.0 | 11.0 | 11.2 | 11.4 | 9.9  | 8.3  | 8.4  | 9.4  | 10.0 | 10.9 | 12.0 | 12.0 | 10.9 | 11.0 | 12.0 | 11.8 | 12.3 | 13.0 | 13.0 | 15.1 | 16.8 | 19.4 |
| Minneapolis, Minn.    | 11.0 | 11.3 | 11.1 | 11.2 | 12.0 | 12.0 | 11.0 | 9.9  | 8.1  | 7.1  | 9.2  | 10.0 | 10.5 | 11.0 | 11.0 | 11.1 | 10.5 | 12.1 | 12.2 | 13.0 | 13.0 | 13.0 | 15.1 | 18.0 | 19.9 |
| Indianapolis, Ind.    | 12.0 | 11.0 | 12.0 | 12.0 | 12.1 | 12.3 | 12.0 | 10.2 | 9.4  | 8.7  | 9.1  | 10.0 | 11.4 | 12.0 | 12.0 | 11.5 | 11.4 | 12.6 | 14.0 | 14.0 | 14.0 | 14.0 | 15.8 | 17.8 | 20.0 |
| Kansas City, Mo.      | 12.9 | 13.0 | 13.0 | 13.0 | 13.4 | 13.5 | 13.2 | 12.2 | 10.2 | 10.0 | 11.1 | 11.5 | 11.8 | 13.0 | 13.0 | 13.0 | 11.7 | 12.2 | 13.0 | 14.7 | 15.0 | 15.0 | 16.8 | 18.0 | 20.1 |
| Omaha, Nebr.          | 11.5 | 11.5 | 10.7 | 10.6 | 10.6 | 11.0 | 11.0 | 10.0 | 8.5  | 8.2  | 9.5  | 10.0 | 10.5 | 11.2 | 10.8 | 10.3 | 11.0 | 11.3 | 12.9 | 13.0 | 13.0 | 13.0 | 15.5 | 17.5 | 19.3 |
| Louisville, Ky.       | 12.5 | 12.5 | 12.4 | 12.5 | 12.6 | 13.0 | 12.4 | 11.3 | 10.0 | 10.3 | 11.2 | 11.8 | 12.9 | 13.7 | 13.3 | 12.7 | 12.8 | 14.1 | 15.0 | 15.8 | 16.0 | 16.0 | 18.0 | 19.6 | 21.7 |
| New Orleans, La.      | 14.4 | 13.2 | 14.0 | 14.0 | 14.0 | 14.0 | 14.0 | 12.7 | 10.7 | 11.0 | 10.5 | 11.0 | 11.6 | 12.2 | 12.0 | 12.2 | 13.0 | 14.2 | 15.5 | 15.4 | 15.5 | 15.5 | 17.7 | 20.6 | 22.4 |
| Dallas, Tex.          | 15.0 | 15.0 | 12.5 | 12.4 | 12.3 | 13.0 | 13.0 | 10.9 | 9.4  | 9.2  | 10.2 | 11.0 | 11.0 | 11.0 | 11.0 | 10.8 | 11.0 | 11.8 | 14.0 | 14.8 | 15.0 | 15.0 | 16.8 | 19.2 | 21.5 |
| Denver, Colo.         | 12.0 | 11.2 | 12.0 | 12.0 | 12.0 | 12.0 | 11.2 | 10.0 | 10.0 | 10.0 | 10.0 | 10.2 | 11.0 | 11.3 | 12.0 | 11.8 | 12.0 | 12.2 | 13.0 | 13.0 | 13.5 | 13.5 | 15.5 | 18.2 | 19.5 |
| Salt Lake City, Utah  | 9.8  | 10.6 | 10.6 | 10.4 | 10.0 | 10.0 | 10.0 | 10.0 | 9.0  | 9.4  | 10.0 | 10.1 | 10.6 | 11.0 | 10.6 | 10.7 | 10.0 | 10.4 | 12.2 | 13.0 | 13.0 | 13.0 | 14.8 | 17.1 | 18.5 |
| Seattle, Wash.        | 10.8 | 12.2 | 12.6 | 12.0 | 11.8 | 12.2 | 11.1 | 10.7 | 9.5  | 10.1 | 10.3 | 9.8  | 10.3 | 11.0 | 10.4 | 10.3 | 11.0 | 11.9 | 14.0 | 14.0 | 14.0 | 14.0 | 16.1 | 19.3 | 20.0 |
| Portland, Ore.        | 11.2 | 11.4 | 12.1 | 12.0 | 12.0 | 12.0 | 11.7 | 10.3 | 9.1  | 9.0  | 10.2 | 10.5 | 11.1 | 12.0 | 11.3 | 11.0 | 11.0 | 12.2 | 14.0 | 14.0 | 14.0 | 15.7 | 17.8 | 19.6 |      |
| San Francisco, Calif. | 14.0 | 14.0 | 14.0 | 14.0 | 14.0 | 14.0 | 14.0 | 11.8 | 12.0 | 11.3 | 12.0 | 12.1 | 13.0 | 13.0 | 13.0 | 12.3 | 12.2 | 13.6 | 14.8 | 15.5 | 15.5 | 15.5 | 17.1 | 18.7 | 20.2 |
| Los Angeles, Calif.   | 15.7 | 14.9 | 15.0 | 15.0 | 15.0 | 15.0 | 14.6 | 12.8 | 10.6 | 10.7 | 10.9 | 11.2 | 10.9 | 12.0 | 11.8 | 11.5 | 11.6 | 12.3 | 13.5 | 14.5 | 14.5 | 14.5 | 16.2 | 18.3 | 19.9 |

Average 13.2 13.2 13.4 13.4 13.4 13.5 13.2 11.8 10.2 10.1 10.9 11.3 11.8 12.4 12.3 12.0 12.1 13.0 14.2 14.8 14.9 14.9 16.9 19.0 20.9

1/ Selling prices are for that quality of milk commonly sold in specified market.



| City                       | Dealers' buying prices F.O.B.<br>City Class I Milk<br>(3.5% fat basis) |                         |                         | Retail price per<br>quart delivered<br>to homes |                       |                       |
|----------------------------|------------------------------------------------------------------------|-------------------------|-------------------------|-------------------------------------------------|-----------------------|-----------------------|
|                            | Feb.<br>1949<br>Dollars                                                | Jan.<br>1949<br>Dollars | Feb.<br>1948<br>Dollars | Feb.<br>1949<br>Cents                           | Jan.<br>1949<br>Cents | Feb.<br>1948<br>Cents |
| <u>New England: 1/</u>     |                                                                        |                         |                         |                                                 |                       |                       |
| Manchester-Nashua, N.H.    | 6.01                                                                   | 6.23                    | 5.96                    | 22                                              | 22 $\frac{1}{2}$      | 22                    |
| Bellows Falls, Vt.         | 4.89 est.                                                              | 5.59 est.               | 5.43                    | 21                                              | 21                    | 20                    |
| Boston, Mass.              | 6.01                                                                   | 6.23                    | 5.95                    | 22 $\frac{1}{2}$                                | 22 $\frac{1}{2}$ -23  | 22                    |
| Fall River, Mass.          | 6.30                                                                   | 6.52                    | 6.18                    | 22 $\frac{1}{2}$                                | 22 $\frac{1}{2}$      | 21 $\frac{1}{2}$      |
| Lowell-Lawrence, Mass.     | 6.01                                                                   | 6.23                    | 5.89                    | 22                                              | 22 $\frac{1}{2}$      | 22                    |
| Providence, R. I.          | 6.51                                                                   | 6.95                    | 6.03                    | 23                                              | 24                    | 21                    |
| <u>Middle Atlantic:</u>    |                                                                        |                         |                         |                                                 |                       |                       |
| New York, N. Y.            | 2/6.08-6.32                                                            | 6.30-6.54               | 6.08-6.32               | 24                                              | 24 $\frac{1}{2}$      | 23 $\frac{1}{2}$      |
| Johnstown, Pa.             | 5.25                                                                   | 5.60                    | 5.20                    | 21 $\frac{1}{2}$                                | 22                    | 20                    |
| <u>East North Central:</u> |                                                                        |                         |                         |                                                 |                       |                       |
| Cincinnati, Ohio           | -                                                                      | 5.02                    | 5.41                    | 20                                              | 21                    | 22                    |
| Toledo, Ohio               | 3/4.48                                                                 | 4.70                    | 5.14                    | 4/20                                            | 21                    | 20                    |
| Chicago, Ill.              | 2/3.93                                                                 | 4.13                    | 5.02                    | 21 $\frac{1}{2}$                                | 21 $\frac{1}{2}$      | 22 $\frac{1}{2}$      |
| Springfield, Ill.          | 2/3.70                                                                 | 4.50                    | 4.45                    | 20                                              | 21                    | 20                    |
| Battle Creek, Mich.        | -                                                                      | 5.20                    | 4.92                    | 19                                              | 20                    | 19                    |
| Beloit, Wis.               | 4.13                                                                   | 4.12                    | 4.96                    | 19                                              | 20                    | 20                    |
| Kenosha, Wis.              | 3.90-3.96                                                              | 4.07-4.13               | 4.60                    | 19                                              | 19                    | 18                    |
| Milwaukee, Wis.            | -                                                                      | 4.40                    | 4.80                    | 5/18                                            | 19                    | 19                    |
| Racine, Wis.               | 3.96                                                                   | 4.14                    | -                       | 19                                              | 19                    | 19                    |
| <u>West North Central:</u> |                                                                        |                         |                         |                                                 |                       |                       |
| Minneapolis, Minn.         | -                                                                      | 3.75                    | 4.76                    | 18                                              | 19                    | 20                    |
| St. Paul, Minn.            | -                                                                      | 3.75                    | -                       | 17                                              | 18                    | -                     |
| Fort Dodge, Ia.            | 4.00                                                                   | 4.15                    | 4.15                    | 17                                              | 17                    | 17                    |
| St. Joseph, Mo.            | 4.50                                                                   | 4.73                    | 5.28                    | 19 $\frac{1}{2}$                                | 19 $\frac{1}{2}$      | 20                    |
| Fargo, N. D.               | 2/3.50                                                                 | 4.20                    | 4.72                    | 17                                              | 18                    | 19                    |
| Grand Forks, N.D.          | 2/3.35                                                                 | 4.40                    | 4.40                    | 6/17                                            | 18                    | 18                    |
| Sioux Falls, S.D.          | 2/4.80                                                                 | 5.10                    | 4.80                    | 19                                              | 20                    | 19                    |
| <u>South Atlantic:</u>     |                                                                        |                         |                         |                                                 |                       |                       |
| Wheeling, W. Va.           | 5.45                                                                   | 5.60                    | 4.90                    | 22                                              | 22                    | 20                    |
| <u>Mountain:</u>           |                                                                        |                         |                         |                                                 |                       |                       |
| Boise, Idaho               | 3.57                                                                   | 3.66                    | 4.38                    | 18                                              | 19                    | 18                    |

1/ All price changes in this area effective February 1. 2/ Effective February 1.

3/ Federal Order floor price. 4/ Effective February 6.

5/ Effective February 2. 6/ Effective January 17.

announced on January 27 that he would hold a public hearing in Hartford on February 11 to consider, among other matters, proposals made to alter minimum prices for Class I milk in the State.

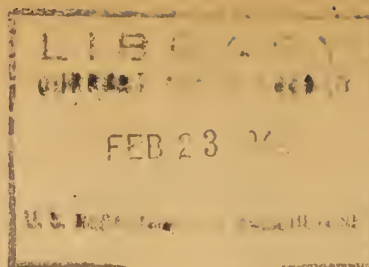
In the Middle Atlantic area, the Class I-A price in the New York City market declined 22 cents per hundredweight on February 1. The retail home-delivered price in the city declined one-half cent per quart at the same time. A previous reduction of one cent per quart in retail out-of-store prices had been reported as having occurred on January 14. The Johnstown, Pa., market reported a decline of 35 cents per hundredweight in the Class I price and one-half cent per quart in the retail price. The Pennsylvania Milk Commission announced on January 28 that it would hold hearings on minimum milk prices in the Erie marketing area on February 11, in the Schuylkill area on February 14, and in the Williamsport-Sayre-Athens marketing area February 18.

In the East North Central area both the Cincinnati and Toledo, Ohio, markets reported a reduction of one cent per quart in retail prices. Class I prices in these

(Continued on page 14)

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markets are not definitely known as yet, but the "floor" prices in both markets, which will probably be the actual prices, are one-half cent per quart lower than those which prevailed in January. The Chicago market reported a 17 cent per hundred weight decline in the Class I price, effective February 1. In Springfield, Ill., the Class I price declined 80 cents per hundredweight and the retail price one cent per quart. The Battle Creek, Mich., market reported a retail price reduction of one cent per quart. The producer price for February milk has not as yet been reported. The Beloit and Milwaukee, Wis., markets reported a reduction of one cent per quart in retail prices. The Beloit producer price was practically unchanged from January and the Milwaukee producer price has not yet been reported. The Racine, Wis., market reported a drop in the producer price of 18 cents per hundredweight. Retail prices were unchanged.

In the West North Central area, retail price reductions were reported from the Twin Cities market and from Fargo and Grand Forks, N. D., and Sioux Falls, S. D. Retail prices were down one cent per quart in all these markets. The Twin City market Class I prices for February are not yet determined. The Class I price in both of these markets for January was 44 cents per hundredweight less than in December. The Fargo, N. D., market reported a reduction of 70 cents per hundredweight in the producer price and the Grand Forks market reported a decline of \$1.05 per hundredweight in the producer price. The Sioux Falls, S. D., market reported a decline of 30 cents per hundredweight in the producer price.

In the South Atlantic area, the Wheeling, W. Va., market reported a drop of 15 cents per hundredweight in the producer price with retail prices unchanged. This was the only price change reported from that area. In the Mountain area the Boise, Idaho, market reported a decline of one cent per quart in the retail price and 9 cents per hundredweight in the producer price. The retail price in that market is now one cent per quart under the November 1948 level and the producer price is 56 cents per hundredweight less than in that month. No other price changes were reported from the Mountain area and none were reported from the Pacific Coast area.

Milk production on United States farms in January was estimated at 8.7 billion pounds, 4 percent above January production last year and also 4 percent above the 1938-47 average for January. Production was lower, however, than in January of 1942, 1943, 1945, and 1947. Very liberal feeding of grain and concentrates enabled milk production per cow to continue at a record level.



UNITED STATES DEPARTMENT OF AGRICULTURE  
BUREAU OF AGRICULTURAL ECONOMICS  
WASHINGTON, D. C.

March 17, 1949

FLUID MILK PRICES IN CITY MARKETS  
FOR MARCH 1949

Fluid milk prices continued to decline at retail and producer levels early in March, the Bureau of Agricultural Economics reported today. All price changes reported were reductions. As has been the case during recent months, producer and retail price reductions were more numerous in the North Central States than in other areas. Several price reductions were also reported from the New England and East South Central areas and a few from the South Atlantic and West South Central areas. None were reported to the Bureau effective by or before March 10 from the Middle Atlantic, Mountain, or Pacific Coast areas. Wholesale butter prices declined somewhat during the first two weeks of March and prices of top grades approached the support level. Cheese prices in wholesale markets also declined slightly early in the month. Wholesale prices for evaporated milk continued barely steady. Bulk wholesale cream markets were somewhat irregular with no marked changes during the first half of the month.

Retail prices of standard milk delivered to homes in 25 major cities early in March averaged 20.6 cents per quart, four-tenths of a cent per quart lower than in February and the same as in March 1948. The decline in this average price reflects reductions in prices for milk for fluid use paid to milk producers by distributors in large city markets. The decline of four-tenths cent per quart in this average price is the fourth consecutive decline since December and is the largest month-to-month decline since February 1947. More significant, perhaps, is the fact that the twenty-five city average retail price for March is not higher than the average price for the same month a year ago for the first time since February 1941 if we except the period of maximum price control from August 1944 through April 1946 during which this average price remained constant. The twenty-five city average retail price for March is one cent per quart below the record price to date of 21.6 cents per quart reached in September, October, and November 1948. Nearly one market in every four reporting indicated a reduction in the retail price from February to March. Only a few price reductions were reported from the eastern and southeastern parts of the country and none from the Mountain and Pacific Coast areas.

At \$4.90 per hundredweight, the milk dealers' average buying price for Class I milk of 3.5 butterfat content early in March was 14 cents per hundredweight below the revised average price for February and 19 cents per hundredweight below the average price in March 1948. This is the second consecutive month in which the average milk dealers' buying price has been below that of the same month a year earlier. The milk dealers' average buying price early in March was 42 cents per hundredweight below the record price to date of \$5.32 per hundredweight reached in September 1948. As was the case in February, producer price changes in relation to a month ago and a year ago differed sharply among the different geographic divisions. March prices were lower than February prices in all divisions except the Middle Atlantic and Pacific. The declines ranged from 6 cents per hundredweight in the Mountain Division to 36 cents per hundredweight in the East South Central Division. Price changes in relation to a year ago showed more marked

| MARKETS           | DEALERS' BUYING PRICES (F O B CITY)              |                     |                                                           |                                                                    |                                 |                                       |                         |                        |                                |                        | SELLING PRICES 2/              |                        |                                |                                |                                |          |  |  |  |  | Fat test of milk most commonly sold by dealers Percent |
|-------------------|--------------------------------------------------|---------------------|-----------------------------------------------------------|--------------------------------------------------------------------|---------------------------------|---------------------------------------|-------------------------|------------------------|--------------------------------|------------------------|--------------------------------|------------------------|--------------------------------|--------------------------------|--------------------------------|----------|--|--|--|--|--------------------------------------------------------|
|                   | Used for FLUID MILK 1/                           |                     |                                                           |                                                                    |                                 | Used for FLUID CREAM                  |                         |                        |                                |                        | WHOLESALE                      |                        |                                |                                |                                | RETAIL   |  |  |  |  |                                                        |
|                   | Paid for milk of basic fat test per cwt. Dollars | Basic fat test Pct. | Allow-<br>ance<br>1/10%<br>fat<br>butter-<br>fat<br>Cents | Paid for<br>or adjust-<br>ed to<br>3.5% fat<br>per cwt.<br>Dollars | 3.5% fat basis per cwt. Dollars | In bulk 5-20 gal. lots per gal. Cents | Bottled per quart Cents | Delivered to homes     |                                | Stores                 |                                | Per single quart Cents | 4-qt. con-<br>tainers<br>Cents | 2-qt. con-<br>tainers<br>Cents | 4-qt. con-<br>tainers<br>Cents |          |  |  |  |  |                                                        |
|                   |                                                  |                     |                                                           |                                                                    |                                 |                                       |                         | Per single quart Cents | 2-qt. con-<br>tainers<br>Cents | Per single quart Cents | 4-qt. con-<br>tainers<br>Cents |                        |                                |                                |                                |          |  |  |  |  |                                                        |
| Alabama(S)        | 6.75                                             | 4                   | 7.0                                                       | 6.40                                                               | -                               | -                                     | 21 $\frac{1}{2}$        | 24                     | -                              | -                      | -                              | 24                     | -                              | -                              | -                              | 3.7      |  |  |  |  |                                                        |
| Birmingham        | 6.90                                             | 4                   | 7.0                                                       | 6.55                                                               | -                               | -                                     | 21 $\frac{1}{2}$        | 24                     | -                              | -                      | -                              | 24                     | -                              | -                              | -                              | 3.7      |  |  |  |  |                                                        |
| Mobile            |                                                  |                     |                                                           |                                                                    |                                 |                                       |                         |                        |                                |                        |                                |                        |                                |                                |                                |          |  |  |  |  |                                                        |
| Arizona           | D.R.                                             | -                   | 15.2                                                      | 5.32                                                               | -                               | 63                                    | 17                      | 20                     | 37-38                          | 19-20                  | 21                             | -                      | 37                             | -                              | -                              | 3.7      |  |  |  |  |                                                        |
| Phoenix           | -                                                | -                   | -                                                         | -                                                                  | -                               | -                                     | 19                      | 21                     | 42                             | -                      | -                              | 21                     | 42                             | -                              | -                              | 3.3-3.8  |  |  |  |  |                                                        |
| Tucson            |                                                  |                     |                                                           |                                                                    |                                 |                                       |                         |                        |                                |                        |                                |                        |                                |                                |                                |          |  |  |  |  |                                                        |
| Arkansas          | 5.05                                             | 4                   | 7.0                                                       | 4.70                                                               | -                               | -                                     | 16 $\frac{1}{2}$        | 19                     | -                              | -                      | -                              | 19                     | -                              | -                              | -                              | 4.0      |  |  |  |  |                                                        |
| Little Rock       |                                                  |                     |                                                           |                                                                    |                                 |                                       |                         |                        |                                |                        |                                |                        |                                |                                |                                |          |  |  |  |  |                                                        |
| California(S)     | 5.05                                             | 3.8                 | 10-13                                                     | -                                                                  | -                               | 64-65                                 | 17 $\frac{1}{2}$        | 20 $\frac{1}{2}$       | 41                             | 19 $\frac{1}{2}$       | 39                             | 19 $\frac{1}{2}$       | 39                             | -                              | -                              | -        |  |  |  |  |                                                        |
| Fresno            | 5.69                                             | 3.8                 | 12-15                                                     | 5.28                                                               | 5.28                            | 64-65                                 | 17 $\frac{1}{2}$        | 21                     | 42                             | 20                     | 40                             | 19                     | 40                             | -                              | -                              | 3.5      |  |  |  |  |                                                        |
| Los Angeles       | 5.13                                             | 3.8                 | 10-14                                                     | -                                                                  | -                               | 63                                    | 17 $\frac{1}{2}$        | 20                     | 40                             | 19                     | 38                             | 20 $\frac{1}{2}$       | 38                             | -                              | -                              | -        |  |  |  |  |                                                        |
| Sacramento        | 5.79                                             | 3.8                 | 13-15                                                     | -                                                                  | -                               | 64-65                                 | 18 $\frac{1}{2}$        | 21 $\frac{1}{2}$       | 43                             | 20 $\frac{1}{2}$       | 41                             | 19 $\frac{1}{2}$       | 41                             | -                              | -                              | 3.6      |  |  |  |  |                                                        |
| San Diego         | 5.32                                             | 3.8                 | 10-15                                                     | 4.98                                                               | 4.98                            | 62-63                                 | 17 $\frac{1}{2}$        | 20 $\frac{1}{2}$       | 41                             | 19 $\frac{1}{2}$       | 39                             | 19 $\frac{1}{2}$       | 39                             | -                              | -                              | 3.6      |  |  |  |  |                                                        |
| San Francisco     | 5.70                                             | 3.8                 | 12-16                                                     | -                                                                  | -                               | 67-68                                 | 18 $\frac{1}{2}$        | 21 $\frac{1}{2}$       | 43                             | 20 $\frac{1}{2}$       | 41                             | 20 $\frac{1}{2}$       | 41                             | -                              | -                              | 3.6      |  |  |  |  |                                                        |
| Santa Barbara     |                                                  |                     |                                                           |                                                                    |                                 |                                       |                         |                        |                                |                        |                                |                        |                                |                                |                                |          |  |  |  |  |                                                        |
| Colorado          |                                                  |                     |                                                           |                                                                    |                                 |                                       |                         |                        |                                |                        |                                |                        |                                |                                |                                |          |  |  |  |  |                                                        |
| Colorado Springs  | 3/                                               |                     | Not available                                             |                                                                    |                                 | 68                                    | 17 $\frac{1}{2}$        | 20                     | -                              | -                      | -                              | 20                     | -                              | -                              | -                              | 3.5-3.7  |  |  |  |  |                                                        |
| Denver            | D.R.                                             | -                   | 14.1                                                      | 4.94                                                               | 4.58                            | 66                                    | 17                      | 20                     | 39                             | -                      | 19-20                          | 19                     | 38                             | -                              | -                              | 3.6      |  |  |  |  |                                                        |
| Pueblo            | D.R.                                             | -                   | 14.15                                                     | 4.95                                                               | -                               | -                                     | -                       | 20                     | -                              | -                      | -                              | 17-21 $\frac{1}{2}$    | -                              | -                              | -                              | -        |  |  |  |  |                                                        |
| Connecticut(S)    |                                                  |                     |                                                           |                                                                    |                                 |                                       |                         |                        |                                |                        |                                |                        |                                |                                |                                |          |  |  |  |  |                                                        |
| Hartford          | 6.52                                             | 3.7                 | 7.0                                                       | 6.38                                                               | 4/3.11                          | -                                     | 19 $\frac{1}{2}$        | 22 $\frac{1}{2}$       | -                              | -                      | -                              | 22 $\frac{1}{2}$       | -                              | -                              | -                              | 3.7-3.9  |  |  |  |  |                                                        |
| Dist. of Columbia |                                                  |                     |                                                           |                                                                    |                                 |                                       |                         |                        |                                |                        |                                |                        |                                |                                |                                |          |  |  |  |  |                                                        |
| Washington        | 6.43                                             | 4                   | 6.0                                                       | 6.13                                                               | -                               | 55-69                                 | 18                      | 20-21                  | -                              | -                      | 5/19-22                        | -                      | -                              | -                              | -                              | 3.8-4.1  |  |  |  |  |                                                        |
| Florida(S)        |                                                  |                     |                                                           |                                                                    |                                 |                                       |                         |                        |                                |                        |                                |                        |                                |                                |                                |          |  |  |  |  |                                                        |
| Jacksonville      | 6.86                                             | 4.5-5               | -                                                         | 6.86                                                               | -                               | 86                                    | 23                      | 25                     | -                              | -                      | -                              | 25                     | -                              | -                              | -                              | 4.0-5.0  |  |  |  |  |                                                        |
| Miami             | 7.442                                            | 4                   | 5.8                                                       | 7.15                                                               | -                               | 92                                    | 24                      | 26                     | -                              | -                      | -                              | 26                     | -                              | -                              | -                              | 4.0      |  |  |  |  |                                                        |
| Georgia(S)        |                                                  |                     |                                                           |                                                                    |                                 |                                       |                         |                        |                                |                        |                                |                        |                                |                                |                                |          |  |  |  |  |                                                        |
| Atlanta           | 6.06                                             | 4                   | 6.0                                                       | 5.76                                                               | -                               | -                                     | 19                      | 22                     | -                              | -                      | -                              | 22                     | -                              | -                              | -                              | 4.0      |  |  |  |  |                                                        |
| Savannah          | 7.08                                             | 4.3                 | 6.0                                                       | 6.60                                                               | -                               | -                                     | 23                      | 25                     | -                              | -                      | -                              | 25                     | -                              | -                              | -                              | -        |  |  |  |  |                                                        |
| Idaho             |                                                  |                     |                                                           |                                                                    |                                 |                                       |                         |                        |                                |                        |                                |                        |                                |                                |                                |          |  |  |  |  |                                                        |
| Boise             | D.R.                                             | -                   | 9.9                                                       | 3.46                                                               | 2.76                            | 59                                    | -                       | 18                     | 34                             | -                      | -                              | 18                     | 34                             | -                              | -                              | 3.5-4.0  |  |  |  |  |                                                        |
| Illinois          |                                                  |                     |                                                           |                                                                    |                                 |                                       |                         |                        |                                |                        |                                |                        |                                |                                |                                |          |  |  |  |  |                                                        |
| Alton             | -                                                | -                   | -                                                         | -                                                                  | -                               | -                                     | 17                      | 19                     | -                              | -                      | -                              | 19                     | -                              | -                              | -                              | 3.5      |  |  |  |  |                                                        |
| Chicago(F)        | 3.75                                             | 3.5                 | -                                                         | 3.75                                                               | 3.45                            | 59                                    | 16-17 $\frac{1}{2}$     | 20 $\frac{1}{2}$       | 40                             | 78                     | 35                             | 18 $\frac{1}{2}$       | 35                             | -                              | -                              | 3.5-3.65 |  |  |  |  |                                                        |
| Rock Island       | 3.851                                            | 3.5                 | 8.8                                                       | 3.85                                                               | 3.70                            | 62                                    | 16                      | 19                     | -                              | -                      | -                              | 18 $\frac{1}{2}$ -19   | -                              | -                              | -                              | -        |  |  |  |  |                                                        |
| Springfield       | 4.00                                             | 4                   | 6.0                                                       | 3.70                                                               | -                               | 60                                    | 17 $\frac{1}{2}$        | 20                     | -                              | -                      | -                              | 19-20                  | -                              | -                              | -                              | 3.5      |  |  |  |  |                                                        |
| Indiana           |                                                  |                     |                                                           |                                                                    |                                 |                                       |                         |                        |                                |                        |                                |                        |                                |                                |                                |          |  |  |  |  |                                                        |
| Evansville        | D.R.                                             | -                   | 13.55                                                     | 4.74                                                               | 4.57                            | -                                     | 18                      | 20                     | -                              | -                      | -                              | 20                     | -                              | -                              | -                              | 3.8      |  |  |  |  |                                                        |
| Ft. Wayne(F)      | -                                                | -                   | Not determined                                            | -                                                                  | -                               | 62                                    | 15 $\frac{1}{2}$        | 6/18                   | -                              | -                      | 17-18                          | 20                     | -                              | -                              | -                              | 3.6      |  |  |  |  |                                                        |
| Gary              | -                                                | -                   | -                                                         | -                                                                  | -                               | 62                                    | 16                      | 19 $\frac{1}{2}$       | 37                             | -                      | -                              | 19 $\frac{1}{2}$       | 37                             | -                              | -                              | 3.5      |  |  |  |  |                                                        |



| State | City | 1917 | 1918 | 1919 | 1920 | 1921 | 1922 | 1923 | 1924 | 1925 | 1926 | 1927 | 1928 | 1929 | 1930 | 1931 | 1932 | 1933 | 1934 | 1935 | 1936 | 1937 | 1938 | 1939 | 1940 | 1941 | 1942 | 1943 | 1944 | 1945 | 1946 | 1947 | 1948 | 1949 | 1950 | 1951 | 1952 | 1953 | 1954 | 1955 | 1956 | 1957 | 1958 | 1959 | 1960 | 1961 | 1962 | 1963 | 1964 | 1965 | 1966 | 1967 | 1968 | 1969 | 1970 | 1971 | 1972 | 1973 | 1974 | 1975 | 1976 | 1977 | 1978 | 1979 | 1980 | 1981 | 1982 | 1983 | 1984 | 1985 | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | 1996 | 1997 | 1998 | 1999 | 2000 | 2001 | 2002 | 2003 | 2004 | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 2024 | 2025 | 2026 | 2027 | 2028 | 2029 | 2030 | 2031 | 2032 | 2033 | 2034 | 2035 | 2036 | 2037 | 2038 | 2039 | 2040 | 2041 | 2042 | 2043 | 2044 | 2045 | 2046 | 2047 | 2048 | 2049 | 2050 | 2051 | 2052 | 2053 | 2054 | 2055 | 2056 | 2057 | 2058 | 2059 | 2060 | 2061 | 2062 | 2063 | 2064 | 2065 | 2066 | 2067 | 2068 | 2069 | 2070 | 2071 | 2072 | 2073 | 2074 | 2075 | 2076 | 2077 | 2078 | 2079 | 2080 | 2081 | 2082 | 2083 | 2084 | 2085 | 2086 | 2087 | 2088 | 2089 | 2090 | 2091 | 2092 | 2093 | 2094 | 2095 | 2096 | 2097 | 2098 | 2099 | 2100 | 2101 | 2102 | 2103 | 2104 | 2105 | 2106 | 2107 | 2108 | 2109 | 2110 | 2111 | 2112 | 2113 | 2114 | 2115 | 2116 | 2117 | 2118 | 2119 | 2120 | 2121 | 2122 | 2123 | 2124 | 2125 | 2126 | 2127 | 2128 | 2129 | 2130 | 2131 | 2132 | 2133 | 2134 | 2135 | 2136 | 2137 | 2138 | 2139 | 2140 | 2141 | 2142 | 2143 | 2144 | 2145 | 2146 | 2147 | 2148 | 2149 | 2150 | 2151 | 2152 | 2153 | 2154 | 2155 | 2156 | 2157 | 2158 | 2159 | 2160 | 2161 | 2162 | 2163 | 2164 | 2165 | 2166 | 2167 | 2168 | 2169 | 2170 | 2171 | 2172 | 2173 | 2174 | 2175 | 2176 | 2177 | 2178 | 2179 | 2180 | 2181 | 2182 | 2183 | 2184 | 2185 | 2186 | 2187 | 2188 | 2189 | 2190 | 2191 | 2192 | 2193 | 2194 | 2195 | 2196 | 2197 | 2198 | 2199 | 2200 | 2201 | 2202 | 2203 | 2204 | 2205 | 2206 | 2207 | 2208 | 2209 | 2210 | 2211 | 2212 | 2213 | 2214 | 2215 | 2216 | 2217 | 2218 | 2219 | 2220 | 2221 | 2222 | 2223 | 2224 | 2225 | 2226 | 2227 | 2228 | 2229 | 2230 | 2231 | 2232 | 2233 | 2234 | 2235 | 2236 | 2237 | 2238 | 2239 | 2240 | 2241 | 2242 | 2243 | 2244 | 2245 | 2246 | 2247 | 2248 | 2249 | 2250 | 2251 | 2252 | 2253 | 2254 | 2255 | 2256 | 2257 | 2258 | 2259 | 2260 | 2261 | 2262 | 2263 | 2264 | 2265 | 2266 | 2267 | 2268 | 2269 | 2270 | 2271 | 2272 | 2273 | 2274 | 2275 | 2276 | 2277 | 2278 | 2279 | 2280 | 2281 | 2282 | 2283 | 2284 | 2285 | 2286 | 2287 | 2288 | 2289 | 2290 | 2291 | 2292 | 2293 | 2294 | 2295 | 2296 | 2297 | 2298 | 2299 | 2300 | 2301 | 2302 | 2303 | 2304 | 2305 | 2306 | 2307 | 2308 | 2309 | 2310 | 2311 | 2312 | 2313 | 2314 | 2315 | 2316 | 2317 | 2318 | 2319 | 2320 | 2321 | 2322 | 2323 | 2324 | 2325 | 2326 | 2327 | 2328 | 2329 | 2330 | 2331 | 2332 | 2333 | 2334 | 2335 | 2336 | 2337 | 2338 | 2339 | 2340 | 2341 | 2342 | 2343 | 2344 | 2345 | 2346 | 2347 | 2348 | 2349 | 2350 | 2351 | 2352 | 2353 | 2354 | 2355 | 2356 | 2357 | 2358 | 2359 | 2360 | 2361 | 2362 | 2363 | 2364 | 2365 | 2366 | 2367 | 2368 | 23 |
|-------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|----|
|-------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|----|

| MARKETS         | DEALERS' BUYING PRICES (T.O.B. CITY)             |                     |                                 |                                                   |                                       | WHOLESALE               |                                 |                        |                         |                         | RETAIL                                                 |                        |                         |                         |   | Fat test of milk most commonly sold by dealers Percent |
|-----------------|--------------------------------------------------|---------------------|---------------------------------|---------------------------------------------------|---------------------------------------|-------------------------|---------------------------------|------------------------|-------------------------|-------------------------|--------------------------------------------------------|------------------------|-------------------------|-------------------------|---|--------------------------------------------------------|
|                 | Used for FLUID MILK 1/                           |                     | Used for FLUID CREAM            |                                                   | In bulk 5-20 gal. lots per gal. Cents | Bottled per quart Cents | Delivered to homes              |                        | Stores                  |                         | Fat test of milk most commonly sold by dealers Percent |                        |                         |                         |   |                                                        |
|                 | Paid for milk of basic fat test per cwt. Dollars | Basic fat test Pct. | Allowance 1/10% butterfat Cents | Paid for or adjusted to 3.5% fat per cwt. Dollars |                                       |                         | 3.5% fat basis per cwt. Dollars | Per single quart Cents | 3-qt. con-tainers Cents | 4-qt. con-tainers Cents |                                                        | Per single quart Cents | 2-qt. con-tainers Cents | 4-qt. con-tainers Cents |   |                                                        |
| New York        |                                                  |                     |                                 |                                                   |                                       |                         |                                 |                        |                         |                         |                                                        |                        |                         |                         |   |                                                        |
| Albany          | 5.80                                             | 3.5                 | Not determined                  |                                                   |                                       | 74-76                   | 20                              | 22                     | -                       | -                       | 11/22-23                                               | -                      | -                       | -                       | - | 3.6                                                    |
| Buffalo(S)      | 13/6.08-6.32                                     | 3.5                 | 7.0                             | 5.80                                              | 12/3.85                               | 72                      | 18 1/2                          | 22                     | -                       | -                       | 20-21                                                  | -                      | -                       | -                       | - | 3.6                                                    |
| New York(F-S)   |                                                  | 3.5                 | 4.0                             | 6.08-6.32                                         |                                       | 70-76                   | 18 1/2-20 1/2                   | 24                     | 47                      | -                       | 19-23                                                  | -                      | -                       | -                       | - | 3.6-3.9                                                |
| Rochester(S)    | 5.80                                             | 3.5                 | 7.0                             | 5.80                                              | 12/3.85                               | 74                      | 19                              | 22                     | -                       | -                       | 11/21-22                                               | -                      | -                       | -                       | - | 3.7                                                    |
| Schenectady     | -                                                | -                   | -                               | -                                                 | -                                     | 74                      | 19 1/2                          | 22                     | -                       | -                       | 22                                                     | -                      | -                       | -                       | - | 3.7                                                    |
| North Carolina  | 6.40                                             | 4                   | 5.0                             | 6.15                                              | -                                     | 75                      | 21                              | 23                     | -                       | -                       | 23                                                     | -                      | -                       | -                       | - | 4.0                                                    |
| Durham          | 6.40                                             | 4                   | 5.0                             | 6.15                                              | -                                     | 80                      | 22                              | 24                     | -                       | -                       | -                                                      | -                      | -                       | -                       | - | 4.0                                                    |
| Winston-Salem   |                                                  |                     |                                 |                                                   |                                       |                         |                                 |                        |                         |                         |                                                        |                        |                         |                         |   |                                                        |
| North Dakota    |                                                  |                     |                                 |                                                   |                                       |                         |                                 |                        |                         |                         |                                                        |                        |                         |                         |   |                                                        |
| Fargo           | D.R.                                             | -                   | 10.25                           | 3.59                                              | -                                     | 54                      | 15                              | 17                     | -                       | -                       | 17                                                     | -                      | -                       | -                       | - | 3.5                                                    |
| Grand Forks     | D.R.                                             | -                   | 11.0                            | 14/3.85                                           | 3.85                                  | 58                      | 15                              | 17                     | -                       | -                       | 17                                                     | -                      | -                       | -                       | - | 3.5                                                    |
| Ohio            |                                                  |                     |                                 |                                                   |                                       |                         |                                 |                        |                         |                         |                                                        |                        |                         |                         |   |                                                        |
| Akron           | 4.70                                             | 3.5                 | -                               | 4.70                                              | 4.40                                  | 62                      | 15 1/2                          | 18                     | -                       | -                       | 18                                                     | -                      | -                       | -                       | - | 3.7                                                    |
| Canton          | 4.60                                             | 3.5                 | -                               | 4.60                                              | 4.30                                  | 62                      | 15                              | 18                     | -                       | -                       | 17                                                     | -                      | -                       | -                       | - | 3.5                                                    |
| Cincinnati(F)   |                                                  |                     | Not determined                  |                                                   |                                       | 68                      | 17                              | 20                     | -                       | -                       | 20                                                     | -                      | -                       | -                       | - | 3.7                                                    |
| Cleveland(F)    | 4.58                                             | 3.5                 | 9.0                             | 4.58                                              | -                                     | 64                      | 16                              | 19                     | -                       | -                       | 18                                                     | -                      | -                       | -                       | - | 3.5                                                    |
| Columbus(F)     |                                                  |                     | Not determined                  |                                                   |                                       | 63                      | 17                              | 19                     | -                       | -                       | 19                                                     | -                      | -                       | -                       | - | 3.8                                                    |
| Dayton(F)       |                                                  |                     | Not determined                  |                                                   |                                       | 68                      | 18                              | 20                     | -                       | -                       | 20                                                     | -                      | -                       | -                       | - | 3.8                                                    |
| Toledo(F)       |                                                  |                     | Not determined                  |                                                   |                                       | 66                      | 17 1/2                          | 20                     | -                       | -                       | 20                                                     | -                      | -                       | -                       | - | 3.6                                                    |
| Oklahoma        |                                                  |                     |                                 |                                                   |                                       |                         |                                 |                        |                         |                         |                                                        |                        |                         |                         |   |                                                        |
| Oklahoma City   | 5.45                                             | 4                   | 7.0                             | 5.10                                              | -                                     | -                       | 18 1/2-19 1/2                   | 21                     | -                       | -                       | 11/20-22                                               | -                      | -                       | -                       | - | 3.7                                                    |
| Tulsa           | 5.45                                             | 4                   | 11.0                            | 4.90                                              | 4.90                                  | 72                      | 18 1/2                          | 21                     | -                       | -                       | 20-21                                                  | -                      | -                       | -                       | - | -                                                      |
| Oregon(S)       |                                                  |                     |                                 |                                                   |                                       |                         |                                 |                        |                         |                         |                                                        |                        |                         |                         |   |                                                        |
| Klamath Falls   | 15/15                                            | -                   | 11.5                            | 5.42                                              | -                                     | 72                      | 18                              | 20                     | -                       | -                       | 20                                                     | -                      | -                       | -                       | - | 3.2-3.8                                                |
| Portland        | 15/15                                            | -                   | 11.6                            | 5.64                                              | -                                     | 74                      | 18 1/2                          | 20 1/2                 | -                       | -                       | 20 1/2                                                 | -                      | -                       | -                       | - | 3.2-3.8                                                |
| Pennsylvania(S) |                                                  |                     |                                 |                                                   |                                       |                         |                                 |                        |                         |                         |                                                        |                        |                         |                         |   |                                                        |
| Johnstown       | 5.55                                             | 4                   | 6.0                             | 5.25                                              | -                                     | -                       | -                               | 21 1/2                 | -                       | -                       | 21 1/2                                                 | -                      | -                       | -                       | - | 3.7                                                    |
| McKeesport      | 6.03                                             | 4                   | 5.0                             | 5.78                                              | 5.57                                  | -                       | 20 1/2                          | 22                     | -                       | -                       | 22                                                     | -                      | -                       | -                       | - | 3.7                                                    |
| Philadelphia(F) | 5.90                                             | 4                   | 7.6 est.                        | 5.52                                              | 3.04                                  | 74-75                   | 18 1/2                          | 21                     | -                       | -                       | 20                                                     | -                      | -                       | -                       | - | 3.7-4.0                                                |
| Pittsburgh      | 6.03                                             | 4                   | 5.0                             | 5.78                                              | 5.57                                  | 82                      | 20 1/2                          | 22                     | -                       | -                       | 22                                                     | -                      | -                       | -                       | - | -                                                      |
| Rhode Island(S) |                                                  |                     |                                 |                                                   |                                       |                         |                                 |                        |                         |                         |                                                        |                        |                         |                         |   |                                                        |
| Providence      | 6.45                                             | 3.7                 | 8.1 est.                        | 6.29                                              | 4/3.24                                | 74                      | 19 1/2                          | 22 1/2                 | -                       | -                       | 21 1/2                                                 | -                      | -                       | -                       | - | 3.7                                                    |
| South Carolina  |                                                  |                     |                                 |                                                   |                                       |                         |                                 |                        |                         |                         |                                                        |                        |                         |                         |   |                                                        |
| Charleston      | 6.744                                            | -                   | Flat                            | 6.74                                              | -                                     | 84                      | 21 1/2                          | 24                     | -                       | -                       | 24                                                     | -                      | -                       | -                       | - | -                                                      |
| South Dakota    |                                                  |                     |                                 |                                                   |                                       |                         |                                 |                        |                         |                         |                                                        |                        |                         |                         |   |                                                        |
| Aberdeen        | 4.50                                             | 3.5                 | 5.0                             | 4.50                                              | 4.50                                  | 60                      | 16                              | 19                     | -                       | -                       | 19                                                     | -                      | -                       | -                       | - | 3.5                                                    |
| Sioux Falls     | 4.80                                             | 3.5                 | 6.0                             | 4.80                                              | 4.00                                  | 62                      | 16                              | 19                     | -                       | -                       | 19                                                     | -                      | -                       | -                       | - | 3.6                                                    |



|                |       |     |                |      |      |       |        |          |    |          |       |         |
|----------------|-------|-----|----------------|------|------|-------|--------|----------|----|----------|-------|---------|
| Tennessee      | 5.75  | 4   | 8.0            | 5.35 | 5.35 | 55-60 | 19 1/2 | 11/21-22 | 40 | 11/21-22 | 40    | 3.8     |
| Knoxville      | 5.12  | 4   | 7.0            | 4.77 | -    | 58    | 15 1/2 | 18       | -  | 18       | -     | 4.0     |
| Memphis        |       |     | Not determined |      |      |       | 16     | 18       | -  | 17-18    | -     | 3.8     |
| Nashville (F)  |       |     |                |      |      |       |        |          |    |          |       |         |
| Texas          |       |     |                |      |      |       |        |          |    |          |       |         |
| Dallas         | 5.75  | 4   | 7.0            | 5.40 | 5.40 | 70    | 18     | 21       | 41 | 20-21    | 40-41 | 3.7     |
| El Paso        | 6.75  | 4   | 5.0            | 6.50 | 6.50 | -     | 21 1/2 | 24       | -  | 24       | -     | 3.7     |
| Houston        | 6.30  | 4   | 8.0            | 6.40 | -    | -     | 20     | 23       | 44 | -        | -     | -       |
| Utah           |       |     |                |      |      |       |        |          |    |          |       |         |
| Salt Lake City | 5.005 | 3.5 | 7.8            | 5.00 | -    | 63    | 16     | 19       | 38 | 18       | 36    | 3.5     |
| Vermont (S)    |       |     |                |      |      |       |        |          |    |          |       |         |
| Bellows Falls  | 5.00  | 3.7 | 7.5 est.       | 4.85 | 4.35 | 63    | 18     | 20       | -  | 20       | -     | 4.0     |
| Virginia       |       |     |                |      |      |       |        |          |    |          |       |         |
| Richmond       | 6.53  | 3.7 | 5.0            | 6.43 | 4.66 | 78    | 22     | 23       | -  | -        | -     | 3.7     |
| Washington     |       |     |                |      |      |       |        |          |    |          |       |         |
| Bremerton      | 5.60  | 4   | 8.0            | 5.20 | 5.20 | 68    | 18     | 20       | -  | 19-20    | -     | 3.6     |
| Seattle        | 5.72  | 4   | 10.8           | 5.18 | 5.18 | 68    | 17 1/2 | 20       | -  | 11/19-20 | -     | 3.5     |
| Spokane        | -     | -   | -              | -    | -    | 65    | 17 1/2 | 20       | -  | 20       | -     | 3.6     |
| West Virginia  |       |     |                |      |      |       |        |          |    |          |       |         |
| Charleston     | 5.50  | 3.5 | 6.0            | 5.50 | 5.20 | -     | 19 1/2 | 22       | -  | 22       | -     | 3.8-4.0 |
| Wheeling       | 5.15  | 4   | 6.0            | 4.85 | 4.10 | -     | 17 1/2 | 20       | -  | 20       | -     | 4.0     |
| Wisconsin      |       |     |                |      |      |       |        |          |    |          |       |         |
| Beloit         | 3.956 | 3.5 | 7.5            | 3.96 | 3.66 | 56    | 14 1/2 | 17       | -  | -        | -     | 3.5     |
| Kenosha        | 3.77  | 3.5 | 5.0            | 3.77 | 3.45 | 62    | 15 1/2 | 18       | -  | 18       | -     | 3.6     |
| Madison        | 4.05  | 3.5 | 6.0            | 4.05 | 3.65 | 60    | 15     | 17       | -  | 17       | -     | 3.5     |
| Milwaukee      | 3.95  | 3.5 | 6.0            | 3.95 | -    | 60    | 15 1/2 | 18       | 35 | 17-18    | 33-35 | 3.6     |
| Racine         |       |     | Not determined |      |      | 60    | 15 1/2 | 18       | 35 | 17 1/2   | 35    | 3.6     |
| Wyoming        |       |     |                |      |      |       |        |          |    |          |       |         |
| Cheyenne       | -     | -   | -              | -    | -    | 60    | 16 1/2 | 19       | -  | 19       | -     | 3.5     |

\* The prices listed are the latest prices reported to the Bureau up to and including the tenth of the month.

(F) Under Federal Control. (S) Under State Control Board. Where only State is marked, all cities shown are under State Control.

D.R. Indicates that payment is made in direct ratio to butterfat content. 1/ Buying prices f.o.b. city for milk used in fluid form for city distribution; either (a) prices paid for Class I milk, (b) paid for base amounts from individual producers.

2/ Selling prices are for that quality of milk commonly sold in specified markets. 3/ Price February 1 to 15, \$4.83, 16 to 28 \$4.72 not \$4.97 as shown last month. 4/ February price. 5/ 18¢ per quart at one chain store for purchase of 4 or more quarts.

6/ Effective February 16. 7/ Federal Order minimum price. 8/ 1¢ per quart discount if total for month is 80 quarts or more.

9/ 2¢ per quart discount for each additional quart on the same delivery. 10/ Combined price for milk used as fluid milk and fluid cream.

11/ The higher price is for milk in paper containers. 12/ Does not include skim milk differential which was 21.7¢ for February.

13/ 200-mile zone price +31 1/2¢ to 36¢ freight +30¢ to 50¢ country station handling charges.

14/ Correction: February price \$3.85, not \$3.35 as shown last month.

15/ Prevailing prices for Klamath Falls and Portland markets respectively: \$1.15 and \$1.16 per pound butterfat plus \$1.40 and \$1.58 per cwt. of milk purchased.

February 1949 Prices (not available when the February report was published)

| MARKETS               | DEALERS' BUYING PRICES (F.O.B. CITY)     |                |                           |                                           |                                              |                                 |                   |                  |                   |                   | SELLING PRICES     |                  |                   |                   |        |                  |                   |                   |       |         | Fat test of milk most commonly sold by dealers |
|-----------------------|------------------------------------------|----------------|---------------------------|-------------------------------------------|----------------------------------------------|---------------------------------|-------------------|------------------|-------------------|-------------------|--------------------|------------------|-------------------|-------------------|--------|------------------|-------------------|-------------------|-------|---------|------------------------------------------------|
|                       | Used for FLUID MILK                      |                |                           |                                           |                                              | MOLESAL                         |                   |                  |                   |                   | RETAIL             |                  |                   |                   |        |                  |                   |                   |       |         |                                                |
|                       | Paid for milk of basic fat test per cwt. | Basic fat test | Allowance 1/10% butterfat | Paid for or adjusted to 3.5% fat per cwt. | Used for FLUID CREAM 3.5% fat basis per cwt. | In bulk 5-20 gal. lots per gal. | Bottled per quart | Per single quart | 2-qt. con-tainers | 4-qt. con-tainers | Delivered to homes | Per single quart | 2-qt. con-tainers | 4-qt. con-tainers | Stores | Per single quart | 2-qt. con-tainers | 4-qt. con-tainers | Cents | Percent |                                                |
| ALTON, ILL.           | 4.064                                    | 3.5            | 8.9                       | 4.06                                      | 3.91                                         | 62                              | 17                | 19               | -                 | -                 | -                  | 19               | -                 | -                 | -      | 19               | -                 | -                 | -     | 3.5     |                                                |
| Rock Island, Ill.     | 4.082                                    | 4.0            | 8.2                       | 3.67                                      | 3.44                                         | 66                              | 16 1/2            | 19               | -                 | -                 | -                  | 18 1/2           | -                 | -                 | -      | 18 1/2           | -                 | -                 | -     | 3.6     |                                                |
| Fort Wayne, Ind.      |                                          |                |                           |                                           |                                              | 65                              | 17                | 20 1/2           | -                 | -                 | -                  | 20 1/2           | -                 | -                 | -      | 20 1/2           | -                 | -                 | -     | 3.7     |                                                |
| GARY, IND.            |                                          |                |                           |                                           |                                              | 70                              | 18                | 20               | -                 | -                 | -                  | 20               | -                 | -                 | -      | 20 1/2           | -                 | -                 | -     | 3.5     |                                                |
| Indianapolis, Ind. 1/ | 4.59                                     | 4              | 6.0                       | 4.29                                      | 2.94                                         | 67                              | 17 1/2            | 20 1/2           | -                 | -                 | -                  | 20 1/2           | -                 | -                 | -      | 20 1/2           | -                 | -                 | -     | 3.8     |                                                |
| South Bend, Ind. 1/   | 4.151                                    | 3.5            | 8.2                       | 4.15                                      | 4.15                                         | 66                              | 17 1/2            | 20               | 39                | 76                | -                  | 20               | -                 | -                 | -      | 19-20            | -                 | -                 | -     | 3.3-3.6 |                                                |
| Sioux City, Iowa      | 4.16                                     | 3.5            | 9.3                       | 4.16                                      | 4.16                                         | 66                              | 17 1/2            | 20               | -                 | -                 | -                  | 20               | -                 | -                 | -      | 19-20            | -                 | -                 | -     | 3.8     |                                                |
| Topeka, Kans.         | 4.708                                    | 3.8            | 7.5                       | 4.48                                      | 4.23                                         | 72                              | 19 1/2            | 22               | -                 | -                 | -                  | 22               | -                 | -                 | -      | 21-22            | -                 | -                 | -     | 4.0     |                                                |
| Louisville, Ky.       | 4.94                                     | 3.8            | 8.2                       | 4.69                                      | 4.16                                         | 72                              | 19 1/2            | 22               | -                 | -                 | -                  | 22               | -                 | -                 | -      | 22               | -                 | -                 | -     | 3.8     |                                                |
| Paducah, Ky.          | 4.284                                    | 4.0            | 7.5                       | 3.91                                      | 3.06                                         | 76                              | 20                | 23               | -                 | -                 | -                  | 23               | -                 | -                 | -      | 22               | -                 | -                 | -     | 4.0     |                                                |
| New Orleans, La.      | 5.69                                     | 4              | 9.8                       | 5.20                                      | 3.38                                         | 64                              | 17                | 19               | -                 | -                 | -                  | 19               | -                 | -                 | -      | 19               | -                 | -                 | -     | 3.6     |                                                |
| Battle Creek, Mich.   | 5.20                                     | 3.5            | 6.0                       | 4.70                                      | 4.70                                         | 64                              | 16 1/2            | 18               | -                 | -                 | -                  | 18               | -                 | -                 | -      | 14-17            | -                 | -                 | -     | 3.5     |                                                |
| Kansing, Mich. 3/     | 4.70                                     | 3.5            | 7.0                       | 3.57                                      | 3.07                                         | 55                              | 15                | 18               | -                 | -                 | -                  | 18               | -                 | -                 | -      | 14-17            | -                 | -                 | -     | 3.5     |                                                |
| Minneapolis, Minn.    | 3.57                                     | 3.5            | 8.0                       | 3.57                                      | 3.07                                         | 58                              | 14 1/2            | 17 1/2           | -                 | -                 | -                  | 17 1/2           | -                 | -                 | -      | 17-19 1/2        | -                 | -                 | -     | 3.3-3.8 |                                                |
| St. Paul, Minn.       | 3.57                                     | 3.5            | 7.5                       | 4.63                                      | 4.38                                         | 64                              | 17                | 19 1/2           | 42                | 82-84             | -                  | 21               | -                 | -                 | -      | 20-21            | -                 | -                 | -     | 3.5     |                                                |
| Kansas City, Mo.      | 4.858                                    | 3.8            | 7.5                       | 4.32                                      | 3.34                                         | 68-72                           | 17 1/2-18 1/2     | 19               | -                 | -                 | -                  | 19               | -                 | -                 | -      | 19               | -                 | -                 | -     | 3.55    |                                                |
| St. Louis, Mo.        | 4.317                                    | 3.5            | 6.5                       | 3.26                                      | -                                            | 66                              | 16 1/2            | 19               | -                 | -                 | -                  | 19               | -                 | -                 | -      | 19               | -                 | -                 | -     | 3.55    |                                                |
| Lincoln, Nebr. 1/     | 3.46                                     | 3.8            | 8.7                       | 3.15                                      | -                                            | 66                              | 16 1/2            | 19               | -                 | -                 | -                  | 19               | -                 | -                 | -      | 19-20            | -                 | -                 | -     | 3.5-3.6 |                                                |
| Lincoln, Nebr.        | 3.35                                     | 3.8            | 6.5                       | 3.15                                      | -                                            | 66                              | 16 1/2            | 19               | -                 | -                 | -                  | 19               | -                 | -                 | -      | 22               | -                 | -                 | -     | 3.6     |                                                |
| Omaha, Nebr.          | 2/4.50                                   | 3.8            | 8.7                       | 4.24                                      | 4.24                                         | 75                              | 19 1/2            | 22               | -                 | -                 | -                  | 22               | -                 | -                 | -      | 22-23            | -                 | -                 | -     | 3.75    |                                                |
| Albuquerque, N.Mex.   | D.R.                                     | -              | 17.5                      | 6.12                                      | -                                            | 74-76                           | 20                | 22               | -                 | -                 | -                  | 22               | -                 | -                 | -      | 24               | -                 | -                 | -     | 3.7     |                                                |
| Albany, N. Y. 1/      | 5.60                                     | 3.5            | 5.4                       | 5.60                                      | 3.80                                         | 82                              | 22                | 24               | -                 | -                 | -                  | 24               | -                 | -                 | -      | 20               | -                 | -                 | -     | 3.8     |                                                |
| Baltimore, N. C.      | 6.40                                     | 4              | 3.0                       | 6.25                                      | 6.25                                         | 68                              | 17 1/2            | 20               | -                 | -                 | -                  | 20               | -                 | -                 | -      | 20               | -                 | -                 | -     | 3.8     |                                                |
| Canton, Ohio          | 5.20                                     | 3.5            | 7.54                      | 5.20                                      | 4.65                                         | 68                              | 17                | 20               | -                 | -                 | -                  | 20               | -                 | -                 | -      | 19-20            | -                 | -                 | -     | 3.7     |                                                |
| Cincinnati, Ohio      | 5.18                                     | 4              | 8.32                      | 4.80                                      | 4.35                                         | 68                              | 18                | 20               | -                 | -                 | -                  | 20               | -                 | -                 | -      | 18-19            | -                 | -                 | -     | 3.8     |                                                |
| Dayton, Ohio          | 4.432                                    | 3.5            | 8.8                       | 4.48                                      | 4.18                                         | 66                              | 18                | 20               | -                 | -                 | -                  | 20               | -                 | -                 | -      | 19-20            | -                 | -                 | -     | 3.7     |                                                |
| Freshville, Tenn.     | 4/5.665                                  | 4              | 8.8                       | 5.22                                      | 4.72                                         | 66                              | 18                | 20               | -                 | -                 | -                  | 20               | -                 | -                 | -      | 17-18            | -                 | -                 | -     | 3.6-3.7 |                                                |
| Everett, Wash. 1/     | 5.15                                     | 3.8            | -                         | -                                         | -                                            | 60                              | 15 1/2            | 19               | -                 | -                 | -                  | 19               | -                 | -                 | -      | 18               | -                 | -                 | -     | 4.0     |                                                |
| Milwaukee, Wis.       | 3.95                                     | 3.5            | 6.0                       | 3.95                                      | -                                            | 64                              | 16                | 18               | 35                | 33-35             | -                  | 18               | -                 | -                 | -      | 18               | -                 | -                 | -     | 3.8     |                                                |
| Oakbrook, Wis. 1/     | 3.74                                     | 3.5            | 7.5                       | 3.74                                      | 4.38                                         | 64                              | 16                | 18               | -                 | -                 | -                  | 18               | -                 | -                 | -      | 18               | -                 | -                 | -     | 3.6     |                                                |
| Wichita, Kans.        | 5/4.858                                  | 3.8            | 7.5                       | 4.63                                      | -                                            | 66                              | 17                | 19               | -                 | -                 | -                  | 19               | -                 | -                 | -      | 18               | -                 | -                 | -     | 3.8     |                                                |
| Indianapolis, Ind.    | 4.63                                     | 4              | 6.0                       | 4.33                                      | 2.98                                         | 66                              | 17                | 19               | -                 | -                 | -                  | 19               | -                 | -                 | -      | 18               | -                 | -                 | -     | 3.8     |                                                |

1/ All prices for January. 2/ Includes premium. 3/ January prices. The price of \$5.10 shown last month was for December.

4/ The 4% Class I and II prices at \$5.665 and \$5.165 per cwt., respectively, are unchanged since November 1, 1948 and include premiums.

Refer to previous reports for B.F. differentials under Federal Order in calculating prices for tests other than 4%.

5/ Federal Order minimum price. 6/ Effective February 21.



DEALERS' BUYING PRICES FOR STANDARD GRADE MILK  
USED FOR CITY DISTRIBUTION AS MILK AND CREAM (3.5% BUTTERFAT BASIS)  
PER HUNDREDWEIGHT

(a) By geographic divisions, for delivery F.O.B. local shipping point or country plant, March 1949 with comparisons 1/

| Division      | March 1949 |           |         | Prices compared for same markets |                    |                    |                    |
|---------------|------------|-----------|---------|----------------------------------|--------------------|--------------------|--------------------|
|               | Markets    | Range     | Average | Markets                          | Mar.               | Feb.               | Mar.               |
|               |            |           |         |                                  | 1949               | 1949               | 1948               |
|               | Number     | Dollars   | Dollars | Number                           | average<br>Dollars | average<br>Dollars | average<br>Dollars |
| New England   | 15         | 4.85-6.15 | 5.76    | 15                               | 5.76               | 5.85               | 5.67               |
| Middle Atl'c. | 13         | 4.93-5.80 | 5.40    | 13                               | 5.40               | *5.40              | 5.33               |
| E.N. Central  | 24         | 3.55-5.46 | 4.09    | 24                               | 4.09               | *4.31              | 4.64               |
| W.N. Central  | 19         | 3.30-4.68 | 3.93    | 19                               | 3.93               | *4.06              | 4.63               |
| S. Atlantic   | 20         | 3.87-7.15 | 5.71    | 20                               | 5.71               | *5.82              | 5.63               |
| E.S. Central  | 8          | 3.62-6.35 | 4.78    | 8                                | 4.78               | 5.14               | 5.18               |
| W.S. Central  | 8          | 4.70-6.20 | 5.26    | 8                                | 5.26               | 5.57               | 5.20               |
| Mountain      | 9          | 3.34-5.65 | 4.81    | 9                                | 4.81               | *4.87              | 4.58               |
| Pacific       | 10         | 4.59-5.34 | 5.02    | 10                               | 5.02               | 5.02               | 4.93               |
| UNITED STATES | 126        | 3.30-7.15 | 4.90    | 126                              | 4.90               | *5.04              | 5.09               |

\* Revised

(b) By cities where part of milk is purchased through country stations  
March 1949

| City              | Buying price for raw milk<br>(3.5% butterfat basis) |                        | Freight zone or rate<br>per cwt. to which<br>country station<br>prices apply |
|-------------------|-----------------------------------------------------|------------------------|------------------------------------------------------------------------------|
|                   | F.O.B. City                                         | At country<br>stations |                                                                              |
|                   | per cwt.<br>Dollars                                 | per cwt.<br>Dollars    |                                                                              |
| Boston, Mass.     | 2/ 6.01                                             | 5.49                   | 191-210 mile zone                                                            |
| New York, N. Y.   | 3/ 6.08-6.32                                        | 5.46                   | 201-210 mile zone (31½¢ rate)                                                |
| Philadelphia, Pa. | 2/ 5.52                                             | 5.18                   | 61-70 mile zone                                                              |
| Pittsburgh, Pa.   | 5.78                                                | 5.46                   | All beyond 65 miles                                                          |
| Baltimore, Md.    | 5.75                                                | 5.44                   | All beyond 20 miles                                                          |
| Washington, D. C. | 6.13                                                | 5.95                   | All beyond 35 miles                                                          |
| Birmingham, Ala.  | 6.40                                                | 5.90                   | 35¢ rate                                                                     |

1/ Includes Class I prices, base or basic prices, and flat prices where effective.

2/ Adjusted to 3.5% basis by use of estimated butterfat differential.

3/ 200-mile zone price +31½¢ to 36¢ freight +30¢ to 50¢ country station handling charges.

PRICES FOR SPECIAL GRADES OF MILK, COTTAGE CHEESE AND CREAM 1/

| CITIES               | Special grades of milk retail per quart Cents | Certified milk retail per quart Cents | Cottage cheese (creamed) retail per 12-oz. pkg. Cents | TABLE CREAM                |          |               |                            | WHIPPING CREAM |           |                |                    |
|----------------------|-----------------------------------------------|---------------------------------------|-------------------------------------------------------|----------------------------|----------|---------------|----------------------------|----------------|-----------|----------------|--------------------|
|                      |                                               |                                       |                                                       | Wholesale per gal. Dollars | Retail   |               | Wholesale per gal. Dollars | Retail         |           |                |                    |
|                      |                                               |                                       |                                                       |                            | To Homes | At Stores     |                            | To Homes       | At Stores |                |                    |
|                      |                                               |                                       |                                                       |                            |          |               |                            |                |           | Per pint Cents | Per 1/2 pint Cents |
| Albany, N. Y.        | 23-25                                         | 27                                    | 2/24                                                  | 2.36-2.52                  | -        | 23            | 4.43                       | -              | 38        | -              | 38                 |
| Baltimore, Md.       | 22-23                                         | -                                     | 25                                                    | 2.53                       | -        | 26            | 4.75                       | -              | 39        | -              | 39                 |
| Birmingham, Ala.     | 25                                            | -                                     | 25                                                    | -                          | 42       | 22            | -                          | 63             | 34        | -              | 34                 |
| Boston, Mass.        | 25 1/2                                        | 30                                    | 2/28                                                  | 2.04 1/2                   | 36       | 19            | 3.51 1/2                   | 57             | 28        | -              | 28                 |
| Buffalo, N. Y.       | 23-24                                         | -                                     | 21                                                    | 2.90                       | 45       | 22            | 4.55                       | 70             | 34        | -              | 34                 |
| Cheyenne, Wyo.       | -                                             | -                                     | 18                                                    | -                          | 38       | 20            | -                          | 76             | 40        | -              | 40                 |
| Chicago, Ill.        | 23-25                                         | 25                                    | 20                                                    | 2.60                       | 47       | 25            | 4.16                       | -              | 36        | -              | 32-35              |
| Dallas, Texas        | 22                                            | -                                     | 18                                                    | -                          | -        | 17            | -                          | -              | 28        | -              | 27-28              |
| Denver, Colo.        | 21                                            | -                                     | 23                                                    | 2.79                       | -        | 23            | 4.94                       | -              | 39        | -              | 38                 |
| Des Moines, Ia.      | 21                                            | -                                     | 23                                                    | 2.42                       | 41       | 21            | -                          | -              | 38        | -              | 38                 |
| Duluth, Minn.        | 20                                            | -                                     | 18                                                    | 2.60                       | -        | -             | 3.30                       | 50             | 26        | 48-50          | 24-26              |
| El Paso, Texas       | 26                                            | 28                                    | 2/30                                                  | -                          | -        | 24            | -                          | -              | 47        | -              | 47                 |
| Evansville, Ind.     | 21-22                                         | -                                     | 24                                                    | -                          | -        | 21            | -                          | -              | 37        | -              | 37                 |
| Hartford, Conn.      | 23 1/2-25 1/2                                 | 28                                    | 20 1/2                                                | -                          | -        | 21            | -                          | -              | 33        | -              | -                  |
| Kansas City, Mo.     | 19-20                                         | 25-26                                 | 2/28-30                                               | 2.20                       | 42-45    | 19            | 5.20                       | 72             | 38 1/2    | -              | 34-38 1/2          |
| Los Angeles, Calif.  | 23 1/2-24                                     | -                                     | 22                                                    | 2.64                       | -        | 23 1/2        | 4.72                       | -              | 37        | -              | 33-35              |
| Miami, Fla.          | 27                                            | -                                     | 17-19                                                 | 3.20                       | -        | 28            | 5.00                       | -              | 42        | -              | 42                 |
| Milwaukee, Wis.      | 20-21                                         | -                                     | 21                                                    | 2.48                       | -        | 22 1/2        | 3.82                       | -              | 30 1/2    | -              | 29 1/2-30 1/2      |
| Minneapolis, Minn.   | 3/19-20                                       | -                                     | 2/25                                                  | 2.24                       | 32       | 18            | 2.96                       | 43             | 22        | -              | 21-22              |
| Nashville, Tenn.     | 19                                            | -                                     | 2/25                                                  | 2.20                       | -        | 19            | 3.40                       | -              | 27        | -              | 27                 |
| New York, N. Y.      | 26-26 1/2                                     | 27 1/2-32                             | -                                                     | 2.12                       | -        | 23 1/2        | 3.68                       | -              | 35        | -              | 23-34              |
| Philadelphia, Pa.    | 24                                            | 30-31                                 | -                                                     | 2.72-2.80                  | 45       | 24            | 5.12-5.64                  | 82             | 44        | -              | 43                 |
| Pittsburgh, Pa.      | 23-24                                         | -                                     | 2/25                                                  | 3.28                       | 48       | 26            | 4.52                       | 68             | 35        | -              | 35                 |
| Portland, Ore.       | 22 1/2-24 1/2                                 | -                                     | -                                                     | 2.96                       | 41       | 22            | 4.20                       | 58             | 31        | -              | 31                 |
| Providence, R. I.    | 24 1/2                                        | -                                     | -                                                     | -                          | 39       | 20 1/2        | -                          | 61             | 30        | -              | 30                 |
| Richmond, Va.        | 24-25                                         | 26 1/2                                | 28                                                    | 2.90                       | 49       | 27            | 4.25                       | 67             | 37        | -              | -                  |
| Rochester, N. Y.     | 23-24                                         | -                                     | 19                                                    | 2.80                       | 45       | 25            | 5.24                       | 73             | 39        | -              | 38                 |
| Salt Lake City, Utah | 21                                            | -                                     | 2/25                                                  | 2.60                       | 44       | 28            | 4.20                       | 65             | 34        | -              | 37-38              |
| Seattle, Wash.       | 23                                            | -                                     | 24                                                    | 2.82                       | 43       | 24            | 4.16                       | 60             | 38        | -              | 33                 |
| Sioux City, Ia.      | 21                                            | -                                     | 19                                                    | 2.64                       | -        | 21            | -                          | -              | 36        | -              | 36-38              |
| St. Louis, Mo.       | 21-25                                         | -                                     | 20-21                                                 | 2.74                       | -        | 24            | 4.38                       | -              | 34        | -              | 32-34              |
| Washington, D. C.    | 22-23                                         | -                                     | 23-25                                                 | 2.44-2.56                  | 37-39    | 20 1/2-21 1/2 | 4.96                       | 76             | 41        | -              | 39-41              |
| Wheeling, W. Va.     | 23-24                                         | -                                     | -                                                     | -                          | -        | 21            | -                          | -              | 37        | -              | 37                 |
| Boise, Idaho         | -                                             | 28                                    | 2/23                                                  | 2.50                       | -        | 23            | -                          | -              | 35        | -              | 35                 |
| New Orleans, La.     | 24-25                                         | -                                     | 23                                                    | 2.68                       | -        | 21            | 3.36                       | -              | 26        | -              | 26                 |
| Jacksonville, Fla.   | 26-27                                         | -                                     | 22                                                    | 3.20                       | -        | 28            | 5.00                       | -              | 42        | -              | 42                 |

1/ Reported wholesale and retail prices of products delivered to wholesale buyers' places of business, to homes of retail customers, and sold through stores as indicated. Special grades refer to milk of different quality than that commonly sold in cities designated.

2/ Price per pound. 3/ 2¢ discount on purchase of each additional quart.



## NET PRICES PAID MEMBERS OF PRODUCERS' ASSOCIATIONS 1/

| City                | Net         |        |           | City               | Net      |        |           |
|---------------------|-------------|--------|-----------|--------------------|----------|--------|-----------|
|                     | blended     | prices | Dealers'  |                    | blended  | prices | Dealers'  |
|                     | paid        | Month  | buying    |                    | paid     | Month  | buying    |
|                     | for 3.5%    |        | prices    |                    | for 3.5% |        | prices    |
|                     | milk        |        | for Class |                    | milk     |        | for Class |
|                     | per cwt.    |        | I milk    |                    | per cwt. |        | I milk    |
|                     | 2/          |        | per cwt.  |                    | 2/       |        | per cwt.  |
|                     | Dollars     |        | Dollars   |                    | Dollars  |        | Dollars   |
| Hartford, New Haven |             |        |           | Canton, Ohio       | 4.80     | Jan.   | 5.20      |
| Bridgeport, Conn.   | 6.48        | Jan.   | 6.84      | Cincinnati, Ohio   | 4.71     | Jan.   | 5.02      |
| Washington, D. C.   | 5.79        | Jan.   | 6.13      | Cleveland, Ohio    | 4.56     | Jan.   | 4.80      |
| Chicago, Ill.       | 3/3.83      | Jan.   | 4.13      | Columbus, Ohio     | 4.54     | Jan.   | 4.65      |
| Louisville, Ky.     | 4.33        | Feb.   | 4.69      | Dayton, Ohio       | 4.56     | Jan.   | 4.70      |
| Baltimore, Md.      | 5.75        | Jan.   | 5.75      | Toledo, Ohio       | 4.55     | Jan.   | 4.70      |
| Boston, Mass.       | 4/4.92      | Jan.   | 5.71      | Philadelphia, Pa.  | 5.36     | Jan.   | 5.51      |
| Detroit, Mich.      | 4.77        | Jan.   | 5.16      | Pittsburgh, Pa.    | 5.48     | Jan.   | 5.78      |
| St. Paul and        |             |        |           | Providence, R. I.  | 6.79     | Jan.   | 6.95      |
| Minneapolis, Minn.  | 3.29        | Feb.   | 3.57      | Richmond, Va.      | 6.30     | Jan.   | 6.43      |
| St. Louis, Mo.      | 5.10        | Dec.   | 5.16      | Seattle, Wash.     | 4.94     | Jan.   | 5.18      |
| New York, N. Y.     | 5/4.76-4.84 | Jan.   | 5.68      | Charleston, W. Va. | 5.90     | Jan.   | 5.90      |
| Akron, Ohio         | 4.76        | Jan.   | 5.20      | Milwaukee, Wis.    | 3.65     | Feb.   | 3.95      |
| St. Louis, Mo.      | 4.36        | Jan.   | 4.51      |                    |          |        |           |

1/ Net prices reported paid to members of producers' associations supplying the cities listed. Dealers' buying prices for such cities are usually specified in two or more classes: Class I or milk for fluid consumption, Class II or milk from which cream is obtained for fluid consumption as cream and one or more other classes covering milk used in the production of various manufactured dairy products. In some cities a base and surplus plan is used in conjunction with the classified price system. 2/ F.O.B. city unless otherwise indicated.

3/ 70-mile zone. 4/ 191-210 mile zone. 5/ 201-210 mile zone.

## AVERAGE WHOLESALE PRICES 92 SCORE BUTTER FEBRUARY 1949 6/

| Market   | February 1949 | January 1949 | February 1948 |
|----------|---------------|--------------|---------------|
| New York | 63.30¢        | 62.95¢       | 83.60¢        |
| Chicago  | 62.80¢        | 63.23¢       | 81.74¢        |

6/ Market News Service, Production and Marketing Administration.

differences. In this comparison, average prices in the East and West North Central Divisions and in the East South Central Division were sharply lower than in March 1948. The declines ranged from 40 cents per hundredweight in the East South Central Division to 70 cents per hundredweight in the West North Central Division. In all of the other six geographic divisions average prices reported early in March were above those reported for March 1948. The increases ranged from 6 cents per hundredweight in the West South Central Division to 23 cents per hundredweight in the Mountain Division.

The supply of milk available from regularly approved producers in thirty milk marketing areas under Federal Orders during January 1949 was substantially larger than in the same month a year ago, according to reports of the Market Administrators. Daily deliveries of milk to these markets during January increased 6.4 percent from December and were 15.6 percent greater than in January 1948. Increases in milk deliveries compared with January 1948 were well distributed among these markets and ranged from 4.5 percent in Fall River, Mass. to 36 percent

(Continued on page 10)

PREVAILING PRICES OF STANDARD GRADE MILK 1/  
 DELIVERED TO HOMES IN 25 CITIES  
 March 1949 with comparisons 2/

| (Cents per quart)  |                |                |                |                   |                       |                |                |                |                   |
|--------------------|----------------|----------------|----------------|-------------------|-----------------------|----------------|----------------|----------------|-------------------|
| Market             | Mar. :<br>1949 | Feb. :<br>1949 | Mar. :<br>1948 | Mar. :<br>1943-47 | Market                | Mar. :<br>1949 | Feb. :<br>1949 | Mar. :<br>1948 | Mar. :<br>1943-47 |
|                    |                |                |                | Av.               |                       |                |                |                | Av.               |
| Boston, Mass.      | 22.5           | 22.5           | 22.0           | 16.4              | Minneapolis, Minn.    | <u>3/</u> 18.0 | 18.0           | 20.0           | 14.0              |
| New Haven, Conn.   | 22.5           | 23.5           | 21.0           | 16.8              | Kansas City, Mo.      | 18.0           | 19.5           | 20.0           | 15.4              |
| New York, N. Y.    | 24.0           | 24.0           | 23.5           | 17.6              | Omaha, Nebr.          | 19.0           | 20.0           | 19.0           | 13.8              |
| Philadelphia, Pa.  | 21.0           | 21.0           | 20.5           | 15.0              | Louisville, Ky.       | 21.0           | 22.0           | 21-22          | 16.4              |
| Pittsburgh, Pa.    | 22.0           | 22.0           | 20.5           | 16.3              | New Orleans, La.      | 23.0           | 23.0           | 22.0           | 16.3              |
| Baltimore, Md.     | 21.0           | 21.0           | 20.0           | 15.0              | Dallas, Texas         | 21.0           | 22.5           | 20-21          | 15.6              |
| Washington, D. C.  | 20-21          | 20-21          | 21.0           | 15.9              | Denver, Colo.         | 20.0           | 20.0           | 19.0           | 14.3              |
| Jacksonville, Fla. | 25.0           | 26.0           | 26.0           | 19.4              | Salt Lake City, Utah  | 19.0           | 19.0           | 18.0           | 13.8              |
| Cleveland, Ohio    | 19.0           | 19.0           | 20.0           | 15.6              | Seattle, Wash.        | 20.0           | 20.0           | 20.0           | 15.1              |
| Indianapolis, Ind. | 19.0           | 20.0           | 20.0           | 14.8              | Portland, Ore.        | 20.5           | 20.5           | 19.0           | 14.8              |
| Chicago, Ill.      | 20.5           | 21.5           | 21.5           | 17.3              | San Francisco, Calif. | 20.5           | 20.5           | 20.5           | 16.2              |
| Detroit, Mich.     | 20.0           | 20.0           | 19.0           | 15.6              | Los Angeles, Calif.   | 21.0           | 21.0           | 20.0           | 15.2              |
| Milwaukee, Wis.    | 18.0           | 18.0           | 19.0           | 13.8              | 25 cities' average    | 20.6           | 21.0           | 20.6           | 15.6              |

1/ "Standard grade" refers to the grade of milk commonly sold in each market. Milk grades may vary from market to market because of variation of the factors which enter into grade determination. 2/ The prices listed are the latest prices reported to the Bureau up to the tenth of the month. 3/ 2¢ per quart discount for each additional quart on the same delivery.

in Paducah, Ky. Decreases of four-tenths of one percent and 2.6 percent, respectively, were reported from the Topeka, Kansas and Omaha-Council Bluffs areas. The Market Administrator for the New York metropolitan milk marketing area announced that daily milk production for that market during February was 13.5 percent higher than a year ago.

Retail and producer price changes occurred in Maine, Vermont, Rhode Island, and Connecticut, late in February or early in March. The Portland, Maine market reported a reduction of one-half cent per quart at retail and 22 cents per hundredweight at the producer level effective February 16. On March 1 all controlled areas in Vermont underwent a reduction of one cent per quart at retail. Producer prices continue in formula relationship to blend prices in the Boston market. On March 1, also, producer prices for Class I milk were reduced 46 cents per hundredweight in Connecticut by order of the State Milk Administrator. Retail prices declined one cent per quart. In Rhode Island, the State Milk Control Board reduced producer prices 22 cents per hundredweight and retail prices one-half cent per quart.

In the Middle Atlantic area, the Pennsylvania Milk Control Commission ordered reductions in retail and producer prices, effective March 16, in the Pittsburgh, Erie, Schuylkill, and Williamsport-Sayre-Athens marketing areas. The retail price reductions were chiefly one and one-half cents per quart and the producer price reductions ranged from 60 to 80 cents per hundredweight. On March 10, the Director of the Office of Milk Industry in New Jersey conducted a public hearing for consideration of minimum prices to producers.

In the East North Central area, the Akron and Canton, Ohio markets and the Beloit, Wis., market reported reductions of two cents per quart at retail. The Chicago, Ill., Indianapolis, Ind., and Kenosha, Madison, and Racine, Wis., markets all reported reductions of one cent per quart. In the West North Central area, retail prices were reduced one cent per quart in Duluth, Minn., St. Louis, Mo.,



| City                       | Dealers' buying prices F.O.B.<br>City Class I Milk<br>(3.5% fat basis) |              |              | Retail price per<br>quart delivered<br>to homes |                  |                                    |
|----------------------------|------------------------------------------------------------------------|--------------|--------------|-------------------------------------------------|------------------|------------------------------------|
|                            | Mar.<br>1949                                                           | Feb.<br>1949 | Mar.<br>1948 | Mar.<br>1949                                    | Feb.<br>1949     | Mar.<br>1948                       |
|                            | Dollars                                                                | Dollars      | Dollars      | Cents                                           | Cents            | Cents                              |
| <u>New England: 1/</u>     |                                                                        |              |              |                                                 |                  |                                    |
| Portland, Me.              | 5.70                                                                   | 5.92         | -            | 21 $\frac{1}{2}$                                | 22               | -                                  |
| Bellows Falls, Vt.         | 4.85 est.                                                              | 4.89 est.    | 5.44         | 20                                              | 21               | 20                                 |
| Providence, R. I.          | 6.29 est.                                                              | 6.51 est.    | 6.05 cst.    | 23 $\frac{1}{2}$                                | 23               | 21                                 |
| Hartford, Conn.            | 6.38                                                                   | 6.84         | 5.94         | 22 $\frac{1}{2}$                                | 23 $\frac{1}{2}$ | 21                                 |
| <u>East North Central:</u> |                                                                        |              |              |                                                 |                  |                                    |
| Akron, Ohio                | 2/4.70                                                                 | 5.20         | 5.15         | 18                                              | 20               | 20                                 |
| Canton, Ohio               | 3/4.60                                                                 | 5.20         | 5.30         | 18                                              | 20               | 20                                 |
| Gary, Ind.                 | -                                                                      | -            | -            | 4/19 $\frac{1}{2}$                              | 20 $\frac{1}{2}$ | 21                                 |
| Chicago, Ill.              | 3.75                                                                   | 3.96         | 4.88         | 5/20 $\frac{1}{2}$                              | 21 $\frac{1}{2}$ | 21 $\frac{1}{2}$                   |
| Rock Island, Ill.          | 3.85                                                                   | 4.06         | 4.72         | 19                                              | 19               | 19                                 |
| Battle Creek, Mich.        | 4.85                                                                   | 5.20         | 4.92         | 19                                              | 19               | 19                                 |
| Beloit, Wis.               | 3.96                                                                   | 4.13         | 4.92         | 6/17                                            | 19               | 20                                 |
| Kenosha, Wis.              | 3.77                                                                   | 3.90-3.96    | 4.60         | 7/18                                            | 19               | 18                                 |
| Madison, Wis.              | 8/4.05                                                                 | 4.45         | 4.80         | 17                                              | 18               | 18                                 |
| Racine, Wis.               | 3.95                                                                   | 3.96         | -            | 7/18                                            | 19               | 19                                 |
| <u>West North Central:</u> |                                                                        |              |              |                                                 |                  |                                    |
| Duluth, Minn.              | 4.19                                                                   | 4.33         | 5.16         | 7/19                                            | 20               | 19                                 |
| Kansas City, Mo.           | -                                                                      | 4.63         | 5.00         | 9/18                                            | 19 $\frac{1}{2}$ | 20                                 |
| St. Joseph, Mo.            | 3.85                                                                   | 4.50         | 4.93         | 18                                              | 19 $\frac{1}{2}$ | 19                                 |
| St. Louis, Mo.             | -                                                                      | 4.32         | 5.12         | 10/20                                           | 21               | 20 $\frac{1}{2}$ -21 $\frac{1}{2}$ |
| Omaha, Nebr.               | -                                                                      | 4.24         | 4.88         | 11/19                                           | 20               | 19                                 |
| Topeka, Kans.              | -                                                                      | 4.48         | 4.85         | 19                                              | 20               | 20                                 |
| <u>South Atlantic:</u>     |                                                                        |              |              |                                                 |                  |                                    |
| Charleston, W. Va.         | 7/5.50                                                                 | 5.90         | 5.60         | 22                                              | 23               | 22                                 |
| Wheeling, W. Va.           | 12/4.85                                                                | 5.45         | 4.90         | 20                                              | 22               | 20                                 |
| Jacksonville, Fla.         | 13/6.86                                                                | 7.31         | 7.31         | 25                                              | 26               | 26                                 |
| <u>East South Central:</u> |                                                                        |              |              |                                                 |                  |                                    |
| Lexington, Ky.             | 4.69                                                                   | 5.15         | 4.90         | 21                                              | 22               | 21                                 |
| Louisville, Ky.            | -                                                                      | 4.69         | 5.06         | 21                                              | 22               | 21-22                              |
| Paducah, Ky.               | -                                                                      | 3.91         | -            | 21                                              | 22               | -                                  |
| Memphis, Tenn.             | 7/4.77                                                                 | 5.81         | 5.31         | 18                                              | 20               | 18                                 |
| Nashville, Tenn.           | -                                                                      | 5.22         | 5.20         | 7/18                                            | 20               | 20                                 |
| <u>West South Central:</u> |                                                                        |              |              |                                                 |                  |                                    |
| Little Rock, Ark.          | 7/4.70                                                                 | 5.30         | 5.30         | 19                                              | 22               | 22                                 |
| Dallas, Texas              | 5.40                                                                   | 6.20         | 5.50         | 21                                              | 22 $\frac{1}{2}$ | 20-21                              |

- 1/ All price changes in this area effective March 1, except in Portland where change became effective February 16. 2/ Effective February 14. 3/ Effective March 7.  
4/ Effective March 2. 5/ Effective March 4. 6/ Effective March 5.  
7/ Effective March 1. 8/ Effective February 15. 9/ Price declined 1 cent March 2 and  $\frac{1}{2}$  cent March 8. 10/ Effective February 25. 11/ Effective March 9.  
12/ Effective March 6. 13/ Effective March 3.

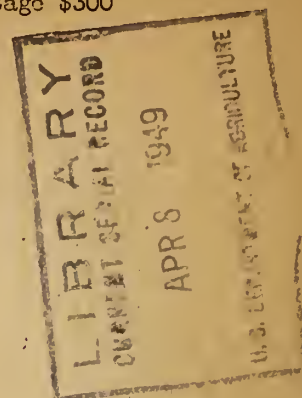
Omaha, Nebr., and Topeka, Kansas. In the St. Joseph and Kansas City, Mo., markets, the retail price was reduced one and one-half cents per quart.

In the South Atlantic area, the Jacksonville, Fla., market reported a retail price reduction of one cent per quart, as did also Charleston, W. Va. The retail price declined two cents per quart in the Wheeling, W. Va., market. In the East South Central area, reductions at retail of two cents per quart were reported from

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the Memphis and Nashville, Tenn., markets and one cent per quart from the Louisville, Lexington, and Paduca, Ky., markets. In the West South Central area the Little Rock, Ark., market reported a reduction of three cents per quart at retail, and the Dallas, Texas market reported a reduction of one and one-half cents per quart.

Total milk production in February on United States farms was estimated at 8,276 million pounds. Daily production during the month was 5 percent higher than a year earlier. The number of milk cows on farms in February was less than at any time since January 1931, but milk production per cow was at a record high rate for the month. Daily per capita milk production in February averaged 2.00 pounds compared with 1.92 pounds a year ago and the 1938-47 February average of 2.10 pounds. Of the 23 States for which monthly estimates of milk production are available, 14 reported the highest February average production per cow on record and 4 (New Jersey, Pennsylvania, Virginia, and North Carolina) the highest total production on record.

The Department of Agriculture announced on March 14 a decision to revise the classification in the New York market of milk in excess of market requirements for fluid milk and cream. The decision must be approved by two-thirds of the milk producers supplying the New York area before it can become effective. Under the proposed revision, eight separate classes of milk would be combined into one class to which one price would apply, except for milk used for butter and cheese. The decision was made necessary by (a) recent opening of the New York City market to cream for ice cream from sources not directly under New York City Health Board supervision, (b) loss in recent years of markets for cream outside the marketing area, and (c) prospects for a larger volume of milk during the approaching flush production season than in recent years.

Public hearings were scheduled by the United States Department of Agriculture on March 16 in Boston, Mass., and on March 23 in Louisville, Ky. The hearing in Boston was for the purpose of considering proposed changes in the basis for pricing Class II milk in the Boston, Lowell-Lawrence and Fall River marketing areas. The proposed changes would lower the Class II price and also the price of Class I milk sold outside of these marketing areas in competition with milk supplies from the New York City market. The hearing in Louisville, Ky., will consider measures to prevent major contraseasonal price movements, a review of the level of Class I and Class II prices and the fall production premium payment plan.

Hearings were held in Omaha, Nebr., on March 3, in Philadelphia, Pa., on March 9, and in Cleveland, Ohio on March 15. The chief proposal considered at the Omaha hearing was for an increase of approximately 25 cents per hundredweight in the Class I and Class II price differentials to encourage an increase in the supply of milk for the market. The Philadelphia hearing was concerned mainly with Class II pricing provisions and preference to regular producers in classification of milk during July, August, and September. The Cleveland hearing was to consider proposals to reduce the price of milk used for cream, to reduce the Class II price, and the price of Class III butterfat, and also the price of skim milk used for condensed skim milk. The New York Milkshed Price Committee transmitted its report late in February to the New York Milk Market Administrator.



4M  
UNITED STATES DEPARTMENT OF AGRICULTURE  
BUREAU OF AGRICULTURAL ECONOMICS  
WASHINGTON, D. C.

April 19, 1949

FLUID MILK PRICES IN CITY MARKETS  
FOR APRIL 1949

In early April fluid milk prices at retail and producer levels declined more than usual from March, continuing the general trend of recent months, the Bureau of Agricultural Economics reported today. Retail price declines took place in about half of some 110 markets reported, mostly about 1 cent per quart. Reductions in dealers' paying prices for Class I milk were likewise rather general, with the average drop from March to early April of 23 cents per 100 pounds for 3.5 percent milk. Producer deliveries of milk to most fluid markets were above a year ago and milk supplies were generally ample. Wholesale butter prices were at support levels after only a slight decline since mid-March. Wholesale prices of evaporated milk dropped 25 cents per case since mid-March, but cheese prices strengthened slightly. Carlot prices of nonfat dry milk solids remained about unchanged, and on April 14 the Department announced intentions to support prices of this product. Wholesale cream markets in Boston and Philadelphia have declined further since mid-March.

Retail prices of standard grade milk delivered to homes in 24 major cities early in April averaged 20.1 cents per quart, about  $\frac{1}{2}$  cent lower than in March this year, the fifth successive monthly decline. Prices were also down about  $\frac{1}{2}$  cent per quart from April 1948, the first time in eight years these markets averaged lower than in the same month a year earlier. The April price was about  $1\frac{1}{2}$  cents per quart below the record high price of 21.6 cents reached in the fall of 1948 and is the lowest for any month since December 1947. No markets reported retail price increases for April, and a number of markets reported reductions to be effective the last half of April.

Milk dealers' average buying prices for Class I milk, 3.5 percent butterfat basis, were \$4.66 per hundredweight for April, 23 cents below the revised average price for March 1949 and 41 cents below the average price in April 1948. The milk dealers' average buying price was below that of the same month a year earlier for the third consecutive month and is the lowest since August 1947. The April 1949 price was 66 cents below the record high Class I price of \$5.32 per hundredweight reached in September 1948. The declines from a month earlier, which occurred in all regions, ranged from 2 cents per hundredweight in the Mountain States to 50 cents in the Middle Atlantic States. Declines were reported for most markets in all regions except the South Atlantic and Mountain areas. Prices were below the level of a year ago in all regions except the Mountain States. The declines ranged from 1 cent per hundredweight in the South Atlantic area to about 80 cents per hundredweight in the North Central and East South Central areas. The decline in New England and the Middle Atlantic areas was 24 and 44 cents per hundredweight, respectively. For reported markets in the Mountain area, the dealers' buying prices in April averaged 36 cents per hundredweight above those a year ago.

The supply of milk available from regularly approved producers in 30 milk marketing areas under Federal Orders during February 1949 was 16 percent greater than in the corresponding month a year earlier and 6 percent larger than in January 1949.

In the New England area prices of 3.5 percent Class I milk in the Federal milk marketing areas of Boston, Lowell-Lawrence and Fall River, Mass., dropped 43 cents per hundredweight and retail prices  $\frac{1}{2}$  to 1 cent per quart. The Department on April 7 also issued three recommended decisions to establish a lower value for Class II

(Continued on page 9)

| MARKETS           | DEALERS' BUYING PRICES (F.O.B. CITY)             |                     |                                            |                                                   |                                             |                                                      |                         |                        |                         |                        | SELLING PRICES 2/       |                        |                         |                         |                         |           |    |   |   |   | Fat test of milk most commonly sold by dealers Percent |
|-------------------|--------------------------------------------------|---------------------|--------------------------------------------|---------------------------------------------------|---------------------------------------------|------------------------------------------------------|-------------------------|------------------------|-------------------------|------------------------|-------------------------|------------------------|-------------------------|-------------------------|-------------------------|-----------|----|---|---|---|--------------------------------------------------------|
|                   | Used for FLUID MILK 1/                           |                     |                                            |                                                   |                                             | Used for FLUID CREAM 3.5% fat basis per cwt. Dollars |                         |                        |                         |                        | WHOLESALE               |                        |                         |                         |                         | RETAIL    |    |   |   |   |                                                        |
|                   | Paid for milk of basic fat test per cwt. Dollars | Basic fat test Fat. | Allow-ance 1/10% butter-fat per cwt. Cents | Paid for or adjusted to 3.5% fat per cwt. Dollars | FLUID CREAM 3.5% fat basis per cwt. Dollars | In bulk 5-20 gal. lots per gal. Cents                | Bottled per quart Cents | Delivered to homes     |                         | Stores                 |                         | Per single quart Cents | 4-qt. con-tainers Cents | 2-qt. con-tainers Cents | 4-qt. con-tainers Cents |           |    |   |   |   |                                                        |
|                   |                                                  |                     |                                            |                                                   |                                             |                                                      |                         | Per single quart Cents | 2-qt. con-tainers Cents | Per single quart Cents | 2-qt. con-tainers Cents |                        |                         |                         |                         |           |    |   |   |   |                                                        |
| Alabama(S)        |                                                  |                     |                                            |                                                   |                                             |                                                      |                         |                        |                         |                        |                         |                        |                         |                         |                         |           |    |   |   |   |                                                        |
| Birmingham        | 6.10                                             | 4                   | 5.0 est.                                   | 5.85                                              | -                                           | -                                                    | 20                      | -                      | 22                      | -                      | 22                      | -                      | -                       | -                       | -                       | 22        | -  | - | - | - | 3.5                                                    |
| Mobile            | 6.25                                             | 4                   | 5.0                                        | 6.00                                              | -                                           | -                                                    | 20                      | -                      | 22                      | -                      | 22                      | -                      | -                       | -                       | -                       | 22        | -  | - | - | - | 4.0                                                    |
| Arizona           |                                                  |                     |                                            |                                                   |                                             |                                                      |                         |                        |                         |                        |                         |                        |                         |                         |                         |           |    |   |   |   |                                                        |
| Phoenix           | T.R.                                             | -                   | 14.8                                       | 5.18                                              | -                                           | 63                                                   | 17                      | 37-38                  | 20                      | 37                     | 19-20                   | 37                     | -                       | -                       | -                       | -         | -  | - | - | - | 3.7                                                    |
| Tucson            | -                                                | -                   | -                                          | -                                                 | -                                           | -                                                    | 19                      | 42                     | 21                      | -                      | -                       | -                      | -                       | -                       | -                       | -         | -  | - | - | - | 3.5-3.8                                                |
| Arkansas          |                                                  |                     |                                            |                                                   |                                             |                                                      |                         |                        |                         |                        |                         |                        |                         |                         |                         |           |    |   |   |   |                                                        |
| Little Rock       | 4.95                                             | 4                   | 7.0                                        | 4.60                                              | -                                           | -                                                    | 16 1/2                  | -                      | 19                      | -                      | 19                      | -                      | -                       | -                       | -                       | 19        | -  | - | - | - | 4.0                                                    |
| California(S)     |                                                  |                     |                                            |                                                   |                                             |                                                      |                         |                        |                         |                        |                         |                        |                         |                         |                         |           |    |   |   |   |                                                        |
| Fresno            | 5.05                                             | 3.8                 | 10-13                                      | -                                                 | -                                           | 64-65                                                | 17 1/2                  | 41                     | 20 1/2                  | 41                     | 19 1/2                  | 39                     | -                       | -                       | -                       | 19 1/2    | 39 | - | - | - | 3.5-3.63                                               |
| Los Angeles       | 5.23                                             | 3.8                 | 12.0                                       | 4.87                                              | 4.87                                        | 60-61                                                | 16 3/4                  | 40                     | 20                      | 40                     | 19                      | 38                     | -                       | -                       | -                       | 19        | 38 | - | - | - | -                                                      |
| Sacramento        | 5.13                                             | 3.8                 | 10-14                                      | -                                                 | -                                           | 63                                                   | 17                      | 40                     | 20                      | 40                     | 19 1/2                  | 38                     | -                       | -                       | -                       | 19 1/2    | 38 | - | - | - | 3.66                                                   |
| San Diego         | 5.33                                             | 3.8                 | 12.0                                       | 4.97                                              | 4.97                                        | -                                                    | -                       | 41                     | 20 1/2                  | 41                     | 19 1/2                  | 39                     | -                       | -                       | -                       | 19 1/2    | 39 | - | - | - | 3.6                                                    |
| San Francisco     | 5.32                                             | 3.8                 | 10-15                                      | 4.98                                              | 4.98                                        | 62-63                                                | 17 1/2                  | -                      | 20 1/2                  | -                      | 19 1/2                  | -                      | -                       | -                       | -                       | 19 1/2    | -  | - | - | - | 3.66                                                   |
| Santa Barbara     | 5.24                                             | 3.8                 | 12.0                                       | 4.88                                              | -                                           | 63-64                                                | 17 1/2                  | -                      | 20 1/2                  | -                      | -                       | -                      | -                       | -                       | -                       | -         | -  | - | - | - | -                                                      |
| Colorado          |                                                  |                     |                                            |                                                   |                                             |                                                      |                         |                        |                         |                        |                         |                        |                         |                         |                         |           |    |   |   |   |                                                        |
| Colorado Springs  |                                                  |                     | Not determined                             |                                                   |                                             | 68                                                   | 17 1/2                  | -                      | 20                      | -                      | 20                      | -                      | -                       | -                       | -                       | 20        | -  | - | - | - | 3.5-3.7                                                |
| Denver            | D.R.                                             | -                   | 14.1                                       | 4.94                                              | 4.58                                        | 66                                                   | 17                      | 39                     | 20                      | 39                     | 19                      | 37                     | -                       | -                       | -                       | 19        | 37 | - | - | - | 3.6                                                    |
| Fueblo            | D.R.                                             | -                   | 14.15                                      | 4.95                                              | -                                           | -                                                    | -                       | -                      | 20                      | -                      | 19-20                   | -                      | -                       | -                       | -                       | 19-20     | -  | - | - | - | -                                                      |
| Connecticut(S)    |                                                  |                     |                                            |                                                   |                                             |                                                      |                         |                        |                         |                        |                         |                        |                         |                         |                         |           |    |   |   |   |                                                        |
| Hartford          | 6.52                                             | 3.7                 | 7.0                                        | 5.38                                              | 3/3.04                                      | -                                                    | 19 1/2                  | -                      | 22 1/2                  | -                      | 23 1/2                  | -                      | -                       | -                       | -                       | 23 1/2    | -  | - | - | - | 3.7-3.9                                                |
| Dist. of Columbia |                                                  |                     |                                            |                                                   |                                             |                                                      |                         |                        |                         |                        |                         |                        |                         |                         |                         |           |    |   |   |   |                                                        |
| Washington        | 5.94                                             | 4                   | 6.0                                        | 5.64                                              | 3/3.11                                      | 65                                                   | 17 1/2                  | -                      | 18-20                   | -                      | 4/17-20                 | -                      | -                       | -                       | -                       | 4/17-20   | -  | - | - | - | 3.8-4.1                                                |
| Florida(S)        |                                                  |                     |                                            |                                                   |                                             |                                                      |                         |                        |                         |                        |                         |                        |                         |                         |                         |           |    |   |   |   |                                                        |
| Jacksonville      | 6.86                                             | 4-4.5               | -                                          | 6.86                                              | -                                           | 86                                                   | 23                      | -                      | 25                      | -                      | 25                      | -                      | -                       | -                       | -                       | 25        | -  | - | - | - | 4.0-4.5                                                |
| Miami             | 7.442                                            | 4                   | 5.8                                        | 7.15                                              | -                                           | 92                                                   | 24                      | -                      | 26                      | -                      | 26                      | -                      | -                       | -                       | -                       | 26        | -  | - | - | - | 4.0                                                    |
| Georgia(S)        |                                                  |                     |                                            |                                                   |                                             |                                                      |                         |                        |                         |                        |                         |                        |                         |                         |                         |           |    |   |   |   |                                                        |
| Atlanta           | 6.06                                             | 4                   | 6.0                                        | 5.76                                              | -                                           | -                                                    | 13                      | -                      | 22                      | -                      | 22                      | -                      | -                       | -                       | -                       | 22        | -  | - | - | - | -                                                      |
| Savannah          | 6.74                                             | 4.3                 | 6.0                                        | 6.26                                              | -                                           | -                                                    | 22                      | -                      | 24                      | -                      | 24                      | -                      | -                       | -                       | -                       | 24        | -  | - | - | - | -                                                      |
| Idaho             |                                                  |                     |                                            |                                                   |                                             |                                                      |                         |                        |                         |                        |                         |                        |                         |                         |                         |           |    |   |   |   |                                                        |
| Boise             | D.R.                                             | -                   | 10.61                                      | 3.71                                              | 2.66                                        | 63                                                   | 16                      | 34                     | 18                      | 34                     | 16                      | 34                     | -                       | -                       | -                       | 18        | 34 | - | - | - | 3.5-4.0                                                |
| Illinois          |                                                  |                     |                                            |                                                   |                                             |                                                      |                         |                        |                         |                        |                         |                        |                         |                         |                         |           |    |   |   |   |                                                        |
| Chicago(F)        | 3.57                                             | 3.5                 | -                                          | 3.57                                              | 3.27                                        | 59-60                                                | 16-17 1/2               | 40                     | 20 1/2                  | 40                     | 18 1/2                  | 35                     | 65                      | -                       | -                       | 18 1/2    | 35 | - | - | - | 3.5-3.65                                               |
| Rock Island       | -                                                | -                   | -                                          | -                                                 | -                                           | 58                                                   | 15                      | -                      | 18                      | -                      | 17 1/2-18               | -                      | -                       | -                       | -                       | 17 1/2-18 | -  | - | - | - | -                                                      |
| Springfield       | 3.50                                             | 4                   | 6.0                                        | 3.20                                              | -                                           | 56                                                   | 16 1/2                  | -                      | 19                      | -                      | 18-19                   | -                      | -                       | -                       | -                       | 18-19     | -  | - | - | - | 3.5                                                    |
| Indiana           |                                                  |                     |                                            |                                                   |                                             |                                                      |                         |                        |                         |                        |                         |                        |                         |                         |                         |           |    |   |   |   |                                                        |
| Evansville        | D.R.                                             | -                   | 13.55                                      | 4.74                                              | 4.57                                        | -                                                    | 18                      | -                      | 20                      | -                      | 20                      | -                      | -                       | -                       | -                       | 20        | -  | - | - | - | 3.8                                                    |
| Ft. Wayne(F)      | -                                                | -                   | Not determined                             | -                                                 | -                                           | 62                                                   | 15 1/2                  | 37                     | 18                      | 37                     | 17-18                   | -                      | -                       | -                       | -                       | 17-18     | -  | - | - | - | 3.6                                                    |
| Gary              | -                                                | -                   | -                                          | -                                                 | -                                           | 62                                                   | 16                      | -                      | 19 1/2                  | -                      | 19 1/2                  | 37                     | -                       | -                       | -                       | 19 1/2    | 37 | - | - | - | 3.5                                                    |



\* The prices listed are the latest prices reported to the Bureau up to and including the tenth of the month.

| MARKETS          | DEALERS' BUYING PRICES (F.O.B. CITY)             |                     |                                                    |                                                                 | WHOLESALE              |                |                   |                        | RETAIL                               |                         |                        |                         | Fat test of milk: most commonly sold by dealers Percent |
|------------------|--------------------------------------------------|---------------------|----------------------------------------------------|-----------------------------------------------------------------|------------------------|----------------|-------------------|------------------------|--------------------------------------|-------------------------|------------------------|-------------------------|---------------------------------------------------------|
|                  | Used for FLUID MILK 1/                           |                     | Used for FLUID CREAM                               |                                                                 | In bulk 5-20 gal. lots |                | Bottled per quart |                        | Delivered to homes 2-qt. con-tainers |                         | Per single quart       |                         | 4-qt. con-tainers Cents                                 |
|                  | Paid for milk of basic fat test per cwt. Dollars | Basic fat test Pct. | Allow-<br>ance<br>1/10%<br>butter-<br>fat<br>Cents | Paid for or adjust-<br>ed to<br>3.5% fat<br>per cwt.<br>Dollars | per gal. Dollars       | per gal. Cents | per quart Cents   | per single quart Cents | 2-qt. con-tainers Cents              | 4-qt. con-tainers Cents | Per single quart Cents | 2-qt. con-tainers Cents |                                                         |
| New York         |                                                  |                     |                                                    |                                                                 |                        |                |                   |                        |                                      |                         |                        |                         |                                                         |
| Albany           |                                                  |                     |                                                    |                                                                 |                        | 70-72          | 19 1/2            | 21                     | -                                    | -                       | 1/21-22                | -                       | -                                                       |
| Buffalo (S)      | 5.40                                             | 3.5                 | 7.0                                                | Not determined                                                  | 70                     | 70             | 17 1/2            | 21                     | -                                    | -                       | 19-20                  | -                       | 3.6                                                     |
| New York (F-S)   | 10 1/2 5.88                                      | 3.5                 | 4.0                                                | 5.64-5.88                                                       | 66-72                  | 66-72          | 17 1/2-19 1/2     | 23                     | 45                                   | -                       | 18-21                  | -                       | -                                                       |
| Rochester (S)    | 5.40                                             | 3.5                 | 7.0                                                | 5.40                                                            | 70                     | 70             | 18 1/2            | 21                     | -                                    | -                       | 1/20-21                | -                       | 3.6-3.9                                                 |
| Schenectady      | -                                                | -                   | -                                                  | -                                                               | 70                     | 70             | 18 1/2            | 21                     | -                                    | -                       | 21                     | -                       | 3.7                                                     |
| North Carolina   |                                                  |                     |                                                    |                                                                 |                        |                |                   |                        |                                      |                         |                        |                         |                                                         |
| Biltmore         | 5.95                                             | 4                   | 3.0                                                | 5.80                                                            | 75                     | 75             | 21                | 23                     | -                                    | -                       | 23                     | -                       | -                                                       |
| Durham           | 6.10                                             | 4                   | 5.0                                                | 5.85                                                            | 75                     | 75             | 21                | 23                     | -                                    | -                       | 23                     | -                       | 4.0                                                     |
| Winston-Salem    | 6.40                                             | 4                   | 5.0                                                | 6.15                                                            | 75                     | 75             | 21                | 23                     | -                                    | -                       | -                      | -                       | 3.8                                                     |
| North Dakota     |                                                  |                     |                                                    |                                                                 |                        |                |                   |                        |                                      |                         |                        |                         |                                                         |
| Fargo            | D.R.                                             | -                   | 10.0                                               | 3.50                                                            | 54                     | 54             | 15                | 17                     | -                                    | -                       | 17                     | -                       | 3.5-3.8                                                 |
| Ohio             |                                                  |                     |                                                    |                                                                 |                        |                |                   |                        |                                      |                         |                        |                         |                                                         |
| Akron            | 4.35                                             | 3.5                 | -                                                  | 4.35                                                            | 62                     | 62             | 15 1/2            | 18                     | -                                    | -                       | 18                     | -                       | 3.7                                                     |
| Canton           | 4.60                                             | 3.5                 | -                                                  | 4.60                                                            | -                      | -              | 15                | 18                     | -                                    | -                       | 17                     | -                       | 3.5                                                     |
| Cincinnati (F)   |                                                  |                     |                                                    |                                                                 | 64                     | 64             | 16 1/2            | 19                     | -                                    | -                       | 19                     | -                       | 3.7                                                     |
| Cleveland (F)    |                                                  |                     |                                                    |                                                                 | 60                     | 60             | 15                | 18                     | -                                    | -                       | 17                     | -                       | 3.5                                                     |
| Columbus (F)     | 3.844                                            | 3.5                 | -                                                  | 3.84                                                            | 57                     | 57             | 16                | 18                     | -                                    | -                       | 18                     | -                       | 3.8                                                     |
| Dayton (F)       |                                                  |                     |                                                    |                                                                 | 54                     | 54             | 17                | 19                     | -                                    | -                       | 19                     | -                       | 3.8                                                     |
| Toledo (F)       |                                                  |                     |                                                    |                                                                 | 62                     | 62             | 16 1/2            | 19                     | -                                    | -                       | 19                     | -                       | 3.6                                                     |
| Oklahoma         |                                                  |                     |                                                    |                                                                 |                        |                |                   |                        |                                      |                         |                        |                         |                                                         |
| Oklahoma City    | 5.45                                             | 4                   | 7.0                                                | 5.10                                                            | 72                     | 72             | 18 1/2-19 1/2     | 21 1/2                 | -                                    | -                       | 1/20-22                | -                       | 3.7                                                     |
| Tulsa            | 4.80                                             | 4                   | 10.0                                               | 4.30                                                            | 68                     | 68             | 17                | 19 1/2                 | -                                    | -                       | 18 1/2-20              | -                       | 3.6                                                     |
| Oregon           |                                                  |                     |                                                    |                                                                 |                        |                |                   |                        |                                      |                         |                        |                         |                                                         |
| Klamath Falls    | 11/                                              | -                   | 11.5                                               | 5.42                                                            | 72                     | 72             | 18                | 20                     | -                                    | -                       | 20                     | -                       | 3.2-3.8                                                 |
| Portland         | 11/                                              | -                   | 11.6                                               | 5.64                                                            | 74                     | 74             | 18.5              | 20 1/2                 | -                                    | -                       | 20 1/2                 | -                       | 3.2-3.8                                                 |
| Pennsylvania (S) |                                                  |                     |                                                    |                                                                 |                        |                |                   |                        |                                      |                         |                        |                         |                                                         |
| Johnstown        | 4.95                                             | 4                   | 60                                                 | 4.65                                                            | -                      | -              | -                 | 20                     | -                                    | -                       | 20                     | -                       | 3.8                                                     |
| McKeesport       | 5.43                                             | 4                   | 5.0                                                | 5.18                                                            | 74                     | 74             | 19                | 20 1/2                 | -                                    | -                       | 20 1/2                 | -                       | 3.6                                                     |
| Philadelphia (F) | 5.50                                             | 4                   | 7.5 est.                                           | 5.12                                                            | 70-71                  | 70-71          | 17 3/4            | 20                     | -                                    | -                       | 19                     | -                       | 3.7-4.0                                                 |
| Pittsburgh       | 5.43                                             | 4                   | 5.0                                                | 5.18                                                            | -                      | -              | 19                | 20 1/2                 | -                                    | -                       | 20 1/2                 | -                       | -                                                       |
| Rhode Island (S) |                                                  |                     |                                                    |                                                                 |                        |                |                   |                        |                                      |                         |                        |                         |                                                         |
| Providence       | 6.01                                             | 3.7                 | 7.5 est.                                           | 5.86                                                            | 70                     | 70             | 18 1/2            | 21 1/2                 | -                                    | -                       | 20 1/2                 | -                       | 3.7                                                     |
| South Carolina   |                                                  |                     |                                                    |                                                                 |                        |                |                   |                        |                                      |                         |                        |                         |                                                         |
| Charleston       | 6.745                                            | -                   | Flat                                               | 6.74                                                            | 82-84                  | 82-84          | 21 1/2            | 24                     | -                                    | -                       | 24                     | -                       | 4.0                                                     |
| South Dakota     |                                                  |                     |                                                    |                                                                 |                        |                |                   |                        |                                      |                         |                        |                         |                                                         |
| Aberdeen         | 4.50                                             | 3.5                 | 5.0                                                | 4.50                                                            | 60                     | 60             | 16                | 19                     | -                                    | -                       | 18                     | -                       | 3.5                                                     |
| Sioux Falls      | 4.55                                             | 3.5                 | 6.0                                                | 4.55                                                            | 62                     | 62             | 16                | 19                     | -                                    | -                       | 17-19                  | -                       | 3.6                                                     |



(S) Under State Control Board. Where only State is marked, all cities shown are under State Control Board. (F) Under Federal Control. The prices listed are the latest prices reported to the Bureau up to and including the tenth of the month.

D.R. Indicates that payment is made in direct ratio to butterfat content. 1/ Drying prices f.o.b. city for milk used in fluid form for city distribution; either (a) prices paid for Class I milk, (b) paid for base amounts from individual producers.

2/ Selling prices are for that quality of milk commonly sold in specified markets. 3/ March price. 4/ The higher price is for milk in paper containers. 5/ Includes premium. 6/ 1¢ per quart discount if total for month is 80 quarts or more.

7/ 2¢ per quart discount for each additional quart on the same delivery. 8/ Combined price for milk used as fluid milk and fluid cream. Does not include skim milk differential which was 22.9¢ for March. 10/ 200-mile zone price +31½¢ to 36¢ freight +30¢ to 50¢ country station handling charges. 11/ Prevailing prices for Klamath Falls and Portland markets, respectively: \$1.15 and \$1.16 per pound butterfat plus \$1.40 and \$1.58 per cwt. of milk purchased.

| March 1949 Prices (not available when the March report was published) |                                                  |                     |                                     |                                                   |                                                      |                                       |                         |                        |                         |                        |                         |                                                        |                         |
|-----------------------------------------------------------------------|--------------------------------------------------|---------------------|-------------------------------------|---------------------------------------------------|------------------------------------------------------|---------------------------------------|-------------------------|------------------------|-------------------------|------------------------|-------------------------|--------------------------------------------------------|-------------------------|
| MARKETS                                                               | DEALERS' BUYING PRICES (F.O.B. CITY)             |                     |                                     |                                                   |                                                      | SELLING PRICES                        |                         |                        |                         |                        |                         |                                                        |                         |
|                                                                       | Used for FLUID MILK                              |                     |                                     |                                                   |                                                      | WHOLESALE                             |                         |                        |                         | RETAIL                 |                         |                                                        |                         |
|                                                                       | Paid for milk of basic fat test per cwt. Dollars | Basic fat test Pct. | Allowance 1/10% fat butterfat Cents | Paid for or adjusted to 3.5% fat per cwt. Dollars | Used for FLUID CREAM 3.5% fat basis per cwt. Dollars | In bulk 5-20 gal. lots per gal. Cents | Bottled per quart Cents | Delivered to homes     |                         | Stores                 |                         | Fat test of milk most commonly sold by dealers Percent |                         |
|                                                                       |                                                  |                     |                                     |                                                   |                                                      |                                       |                         | Per single quart Cents | 4-qt. con-tainers Cents | Per single quart Cents | 2-qt. con-tainers Cents |                                                        | 4-qt. con-tainers Cents |
| Colorado Springs (1-15) D.R. (16-31) D.R. Colorado                    |                                                  | 13.3                | -                                   | 4.66                                              | -                                                    | 58                                    | 17½                     | 20                     | -                       | -                      | 20                      | -                                                      | 3.5-3.7                 |
|                                                                       |                                                  | 12.9                | -                                   | 4.52                                              | -                                                    | 68                                    | 17½                     | 20                     | -                       | -                      | 20                      | -                                                      | 3.5-3.7                 |
| Fort Wayne, Ind.                                                      | 3.957                                            | 4                   | 7.8                                 | 3.57                                              | 3.33                                                 | 62                                    | 15½                     | 18                     | -                       | -                      | 17-18                   | -                                                      | 3.6                     |
| South Bend, Ind. 1/                                                   | 3.711                                            | 3.5                 | 7.3                                 | 3.71                                              | 3.71                                                 | 67                                    | -                       | 20½                    | -                       | -                      | 20½                     | -                                                      | -                       |
| Sioux City, Iowa                                                      | 4.04                                             | 3.5                 | 8.2                                 | 4.04                                              | 4.04                                                 | 66                                    | 17½                     | 20                     | 76                      | 19-20                  | 19-20                   | -                                                      | -                       |
| Topeka, Kan.                                                          | 4.064                                            | 3.8                 | 7.4                                 | 3.84                                              | 3.59                                                 | -                                     | -                       | 19                     | -                       | -                      | 19                      | -                                                      | -                       |
| Wichita, Kan.                                                         | 2/4.664                                          | 3.8                 | 7.2                                 | 4.45                                              | 4.20                                                 | -                                     | 17½                     | 20                     | -                       | -                      | 18½-20                  | -                                                      | -                       |
| Louisville, Ky.                                                       | 4.423                                            | 3.8                 | 7.8                                 | 4.20                                              | 3.85                                                 | 60                                    | 18½                     | 21                     | -                       | -                      | 20-21                   | -                                                      | 3.3-3.6                 |
| Paducah, Ky.                                                          | 4.164                                            | 4                   | 7.2                                 | 3.80                                              | 3.25                                                 | -                                     | -                       | 21                     | -                       | -                      | 21                      | -                                                      | -                       |
| New Orleans, La.                                                      | 4/4.558                                          | 4                   | 7.8                                 | 4.17                                              | 3.99                                                 | 73                                    | 20                      | 23                     | -                       | -                      | 22                      | -                                                      | 3.8                     |
| Lansing, Mich. 1/                                                     | 4.70                                             | 3.6                 | 7.0                                 | 4.63                                              | -                                                    | 64                                    | 16½                     | 19                     | -                       | -                      | 19                      | -                                                      | 4.0                     |
| Minneapolis, Minn.                                                    | 3.512                                            | 3.5                 | 7.73                                | 3.51                                              | 3.01                                                 | 55                                    | 15                      | 18                     | -                       | -                      | 14-17                   | -                                                      | 3.6                     |
| St. Paul, Minn.                                                       | 3.512                                            | 3.5                 | 7.73                                | 3.51                                              | 3.01                                                 | 56                                    | 14½-15                  | 17                     | -                       | -                      | 14-17                   | -                                                      | 3.5                     |
| Kansas City, Mo.                                                      | 4.214                                            | 3.8                 | 7.4                                 | 3.99                                              | 3.74                                                 | 53                                    | 15½                     | 18                     | -                       | -                      | 16-18                   | -                                                      | 3.5                     |
| St. Louis, Mo.                                                        | 4.212                                            | 3.5                 | 7.2                                 | 4.21                                              | 3.23                                                 | 62-64                                 | 17½-18½                 | 20                     | 40                      | 78-80                  | 19-20                   | 72-80                                                  | 3.3-3.8                 |
| Omaha, Nebr.                                                          | 3/4.25                                           | 3.8                 | 8.4                                 | 4.00                                              | 4.00                                                 | -                                     | 16½                     | 19                     | -                       | -                      | 18                      | -                                                      | 3.5                     |
| Albuquerque, N.Mex.                                                   | D.R.                                             | -                   | 17.5                                | 6.12                                              | -                                                    | 75                                    | 19½                     | 22                     | -                       | -                      | 22                      | -                                                      | -                       |
| Albany, N. Y. 1/                                                      | 5.60                                             | 3.5                 | 5.4                                 | 5.60                                              | 3.67                                                 | 74-76                                 | 20                      | 22                     | -                       | -                      | 22-23                   | -                                                      | 3.6                     |
| Biltmore, N. C.                                                       | 6.40                                             | 4                   | 3.0                                 | 6.25                                              | 6.25                                                 | 82                                    | 22                      | 24                     | -                       | -                      | 24                      | -                                                      | -                       |
| Cincinnati, Ohio                                                      | 4.594                                            | 4                   | 7.2                                 | 4.23                                              | 3.73                                                 | 68                                    | 17                      | 20                     | -                       | -                      | 20                      | -                                                      | 3.74                    |
| Columbus, Ohio                                                        | 3.945                                            | 3.5                 | 8.1                                 | 3.95                                              | 3.70                                                 | 63                                    | 17                      | 19                     | -                       | -                      | 19                      | -                                                      | 3.8                     |
| Dayton, Ohio                                                          | 3.929                                            | 3.5                 | 8.03                                | 3.93                                              | 3.63                                                 | 52                                    | 18                      | 20                     | -                       | -                      | 20                      | -                                                      | 3.8                     |
| Toledo, Ohio                                                          | 3.794                                            | 3.5                 | 7.8                                 | 3.79                                              | 3.19                                                 | 36                                    | 17½                     | 20                     | -                       | -                      | 20                      | -                                                      | 3.6                     |
| Nashville, Tenn.                                                      | 2/4.556                                          | 4                   | 8.4                                 | 4.14                                              | 3.65                                                 | 53                                    | 16                      | 18                     | -                       | -                      | 17-18                   | -                                                      | 3.8                     |
| Oshkosh, Wis. 1/                                                      | 3.50                                             | 3.5                 | -                                   | 3.50                                              | -                                                    | 60                                    | 15                      | 17                     | 60                      | -                      | 17                      | 60                                                     | 4.0                     |
| *South Bend, Ind.                                                     | 3.946                                            | 3.5                 | 7.8                                 | 3.95                                              | 3.95                                                 | 63                                    | 16½                     | 19½                    | -                       | -                      | 19½                     | -                                                      | -                       |

1/ All prices for February.

2/ Federal order minimum price.

3/ Includes premium.

4/ Minimum order price. Actual buying price about unchanged from February.

See comments.



DEALERS' BUYING PRICES FOR STANDARD GRADE MILK  
USED FOR CITY DISTRIBUTION AS MILK AND CREAM (3.5% BUTTERFAT BASIS)  
PER HUNDREDWEIGHT

(a) By geographic divisions, for delivery F.O.B. local shipping point or country plant, April 1949 with comparisons 1/

| Division      | April 1949 |           |         | Prices compared for same markets |                 |                 |                 |
|---------------|------------|-----------|---------|----------------------------------|-----------------|-----------------|-----------------|
|               | Markets    | Range     | Average | Markets                          | Apr. 1949       | Mar. 1949       | Apr. 1948       |
|               | Number     | Dollars   | Dollars | Number                           | average Dollars | average Dollars | average Dollars |
| New England   | 15         | 4.55-6.15 | 5.44    | 15                               | 5.44            | 5.76            | 5.68            |
| Middle Atl'c. | 13         | 4.33-5.40 | 4.90    | 13                               | 4.90            | 5.40            | 5.34            |
| E.N. Central  | 24         | 3.20-4.86 | 3.86    | 24                               | 3.86            | *4.07           | 4.65            |
| W.N. Central  | 19         | 3.30-4.50 | 3.75    | 19                               | 3.75            | *3.88           | 4.56            |
| S. Atlantic   | 20         | 3.87-7.15 | 5.62    | 20                               | 5.62            | 5.71            | 5.63            |
| E.S. Central  | 8          | 3.35-5.80 | 4.35    | 8                                | 4.35            | *4.73           | 5.17            |
| W.S. Central  | 8          | 4.10-6.20 | 5.05    | 8                                | 5.05            | 5.26            | 5.20            |
| Mountain      | 9          | 3.59-5.65 | 4.80    | 9                                | 4.80            | *4.82           | 4.44            |
| Pacific       | 10         | 4.44-5.34 | 4.79    | 10                               | 4.79            | 5.02            | 4.92            |
| UNITED STATES | 126        | 3.20-7.15 | 4.66    | 126                              | 4.66            | *4.89           | 5.07            |

\* Revised.

(b) By cities where part of milk is purchased through country stations  
April 1949

| City              | Buying price for raw milk<br>(3.5% butterfat basis) |                                 | Freight zone or rate<br>per cwt. to which<br>country station<br>prices apply |
|-------------------|-----------------------------------------------------|---------------------------------|------------------------------------------------------------------------------|
|                   | F.O.B. City                                         | At country                      |                                                                              |
|                   | per cwt.<br>Dollars                                 | stations<br>per cwt.<br>Dollars |                                                                              |
| Boston, Mass.     | 2/5.58                                              | 5.06                            | 191-210 mile zone                                                            |
| New York, N. Y.   | 3/5.64-5.88                                         | 5.02                            | 201-210 mile zone (31 $\frac{1}{2}$ ¢ rate)                                  |
| Philadelphia, Pa. | 2/ 5.12                                             | 4.78                            | 61-70 mile zone                                                              |
| Pittsburgh, Pa.   | 5.18                                                | 4.86                            | All beyond 65 miles                                                          |
| Baltimore, Md.    | 5.31                                                | 5.00                            | All beyond 20 miles                                                          |
| Washington, D. C. | 5.64                                                | 5.46                            | All beyond 35 miles                                                          |
| Birmingham, Ala.  | 2/5.85                                              | 5.35                            | 35¢ rate                                                                     |

1/ Includes Class I prices, base or basic prices, and flat prices where effective.

2/ Adjusted to 3.5% basis by use of estimated butterfat differential.

3/ 200-mile zone price +31 $\frac{1}{2}$ ¢ to 36¢ freight +30¢ to 50¢ country station handling charges.

April 1949 Fluid Milk Prices in City Markets

PRICES FOR SPECIAL GRADES OF MILK, COTTAGE CHEESE AND CREAM 1/

| CITIES               | Special grades of milk retail per quart | Certified milk retail per quart | Cottage cheese (creamed) retail per 12-oz. pkg. | TABLE CREAM        |                 |           |                    | WHIPPING CREAM  |           |          |           |          |           |
|----------------------|-----------------------------------------|---------------------------------|-------------------------------------------------|--------------------|-----------------|-----------|--------------------|-----------------|-----------|----------|-----------|----------|-----------|
|                      |                                         |                                 |                                                 | Wholesale per gal. | Retail Per pint |           | Wholesale per gal. | Retail Per pint |           |          |           |          |           |
|                      |                                         |                                 |                                                 |                    | To Homes        | At Stores |                    | To Homes        | At Stores |          |           |          |           |
|                      | Cents                                   | Cents                           | Cents                                           | Dollars            | Cents           | Cents     | Dollars            | Cents           | Cents     | To Homes | At Stores | To Homes | At Stores |
| Albany, N. Y.        | 22-24                                   | 26                              | 2/24                                            | 2.36-2.52          | -               | -         | 4.48               | 23              | -         | -        | 38        | -        | 38        |
| Baltimore, Md.       | 21-22                                   | -                               | 24                                              | 2.37               | -               | -         | 4.43               | 25              | -         | -        | 37        | -        | 37        |
| Birmingham, Ala.     | 23                                      | -                               | 25                                              | -                  | 38              | 38        | -                  | 20              | 58        | 58       | 30        | 30       | 30        |
| Boise, Idaho         | 25                                      | -                               | 2/23                                            | 2.50               | -               | -         | -                  | 23              | -         | -        | 35        | 35       | 35        |
| Boston, Mass.        | 22-23                                   | -                               | 2/28                                            | 2.04 1/2           | 36              | 34        | 3.51 1/2           | 20              | 54        | 54       | 30        | 28       | 28        |
| Buffalo, N. Y.       | -                                       | -                               | 21                                              | 2.90               | 45              | 40        | 4.55               | 25              | 70        | 64       | 37        | 34       | 34        |
| Cheyenne, Wyo.       | -                                       | -                               | 18                                              | -                  | 38              | 38        | -                  | 20              | 76        | 76       | 40        | 40       | 40        |
| Chicago, Ill.        | 23-25                                   | 25                              | 20                                              | 2.60               | 47              | 41-43     | 4.00-4.16          | 25              | -         | -        | 36        | 36       | 32-35     |
| Dallas, Texas        | 22                                      | -                               | 18                                              | 2.20               | -               | -         | -                  | 17              | -         | -        | 28        | 28       | 27-28     |
| Denver, Colo.        | 21                                      | -                               | 22                                              | 2.79               | -               | -         | 4.94               | 23              | -         | -        | 39        | 38       | 38        |
| Des Moines, Ia.      | 20                                      | -                               | 23                                              | 2.26               | 39              | 39        | -                  | 20              | -         | -        | 36        | 36       | 36        |
| Duluth, Minn.        | 20                                      | -                               | 18                                              | 2.60               | -               | -         | 3.30               | 20              | -         | 48-50    | 26        | 26       | 24-26     |
| El Paso, Texas       | 26                                      | 28                              | 2/30                                            | -                  | -               | -         | -                  | 24              | -         | -        | 47        | 47       | 47        |
| Evansville, Ind.     | 21-22                                   | -                               | 24                                              | -                  | -               | -         | -                  | 21              | -         | -        | 37        | 37       | 37        |
| Hartford, Conn.      | 23 1/2-25 1/2                           | 28                              | -                                               | -                  | -               | -         | -                  | 21              | -         | -        | 33        | -        | -         |
| Jacksonville, Fla.   | 26-27                                   | 24-25                           | 22                                              | 3.20               | -               | -         | 5.00               | 28              | -         | -        | 42        | 42       | 42        |
| Los Angeles, Calif.  | 23                                      | -                               | 2/25-27                                         | 2.48               | 40              | 38-39     | 4.36               | 20-21           | 68        | -        | 35        | 35       | 33-34     |
| Miami, Fla.          | 27                                      | -                               | 22                                              | 3.20               | 56              | 56        | 5.00               | 28              | -         | -        | 42        | 42       | 42        |
| Milwaukee, Wis.      | 20-21                                   | -                               | 19                                              | 2.40               | -               | -         | 3.74               | 22              | -         | -        | 30        | 29-30    | 29-30     |
| Minneapolis, Minn.   | 3/19-20                                 | -                               | 21                                              | 2.24               | 32              | 31-33     | 2.96               | 18              | 43        | 41-43    | 22        | 20-22    | 20-22     |
| Nashville, Tenn.     | 19                                      | -                               | 2/25                                            | 2.20               | -               | -         | 3.40               | 19              | -         | -        | 27        | 27       | 27        |
| New Orleans, La.     | 23-24                                   | 28                              | 22                                              | 2.48               | -               | -         | 3.04               | 20              | -         | -        | 24        | 24       | 24        |
| New York, N. Y.      | 25-25 1/2                               | 27 1/2-32                       | 18                                              | 2.12               | -               | -         | 3.68               | 23 1/2          | -         | -        | 35        | 35       | 35        |
| Omaha, Nebr.         | 19-20                                   | -                               | 18                                              | 2.55               | -               | -         | -                  | 20              | -         | -        | 36        | 36       | 36        |
| Philadelphia, Pa.    | 23                                      | 30-31                           | -                                               | 2.56-2.64          | 43              | 41        | 4.80-5.32          | 22              | 76        | 76       | 42        | 42       | 41        |
| Pittsburgh, Pa.      | 21 1/2-22 1/2                           | -                               | 2/23                                            | 2.96               | 44              | 44        | 4.04               | 24              | 62        | 62       | 32        | 32       | 32        |
| Portland, Ore.       | 22 1/2-24 1/2                           | -                               | 24                                              | 2.96               | 41              | 41        | 4.20               | 22              | 58        | 58       | 31        | 31       | 31        |
| Richmond, Va.        | 24                                      | -                               | 19                                              | 2.40               | 40              | 40        | 3.75               | 22              | 60        | 60       | 32        | 32       | 32        |
| Rochester, N. Y.     | 22-23                                   | -                               | 19                                              | 2.80               | 45              | -         | 5.24               | 25              | 73        | 71       | 39        | 39       | 38        |
| Salt Lake City, Utah | 21                                      | -                               | 2/25                                            | 2.60               | 44              | 40-44     | 4.20               | 28              | 65        | 60-64    | 38        | 38       | 35-38     |
| Seattle, Wash.       | 21                                      | -                               | 24                                              | 2.66               | 41              | 39        | 4.00               | 22              | 56        | 56       | 33        | 33       | 32        |
| Sioux City, Ia.      | 20                                      | -                               | 19                                              | 2.48               | -               | -         | -                  | 20              | -         | -        | 36        | 36       | 35-36     |
| St. Louis, Mo.       | 21-22                                   | -                               | 20-21                                           | 2.56               | -               | -         | 4.22               | 22-23           | -         | -        | 32-33     | 32-33    | 32-33     |
| Washington, D. C.    | 21-22                                   | -                               | 23-25                                           | 2.54               | 38              | 37-38     | 4.80-4.88          | 21              | 74        | 73       | 40        | 40       | 39-40     |
| Wheeling, W. Va.     | 19-20 1/2                               | 21 1/2                          | 18                                              | -                  | 39              | 39        | -                  | 22              | -         | -        | 38        | 38       | 38        |
| Kansas City, Mo.     | -                                       | -                               | 20 1/2                                          | 2.20               | -               | -         | 5.20               | 19              | -         | -        | 36 1/2    | 36 1/2   | 34-36 1/2 |

1/ Reported wholesale and retail prices of products delivered to wholesale buyers' places of business, to homes of retail customers, and sold through stores as indicated. Special grades refer to milk of different quality than that commonly sold in cities designated.

2/ Price per pound. 3/ 2¢ discount on purchase of each additional quart.



## NET PRICES PAID MEMBERS OF PRODUCERS' ASSOCIATIONS 1/

| City                | Net         |       |           | City               | Net                              |       |           |
|---------------------|-------------|-------|-----------|--------------------|----------------------------------|-------|-----------|
|                     | blended     |       |           |                    | blended                          |       |           |
|                     | prices      | Month | Dealers'  |                    | prices                           | Month | Dealers'  |
|                     | paid        |       | buying    |                    | paid                             |       | buying    |
|                     | for 3.5%    |       | prices    |                    | for 3.5%                         |       | prices    |
|                     | milk        |       | for Class |                    | milk                             |       | for Class |
|                     | per cwt.    |       | I milk    |                    | per cwt.                         |       | I milk    |
|                     | 2/          |       | per cwt.  |                    | 2/                               |       | per cwt.  |
|                     | Dollars     |       | Dollars   |                    | Dollars                          |       | Dollars   |
| Hartford, New Haven |             |       |           | Canton, Ohio       | 4.71                             | Feb.  | 5.20      |
| Bridgeport, Conn.   | 6.39        | Feb.  | 6.84      | Cincinnati, Ohio   | 4.39                             | Feb.  | 4.80      |
| Washington, D. C.   | 5.88        | Feb.  | 6.13      | Cleveland, Ohio    | 4.49                             | Feb.  | 4.80      |
| Chicago, Ill.       | 3/3.61      | Feb.  | 3.96      | Columbus, Ohio     | 4.27                             | Feb.  | 4.43      |
| Louisville, Ky.     | 3.82        | Mar.  | 4.20      | Dayton, Ohio       | 4.29                             | Feb.  | 4.48      |
| Baltimore, Md.      | 5.65        | Feb.  | 5.75      | Toledo, Ohio       | 4.29                             | Feb.  | 4.48      |
| Boston, Mass.       | 4/4.66      | Feb.  | 5.49      | Philadelphia, Pa.  | 5.22                             | Feb.  | 5.52      |
| Detroit, Mich.      | 4.20        | Feb.  | 5.16      | Pittsburgh, Pa.    | 5.40 <sup>1</sup> / <sub>2</sub> | Feb.  | 5.78      |
| St. Paul and        |             |       |           | Providence, R. I.  | 6.44                             | Feb.  | 6.51      |
| Minneapolis, Minn.  | 3.19        | Mar.  | 3.51      | Richmond, Va.      | 6.30                             | Feb.  | 6.43      |
| St. Louis, Mo.      | 4.14        | Feb.  | 4.32      | Seattle, Wash.     | 4.85                             | Feb.  | 5.18      |
| New York, N. Y.     | 5/4.48-4.56 | Feb.  | 5.46      | Charleston, W. Va. | 5.90                             | Feb.  | 5.90      |
| Akron, Ohio         | 4.46        | Feb.  | 5.20      | Milwaukee, Wis.    | 3.55                             | Mar.  | 3.95      |

- 1/ Net prices reported paid to members of producers' associations supplying the cities listed. Dealers' buying prices for such cities are usually specified in two or more classes: Class I or milk for fluid consumption, Class II or milk from which cream is obtained for fluid consumption as cream and one or more other classes covering milk used in the production of various manufactured dairy products. In some cities a base and surplus plan is used in conjunction with the classified price system. 2/ F.O.B. city unless otherwise indicated.
- 3/ 70-mile zone. 4/ 191-210 mile zone. 5/ 201-210 mile zone.

## AVERAGE WHOLESALE PRICES 92 SCORE BUTTER MARCH 1949 6/

| Market   | March 1949 | February 1949 | March 1948 |
|----------|------------|---------------|------------|
| New York | 61.55¢     | 63.30¢        | 80.16¢     |
| Chicago  | 60.29¢     | 62.80¢        | 79.03¢     |

- 6/ Market News Service, Production and Marketing Administration.

milk in these markets. The change would reduce the cost of such milk to handlers by 10 to 13 cents per hundredweight. In Maine, general reductions in producer and resale prices were announced by the Control Board effective April 1. For Augusta, producer prices declined 66 cents per hundredweight and retail prices decreased  $1\frac{1}{2}$  cents per quart. For Portland, the decline was 44 cents and 1 cent, respectively. In Vermont, the Control Board announced general reductions of 1 cent per quart at retail with producer prices continuing to be based on the Boston formula.

In the Middle Atlantic area, retail prices delivered to homes declined 1 cent in most New York State markets and  $1\frac{1}{2}$  cent in most Pennsylvania markets except Philadelphia, where it dropped 1 cent per quart. Producer prices showed corresponding declines for these markets. The Philadelphia Federal Order was amended, effective April 16, to increase certain handler allowances with respect to Class II milk. The amendment also required handlers to give the same preference in Class I use to regular producers during July, August, and September as is now required in the months of April, May, and June. An amendment to the New York Order effective April 1 revised the classification and pricing for all milk in excess of the market requirements for fluid milk and cream, combining all eight classes from Class II-B through Class IV-B into one class, designated as Class III.

In the South Atlantic area, retail prices delivered to homes declined 1 cent per quart in Baltimore, Biltmore, Winston-Salem, and Savannah. In Washington D. C., retail prices for most kinds of milk were down 1 cent per quart, but some were 2 cents lower. Prices paid producers in these markets as well as in Durham, North Carolina declined. In Virginia the Milk Commission announced reductions in producer and resale prices, effective April 1 in some of the larger markets. Retail price reductions of 1 cent per quart became effective in the Arlington-Alexandria

(Continued on page 10)

## April 1949 Fluid Milk Prices in City Markets

PREVAILING PRICES OF STANDARD GRADE MILK 1/  
DELIVERED TO HOMES IN 25 CITIES  
April 1949 with comparisons 2/

| (Cents per quart)  |                      |                    |                    |                       |                       |                      |                    |                    |                       |
|--------------------|----------------------|--------------------|--------------------|-----------------------|-----------------------|----------------------|--------------------|--------------------|-----------------------|
| Market             | : Apr. :<br>: 1949 : | Mar. :<br>: 1949 : | Apr. :<br>: 1948 : | Apr. :<br>: 1943-47 : | Market                | : Apr. :<br>: 1949 : | Mar. :<br>: 1949 : | Apr. :<br>: 1948 : | Apr. :<br>: 1943-47 : |
|                    |                      |                    |                    | Av.                   |                       |                      |                    |                    | Av.                   |
| Boston, Mass.      | 21.5-22              | 22.5               | 21.5               | 16.6                  | Minneapolis, Minn.    | 3/18.0               | 18.0               | 20.0               | 14.0                  |
| New Haven, Conn.   | 22.5                 | 22.5               | 22.0               | 16.8                  | Kansas City, Mo.      | 13.0                 | 18.0               | 19.5               | 15.6                  |
| New York, N. Y.    | 23.0                 | 24.0               | 23.5               | 17.7                  | Omaha, Nebr.          | 18.0                 | 19.0               | 19.0               | 13.8                  |
| Philadelphia, Pa.  | 20.0                 | 21.0               | 20.5               | 14.8                  | Louisville, Ky.       | 20.0                 | 21.0               | 21-22              | 16.6                  |
| Pittsburgh, Pa.    | 20.5                 | 22.0               | 20.5               | 16.3                  | New Orleans, La.      | 22.0                 | 23.0               | 22.0               | 16.4                  |
| Baltimore, Md.     | 20.0                 | 21.0               | 20.0               | 15.0                  | Dallas, Texas         | 21.0                 | 21.0               | 20-21              | 15.8                  |
| Washington, D. C.  | 18-20                | 20-21              | 21.0               | 15.9                  | Denver, Colo.         | 20.0                 | 20.0               | 19.0               | 14.3                  |
| Jacksonville, Fla. | 25.0                 | 25.0               | 26.0               | 19.4                  | Salt Lake City, Utah  | 19.0                 | 19.0               | 18.0               | 13.8                  |
| Cleveland, Ohio    | 18.0                 | 19.0               | 20.0               | 15.6                  | Seattle, Wash.        | 19.0                 | 20.0               | 20.0               | 15.1                  |
| Indianapolis, Ind. | -                    | 19.0               | 19.0               | 14.6                  | Portland, Ore.        | 20.5                 | 20.5               | 19.0               | 14.9                  |
| Chicago, Ill.      | 20.5                 | 20.5               | 21.5               | 17.3                  | San Francisco, Calif. | 20.5                 | 20.5               | 20.5               | 16.1                  |
| Detroit, Mich.     | 19.0                 | 20.0               | 19.0               | 15.6                  | Los Angeles, Calif.   | 20.0                 | 21.0               | 20.0               | 15.1                  |
| Milwaukee, Wis.    | 18.0                 | 18.0               | 19.0               | 13.8                  | 25 cities' average    | -                    | 20.6               | 20.6               | 15.6                  |
|                    |                      |                    |                    |                       | 24 cities' average    | 20.1                 | 20.7               | 20.6               | 15.7                  |

1/ "Standard grade" refers to the grade of milk commonly sold in each market. Milk grades may vary from market to market because of variation of the factors which enter into grade determination. 2/ The prices listed are the latest prices reported to the Bureau up to the tenth of the month. 3/ 2¢ per quart discount for each additional quart on the same delivery.

and Roanoke markets and 2 cents per quart in Newport News and Richmond. Approximately corresponding reductions were made in producer prices.

In the East North Central area, retail prices in all Ohio markets reporting except Canton and Akron were 1 cent lower, with many producer prices undetermined. Prices of milk delivered to homes in Rock Island and Springfield, Ill., and Detroit and Grand Rapids, Mich. were also 1 cent down. In early April Chicago showed no decline, but on April 15 some dealers announced a decline of 1 cent per quart.

Declines of 1 cent per quart in retail milk prices in St. Louis, Omaha, and Des Moines were some of the most important changes occurring in the West North Central area with producer price in Des Moines down 50 cents per hundredweight and in other markets undetermined. At Clinton, Iowa the Department of Agriculture on April 7 recommended increasing the present 70 cent year-around price differential for Class I milk to 90 cents during January, February, and March, and \$1.15 during the last six months of the year. Also recommended was the deletion of a pricing plan under which deductions are made during the flush months and added back during the fall. A public hearing was announced March 30 in Duluth, Minn. to consider a proposal to maintain the price differentials of \$1.00 per hundredweight for Class I and 60 cents for Class II milk now in effect September through April during the months May through August 1949. The Federal Order at present provides price differentials of 60 cents for Class I milk and 35 cents for Class II milk during the summer months.

Declines in retail prices were sharp in the East South Central area. Prices delivered to homes were down 2 cents per quart in Knoxville, Birmingham, and Mobile and down 1 cent in Lexington and Louisville, Ky. A hearing was announced by the Department for April 13 in Nashville, Tenn. to consider a proposal that would assure milk producers minimum price levels of \$5.00 per hundredweight for Class I milk and \$4.50 per hundredweight for Class II milk. Other proposals to be considered related largely to the reclassification of milk for certain uses and to provide a special price for Class I milk sold outside of the marketing area.

In the West South Central area, milk producers in the New Orleans, La., milk marketing area have been assured of a minimum price of \$5.56 per hundredweight for Class I milk during the months April through August 1949 by an amendment to the Federal Order issued March 29. This minimum price represents a drop of 13 cents per hundredweight from the floor price of \$5.69, which expired February 28. The new minimum price is about 44 cents per hundredweight lower than the price actually paid to producers through March 15 when handlers were paying a premium that brought the wholesale price of Class I milk to \$6.00 per hundredweight. This amendment was made as an emergency measure to apply during the period in which a possible new pricing formula is being studied.

In the Pacific States, Bremerton and Seattle, Wash., showed 1 cent declines in retail prices. Following a series of public hearings, the California Bureau of Milk Control recently announced reductions in minimum producer and retail prices for Classes I and II fluid milk of

(Continued on page 12)



| City                       | Dealers' buying prices F.O.B.<br>City Class I Milk<br>(3.5% fat basis) |              |              | Retail price per<br>quart delivered<br>to homes |              |              |
|----------------------------|------------------------------------------------------------------------|--------------|--------------|-------------------------------------------------|--------------|--------------|
|                            | Apr.<br>1949                                                           | Mar.<br>1949 | Apr.<br>1949 | Apr.<br>1949                                    | Mar.<br>1949 | Apr.<br>1948 |
|                            | Dollars                                                                | Dollars      | Dollars      | Cents                                           | Cents        | Cents        |
| <b>New England: 1/</b>     |                                                                        |              |              |                                                 |              |              |
| * Manchester-Nashua, N.H.  | 5.64                                                                   | 6.01         | 5.97         | 21                                              | 22           | 22           |
| Bellows Falls, Vt.         | 4.55 est.                                                              | 4.85 est.    | 5.44         | 19                                              | 20           | 20           |
| Boston, Mass.              | 5.58                                                                   | 6.01         | 5.74         | 21½-22                                          | 22½          | 21½          |
| Fall River, Mass.          | 5.87                                                                   | 6.30         | 6.03         | 21                                              | 22           | 21½          |
| Lowell-Lawrence, Mass.     | 5.58                                                                   | 6.01         | 5.74         | 21                                              | 22           | 22           |
| Springfield, Mass.         | 5.68                                                                   | 6.11         | -            | 21                                              | 22           | -            |
| Worcester, Mass.           | 5.68                                                                   | 6.11         | -            | 21                                              | 22           | -            |
| Providence, R. I.          | 5.86                                                                   | 6.29         | 6.03         | 21½                                             | 22½          | 21           |
| <b>Middle Atlantic:</b>    |                                                                        |              |              |                                                 |              |              |
| Albany, N. Y.              | -                                                                      | -            | 5.80         | 2/21                                            | 22           | 22           |
| Buffalo, N. Y.             | 3/5.40                                                                 | 5.80         | 5.20         | 21                                              | 22           | 21           |
| New York City, N.Y.        | 3/5.64-5.88                                                            | 6.08-6.32    | 6.08-6.32    | 23                                              | 24           | 23½          |
| Rochester, N. Y.           | 3/5.40                                                                 | 5.80         | 5.80         | 21                                              | 22           | 22           |
| Schenectady, N. Y.         | -                                                                      | -            | -            | 4/21                                            | 22           | -            |
| Johnstown, Pa.             | 4/4.65                                                                 | 5.25         | 5.20         | 20                                              | 21½          | 20           |
| McKeesport, Pa.            | 4/5.18                                                                 | 5.78         | 5.38         | 20½                                             | 22           | 20½          |
| Philadelphia, Pa.          | 3/5.12                                                                 | 5.52         | 5.59         | 20                                              | 21           | 20½          |
| Pittsburgh, Pa.            | 4/5.18                                                                 | 5.78         | 5.38         | 20½                                             | 22           | 20½          |
| <b>East North Central:</b> |                                                                        |              |              |                                                 |              |              |
| Akron, Ohio                | 3/4.35                                                                 | 4.70         | 5.00         | 18                                              | 18           | 20           |
| Cincinnati, Ohio           | -                                                                      | 4.23         | 5.32         | 19                                              | 20           | 22           |
| Cleveland, Ohio            | 3/3.84                                                                 | 4.58         | 5.15         | 18                                              | 19           | 20           |
| Columbus, Ohio             | -                                                                      | 3.95         | 5.06         | 18                                              | 19           | 19           |
| Dayton, Ohio               | -                                                                      | 3.93         | 5.11         | 19                                              | 20           | 21           |
| Toledo, Ohio               | -                                                                      | 3.79         | 5.01         | 19                                              | 20           | 20           |
| Chicago, Ill.              | 3.57                                                                   | 3.75         | 4.71         | 20½                                             | 20½          | 21½          |
| Rock Island, Ill.          | -                                                                      | 3.85         | 4.67         | 18                                              | 19           | 19           |
| Springfield, Ill.          | 3/3.20                                                                 | 3.70         | 4.45         | 19                                              | 20           | 20           |
| Detroit, Mich.             | 3/4.75                                                                 | 5.16         | 4.90         | 19                                              | 20           | 19           |
| Grand Rapids, Mich.        | 3/4.25                                                                 | 4.65         | 4.75         | 18                                              | 19           | 19           |
| Beloit, Wis.               | 3.75                                                                   | 3.96         | 4.92         | 5/17-19                                         | 17           | 20           |
| Kenosha, Wis.              | 3.59                                                                   | 3.77         | 4.60         | 18                                              | 18           | 18           |
| <b>West North Central:</b> |                                                                        |              |              |                                                 |              |              |
| Duluth, Minn.              | 3/3.97                                                                 | 4.19         | 4.94         | 19                                              | 19           | 19           |
| Burlington, Iowa           | -                                                                      | 4.58         | 4.35         | 17                                              | 18           | 17           |
| Des Moines, Iowa           | 3/4.50                                                                 | 5.00         | 5.00         | 18                                              | 19           | 19           |
| Fort Dodge, Iowa           | 4.00                                                                   | 4.00         | 4.15         | 16                                              | 17           | 17           |
| Sioux City, Iowa           | -                                                                      | 4.04         | 4.88         | 19                                              | 20           | 19           |
| St. Louis, Mo.             | -                                                                      | 4.21         | 4.94         | 6/19                                            | 20           | 20½-21½      |
| Sioux Falls, S. D.         | 4.55                                                                   | 4.80         | 4.80         | 19                                              | 19           | 19           |
| Omaha, Nebr.               | -                                                                      | 4.00         | 4.79         | 18                                              | 19           | 19           |
| Topéka, Kans.              | -                                                                      | 3.84         | 4.65         | 18                                              | 19           | 20           |
| <b>South Atlantic:</b>     |                                                                        |              |              |                                                 |              |              |
| Baltimore, Md.             | 3/5.31                                                                 | 5.75         | 5.65         | 20                                              | 21           | 20           |
| Washington, D. C.          | 3/5.64                                                                 | 6.13         | 6.13         | 8/18-20                                         | 20-21        | 21           |
| Richmond, Va.              | 5.67                                                                   | 6.43         | 5.88         | 21                                              | 23           | 21           |
| Durham, N. C.              | 5.85                                                                   | 6.15         | 5.75         | 23                                              | 23           | 22           |
| Biltmore, N. C.            | 5.80                                                                   | 6.25         | 5.85         | 23                                              | 24           | 22           |
| Winston-Salem, N.C.        | 6.15                                                                   | 6.15         | 5.75         | 3/23                                            | 24           | 22           |
| Savannah, Ga.              | 6.26                                                                   | 6.60         | -            | 24                                              | 25           | -            |
| <b>E. South Central:</b>   |                                                                        |              |              |                                                 |              |              |
| Lexington, Ky.             | 3/4.15                                                                 | 4.69         | 4.90         | 20                                              | 21           | 21           |
| Louisville, Ky.            | -                                                                      | 4.20         | 5.08         | 20                                              | 21           | 21-22        |
| Knoxville, Tenn.           | 4.65                                                                   | 5.35         | 5.25         | 3/19-20                                         | 21-22        | 20-21        |
| Birmingham, Ala.           | 5.85                                                                   | 6.40         | 6.40         | 3/22                                            | 24           | 24           |
| Mobile, Ala.               | 3/6.00                                                                 | 6.55         | 6.55         | 22                                              | 24           | 24           |
| <b>W. South Central:</b>   |                                                                        |              |              |                                                 |              |              |
| New Orleans, La.           | -                                                                      | 4.17         | 5.29         | 22                                              | 23           | 22           |
| Tulsa, Okla.               | 4.30                                                                   | 4.90         | 4.65         | 7/19½                                           | 21           | 20           |
| Dallas, Texas              | 5.25                                                                   | 5.40         | 5.50         | 21                                              | 21           | 20-21        |
| * Augusta, Me.             | 5.15                                                                   | 5.61         | -            | 20                                              | 21½          | -            |
| Portland, Me.              | 5.26                                                                   | 5.70         | -            | 20½                                             | 21½          | -            |

(Continued on page 12)

U. S. Department of Agriculture  
 Washington 25, D. C.  
 OFFICIAL BUSINESS  
 BAE-FM 4/19/49-1775  
 Permit No. 1001

Penalty for private use to avoid  
 payment of postage \$300

| City                                                                                     | Dealers' buying prices F.O.B.<br>City Class I Milk<br>(3.5% fat basis) |                         |                         | Retail price per<br>quart delivered<br>to homes |                                |                                |
|------------------------------------------------------------------------------------------|------------------------------------------------------------------------|-------------------------|-------------------------|-------------------------------------------------|--------------------------------|--------------------------------|
|                                                                                          | Apr.<br>1949<br>Dollars                                                | Mar.<br>1949<br>Dollars | Apr.<br>1948<br>Dollars | Apr.<br>1949<br>Cents                           | Mar.<br>1949<br>Cents          | Apr.<br>1948<br>Cents          |
| <u>Mountain:</u>                                                                         |                                                                        |                         |                         |                                                 |                                |                                |
| Boise, Idaho                                                                             | 3.71                                                                   | 3.46                    | 4.41                    | 18                                              | 18                             | 18                             |
| <u>Pacific:</u>                                                                          |                                                                        |                         |                         |                                                 |                                |                                |
| Bremonton, Wash.                                                                         | 5.18                                                                   | 5.20                    | 5.10                    | 19                                              | 20                             | 20                             |
| Seattle, Wash.                                                                           | 4/4.68                                                                 | 5.18                    | 5.13                    | 2/19                                            | 20                             | 20                             |
| Los Angeles, Calif.                                                                      | 3/4.87                                                                 | 5.28                    | 5.11                    | 20                                              | 21                             | 20                             |
| San Diego, Calif.                                                                        | 4.97                                                                   | -                       | -                       | 20 <sup>1</sup> / <sub>2</sub>                  | 21 <sup>1</sup> / <sub>2</sub> | 20 <sup>1</sup> / <sub>2</sub> |
| Santa Barbara, Calif.                                                                    | 4.88                                                                   | -                       | -                       | 20 <sup>1</sup> / <sub>2</sub>                  | 21 <sup>1</sup> / <sub>2</sub> | 20 <sup>1</sup> / <sub>2</sub> |
| 1/ All price changes in this area effective April 1. 2/ Effective March 18.              |                                                                        |                         |                         |                                                 |                                |                                |
| 3/ Effective April 1. 4/ Effective March 16. 5/ The higher price is for milk in          |                                                                        |                         |                         |                                                 |                                |                                |
| paper containers, not previously reported. 6/ Effective March 25. 7/ Effective March 23. |                                                                        |                         |                         |                                                 |                                |                                |
| 8/ Effective March 22.                                                                   |                                                                        |                         |                         |                                                 |                                |                                |

about 1 cent per quart in a number of Central and Northern California marketing areas effective April 16. Similar changes in minimum producer and resale prices in Southern California areas were made effective April 1. Current price in Los Angeles, San Diego, and Santa Barbara are shown in the tables.

Milk production on all United States farms in March totaled 9,558 million pounds, about 4 percent more than in March 1948. Production this year was greater than March of any of the prewar years, 1925 to 1941, but was below that for the month in the 1942-47 period when larger numbers of milk cows were on farms. Production per cow was the greatest for March on record. Generally mild weather in important Northern and Eastern dairy sections, early pastures in the South, continued heavy feeding of grains and other concentrates, a high percentage of cows in milk, and the effects of close culling all contributed to the record rate per cow. Of the 23 States for which monthly estimates of milk production are available, production was the highest on record for March in New Jersey, Pennsylvania, Virginia, North Carolina, South Carolina, and Tennessee. Production was above average in Wisconsin, Ohio, Michigan, and four other States, but was below average in ten States including Illinois, Minnesota, and Iowa. For the United States as a whole, daily production per capita in March was 2.08 pounds, slightly above the 2.03 pounds for March last year, but lower than for any other March since 1937.



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UNITED STATES DEPARTMENT OF AGRICULTURE  
BUREAU OF AGRICULTURAL ECONOMICS  
WASHINGTON, D. C.

May 16, 1949

FLUID MILK PRICES IN CITY MARKETS  
FOR MAY 1949

Fluid milk prices at retail and producer levels continued to decline in early May, the Bureau of Agricultural Economics reported today. Retail price reductions occurred in about one in every five markets reporting. Several of these markets, located chiefly in the East North Central States, reported the second successive reduction of one cent per quart in retail milk prices since March. No price reductions were reported from the New England or East South Central areas. Nearly half of all the reported retail price reductions occurred in the East North Central area. Reported reductions in producer prices occurred in about one in every six markets reporting, but prices to producers for May milk are as yet undetermined in several markets. Receipts of milk from regularly approved producers in thirty milk marketing areas under Federal Orders during March were 16.4 percent greater than in March 1948 and were 11.8 percent greater than in February 1949.

Retail prices of standard milk delivered to homes in 23 cities early in May averaged 20.0 cents per quart, two-tenths of a cent less than the April average in the same cities. This is one-half cent per quart lower than in May a year ago, the second time in eight years that the average retail price in these markets has been lower than in the same month a year earlier. The May average price was one and six-tenths cents per quart below the record high price of 21.6 cents per quart reached in the fall of 1948 and is the lowest for any month since December 1947. No price increases were reported from any market.

The milk dealers' average buying price for Class I milk of 3.5 percent butter-fat content early in May was \$4.58 per hundredweight, 9 cents below the revised average price for April and 45 cents per hundredweight below the average price in May 1948. The milk dealers' average buying price was lower than that of the same month a year ago for the fourth consecutive month, and the lowest since August 1947. Reductions in the average buying price from April ranged from twenty-three cents per hundredweight in the Pacific Coast area to two cents per hundredweight in the New England and West South Central areas. In the East North Central area, where reported reductions in producer prices were most frequent, the average dealers' buying price declined 18 cents per hundredweight from the April level. In the Middle Atlantic and East South Central areas, the May average buying price was the same as the average for April. In all areas except the Mountain area, prices received by producers were lower than a year ago. The declines ranged from nine cents per hundredweight in the South Atlantic area to 96 cents per hundredweight in the East North Central area, and 87 cents per hundredweight in the West North Central area. Milk dealers in city markets in the Mountain area reported an average buying price early in May, 34 cents per hundredweight higher than a year ago.

No price changes were reported from the New England area. In the Middle Atlantic area, the Schenectady, N. Y., market reported a reduction of one cent per quart in the retail price effective May 1. The producer price was not reported.

In the East North Central area, eleven markets reported a reduction of one cent per quart in the retail price and one market reported a reduction of two cents per quart. In four of these markets -- Cincinnati, Cleveland, Columbus, and Dayton -- the reductions in May followed similar one cent price reductions in April. The important Chicago market reported a reduction of one cent per quart at retail on April 15. The Class I price for May is 40 cents per hundredweight lower than

(Continued on page 9)

| MARKETS           | DEALERS' BUYING PRICES (F.O.B. CITY)             |                     |                                      |                                                   |                                             |                                              |                         |                        |                         |                         | SELLING PRICES 2/      |                        |                         |                         |                         |                         |                         |   |   |    | Fat test of milk most commonly sold by dealers Percent |         |  |
|-------------------|--------------------------------------------------|---------------------|--------------------------------------|---------------------------------------------------|---------------------------------------------|----------------------------------------------|-------------------------|------------------------|-------------------------|-------------------------|------------------------|------------------------|-------------------------|-------------------------|-------------------------|-------------------------|-------------------------|---|---|----|--------------------------------------------------------|---------|--|
|                   | Used for FLUID MILK 1/                           |                     |                                      |                                                   |                                             | Used for FLUID CREAM 3.5% fat basis per cwt. |                         |                        |                         |                         | WHOLESALE              |                        |                         |                         |                         | RETAIL                  |                         |   |   |    |                                                        |         |  |
|                   | Paid for milk of basic fat test per cwt. Dollars | Basic fat test Pct. | Allowance 1/10% butterfat test Cents | Paid for or adjusted to 3.5% fat per cwt. Dollars | FLUID CREAM 3.5% fat basis per cwt. Dollars | In bulk 5-20 gal. lots per gal. Cents        | Bottled per quart Cents | Delivered to homes     |                         | Stores                  |                        | Per single quart Cents | 4-qt. con-tainers Cents | 2-qt. con-tainers Cents | 4-qt. con-tainers Cents |                         |                         |   |   |    |                                                        |         |  |
|                   |                                                  |                     |                                      |                                                   |                                             |                                              |                         | Per single quart Cents | 2-qt. con-tainers Cents | 4-qt. con-tainers Cents | Per single quart Cents |                        |                         |                         |                         | 2-qt. con-tainers Cents | 4-qt. con-tainers Cents |   |   |    |                                                        |         |  |
| Alabama(S)        |                                                  |                     |                                      |                                                   |                                             |                                              |                         |                        |                         |                         |                        |                        |                         |                         |                         |                         |                         |   |   |    |                                                        |         |  |
| Birmingham        | 6.10                                             | 4                   | 5.0 est.                             | 5.85                                              | -                                           | -                                            | 20                      | 22                     | -                       | -                       | -                      | 22                     | -                       | -                       | -                       | -                       | -                       | - | - | -  | -                                                      | 3.8     |  |
| Mobile            | 6.25                                             | 4                   | 5.0                                  | 6.00                                              | -                                           | -                                            | 20                      | 22                     | -                       | -                       | -                      | 22                     | -                       | -                       | -                       | -                       | -                       | - | - | -  | -                                                      | 4.0     |  |
| Arizona           |                                                  |                     |                                      |                                                   |                                             |                                              |                         |                        |                         |                         |                        |                        |                         |                         |                         |                         |                         |   |   |    |                                                        |         |  |
| Phoenix           | D.R.                                             | -                   | 14.3                                 | 5.00                                              | -                                           | 63                                           | 17                      | 20                     | 37-38                   | -                       | 19-20                  | -                      | -                       | -                       | -                       | -                       | -                       | - | - | -  | -                                                      | 3.7     |  |
| Tucson            | -                                                | -                   | -                                    | -                                                 | -                                           | -                                            | 19                      | 21                     | 42                      | -                       | -                      | -                      | -                       | -                       | -                       | -                       | -                       | - | - | -  | -                                                      | 3.3-3.8 |  |
| Arkansas          |                                                  |                     |                                      |                                                   |                                             |                                              |                         |                        |                         |                         |                        |                        |                         |                         |                         |                         |                         |   |   |    |                                                        |         |  |
| Little Rock       | 4.95                                             | 4                   | 6.0                                  | 4.65                                              | -                                           | -                                            | 16½                     | 19                     | -                       | -                       | 19                     | -                      | -                       | -                       | -                       | -                       | -                       | - | - | -  | -                                                      | 4.0     |  |
| California(S)     |                                                  |                     |                                      |                                                   |                                             |                                              |                         |                        |                         |                         |                        |                        |                         |                         |                         |                         |                         |   |   |    |                                                        |         |  |
| Fresno            | 4.67                                             | 3.8                 | 11.0                                 | 4.34                                              | -                                           | 60-61                                        | 16½                     | 19½                    | -                       | -                       | 19½                    | -                      | -                       | -                       | -                       | 18½                     | -                       | - | - | -  | -                                                      | 3.65    |  |
| Los Angeles       | 5.23                                             | 3.8                 | 12.0                                 | 4.87                                              | 4.87                                        | 60-61                                        | 16½                     | 20                     | 40                      | -                       | 19                     | -                      | -                       | -                       | -                       | 19                      | -                       | - | - | 38 | -                                                      | 3.5     |  |
| Sacramento        | 4.67                                             | 3.8                 | 11.0                                 | 4.34                                              | -                                           | 59                                           | 16                      | 19                     | -                       | -                       | 16                     | -                      | -                       | -                       | -                       | 18                      | -                       | - | - | -  | -                                                      | 3.7     |  |
| San Diego         | 5.33                                             | 3.8                 | 12.0                                 | 4.97                                              | -                                           | -                                            | -                       | 20½                    | -                       | -                       | -                      | -                      | -                       | -                       | -                       | 19½                     | -                       | - | - | -  | -                                                      | 3.66    |  |
| San Francisco     | 4.86                                             | 3.8                 | 11.0                                 | 4.53                                              | -                                           | -                                            | -                       | 19½                    | -                       | -                       | -                      | -                      | -                       | -                       | -                       | 18½                     | -                       | - | - | -  | -                                                      | 3.66    |  |
| Santa Barbara     | 5.24                                             | 3.8                 | 12.0                                 | 4.88                                              | -                                           | 63-64                                        | 17½                     | 20½                    | -                       | -                       | -                      | -                      | -                       | -                       | -                       | 19½                     | -                       | - | - | -  | -                                                      | 3.66    |  |
| Colorado          |                                                  |                     |                                      |                                                   |                                             |                                              |                         |                        |                         |                         |                        |                        |                         |                         |                         |                         |                         |   |   |    |                                                        |         |  |
| Denver            | D.R.                                             | -                   | 14.1                                 | 4.94                                              | 4.56                                        | 66                                           | 17                      | 20                     | 39                      | -                       | 19                     | -                      | -                       | -                       | -                       | 19                      | -                       | - | - | 38 | -                                                      | 3.6     |  |
| Pueblo            | D.R.                                             | -                   | 14.15                                | 4.95                                              | -                                           | -                                            | -                       | 20                     | -                       | -                       | -                      | -                      | -                       | -                       | -                       | 19-20                   | -                       | - | - | -  | -                                                      | -       |  |
| Connecticut(S)    |                                                  |                     |                                      |                                                   |                                             |                                              |                         |                        |                         |                         |                        |                        |                         |                         |                         |                         |                         |   |   |    |                                                        |         |  |
| Hartford          | 6.52                                             | 3.7                 | 7.0                                  | 6.38                                              | 3/2.67                                      | -                                            | 19½                     | 22½                    | -                       | -                       | 22½                    | -                      | -                       | -                       | -                       | 22½                     | -                       | - | - | -  | -                                                      | 3.7-3.9 |  |
| Dist. of Columbia |                                                  |                     |                                      |                                                   |                                             |                                              |                         |                        |                         |                         |                        |                        |                         |                         |                         |                         |                         |   |   |    |                                                        |         |  |
| Washington        | 5.94                                             | 4                   | 6.0                                  | 5.64                                              | -                                           | 65                                           | 17½                     | 18-20                  | -                       | -                       | 18-20                  | -                      | -                       | -                       | -                       | 17-20                   | -                       | - | - | -  | -                                                      | 3.8-4.1 |  |
| Florida(S)        |                                                  |                     |                                      |                                                   |                                             |                                              |                         |                        |                         |                         |                        |                        |                         |                         |                         |                         |                         |   |   |    |                                                        |         |  |
| Jacksonville      | 6.84                                             | -                   | -                                    | 6.84                                              | -                                           | 86                                           | 23                      | 25                     | -                       | -                       | 25                     | -                      | -                       | -                       | -                       | 25                      | -                       | - | - | -  | -                                                      | -       |  |
| Miami             | 7.442                                            | 4                   | 5.8                                  | 7.15                                              | 4.36                                        | 92                                           | 24                      | 26                     | -                       | -                       | 26                     | -                      | -                       | -                       | -                       | 26                      | -                       | - | - | -  | -                                                      | 4.0     |  |
| Georgia(S)        |                                                  |                     |                                      |                                                   |                                             |                                              |                         |                        |                         |                         |                        |                        |                         |                         |                         |                         |                         |   |   |    |                                                        |         |  |
| Atlanta           | 6.06                                             | 4                   | 6.0                                  | 5.76                                              | -                                           | -                                            | 19                      | 22                     | -                       | -                       | 22                     | -                      | -                       | -                       | -                       | 22                      | -                       | - | - | -  | -                                                      | -       |  |
| Savannah          | 6.74                                             | 4.3                 | 6.0                                  | 6.26                                              | -                                           | -                                            | 22                      | 24                     | -                       | -                       | 24                     | -                      | -                       | -                       | -                       | 24                      | -                       | - | - | -  | -                                                      | -       |  |
| Idaho             |                                                  |                     |                                      |                                                   |                                             |                                              |                         |                        |                         |                         |                        |                        |                         |                         |                         |                         |                         |   |   |    |                                                        |         |  |
| Boise             | D.R.                                             | -                   | 10.5                                 | 3.68                                              | -                                           | 59                                           | 16                      | 18                     | 34                      | -                       | 18                     | -                      | -                       | -                       | -                       | 13                      | -                       | - | - | 34 | -                                                      | 3.5-4.0 |  |
| Illinois          |                                                  |                     |                                      |                                                   |                                             |                                              |                         |                        |                         |                         |                        |                        |                         |                         |                         |                         |                         |   |   |    |                                                        |         |  |
| Chicago(F)        | 3.351                                            | 3.5                 | -                                    | 3.35                                              | 3.15                                        | 58                                           | 15-16½                  | 19½                    | 38                      | -                       | 19½                    | -                      | -                       | -                       | -                       | 17½                     | -                       | - | - | 33 | -                                                      | 3.5     |  |
| Springfield       | 3.50                                             | 4                   | 6.0                                  | 3.20                                              | -                                           | 56                                           | 16½                     | 19                     | -                       | -                       | 19                     | -                      | -                       | -                       | -                       | 18-19                   | -                       | - | - | -  | -                                                      | 3.5     |  |
| Indiana           |                                                  |                     |                                      |                                                   |                                             |                                              |                         |                        |                         |                         |                        |                        |                         |                         |                         |                         |                         |   |   |    |                                                        |         |  |
| Evansville        | D.R.                                             | -                   | 13.55                                | 4.74                                              | 4.57                                        | -                                            | 18                      | 20                     | -                       | -                       | 20                     | -                      | -                       | -                       | -                       | 20                      | -                       | - | - | -  | -                                                      | 3.8     |  |
| Ft. Wayne(F)      |                                                  | -                   | Not determined                       | -                                                 | -                                           | 62                                           | 15½                     | 18                     | -                       | -                       | 15½                    | -                      | -                       | -                       | -                       | 17-18                   | -                       | - | - | -  | -                                                      | 3.7     |  |
| Gary              | -                                                | -                   | -                                    | -                                                 | -                                           | 58                                           | 15                      | 18½                    | 35                      | -                       | 18½                    | -                      | -                       | -                       | -                       | 18½                     | -                       | - | - | 35 | -                                                      | 3.5     |  |



[illegible]

| MARKETS          | DEALERS' BUYING PRICES (F.O.B. CITY) |                                                   |                     |                                                  | SELLING PRICES 2/                       |                         |                                                             |               |                                |           |                         |  |  |  | Fat test of milk most commonly sold by dealers Percent |         |
|------------------|--------------------------------------|---------------------------------------------------|---------------------|--------------------------------------------------|-----------------------------------------|-------------------------|-------------------------------------------------------------|---------------|--------------------------------|-----------|-------------------------|--|--|--|--------------------------------------------------------|---------|
|                  | Used for FLUID MILK 1/               |                                                   | Basic fat test Pct. | Paid for milk of basic fat test per cwt. Dollars | WHOLESALE                               |                         | RETAIL                                                      |               |                                |           |                         |  |  |  |                                                        |         |
|                  | Allowance 1/10% butterfat Cents      | Paid for or adjusted to 3.5% fat per cwt. Dollars |                     |                                                  | In bulk 5-20 gal. lots per gal. Dollars | Bottled per quart Cents | Delivered to homes 2-qt. con-tainers Per single quart Cents |               | Stores 2-qt. con-tainers Cents |           | 4-qt. con-tainers Cents |  |  |  |                                                        |         |
|                  |                                      |                                                   |                     |                                                  |                                         |                         |                                                             |               |                                |           |                         |  |  |  |                                                        |         |
| New York         |                                      |                                                   |                     |                                                  |                                         |                         |                                                             |               |                                |           |                         |  |  |  |                                                        |         |
| Albany           |                                      |                                                   |                     |                                                  |                                         |                         |                                                             |               |                                |           |                         |  |  |  |                                                        |         |
| Buffalo (S)      | 5.40                                 | Not determined                                    | 3.5                 |                                                  |                                         |                         |                                                             |               |                                |           |                         |  |  |  |                                                        |         |
| New York (F&S)   | 10/5.64-5.83                         | 7.0                                               | 3.5                 |                                                  | 5.40                                    | 9/3.85                  | 70-72                                                       | 19            | 21                             | 3/21-22   |                         |  |  |  |                                                        | 3.6     |
| Rochester (S)    | 5.40                                 | 4.0                                               | 3.5                 |                                                  | 5.64-5.88                               |                         | 72                                                          | 18 1/2        | 23                             |           |                         |  |  |  |                                                        | 3.6-3.9 |
| Schenectady      |                                      | 7.0                                               |                     |                                                  | 5.40                                    | 9/3.35                  | 70                                                          | 18            | 21                             | 3/20-21   |                         |  |  |  |                                                        | 3.65    |
| North Carolina   |                                      |                                                   |                     |                                                  |                                         |                         | 66                                                          | 17 1/2        | 20                             |           |                         |  |  |  |                                                        |         |
| Durham           | 5.75                                 | 5.0                                               | 4                   |                                                  | 5.50                                    |                         | 70                                                          | 20            | 22                             | 22        |                         |  |  |  |                                                        | 4.0     |
| Winston-Salem    | 11/6.10                              | 5.0                                               | 4                   |                                                  | 5.85                                    |                         | 75                                                          | 20            | 22                             |           |                         |  |  |  |                                                        | 3.8     |
| North Dakota     |                                      |                                                   |                     |                                                  |                                         |                         |                                                             |               |                                |           |                         |  |  |  |                                                        |         |
| Fargo            | D.R.                                 | 10.25                                             |                     |                                                  | 3.59                                    |                         | 54                                                          | 15            | 17                             | 17        |                         |  |  |  |                                                        | 3.5-3.8 |
| Grand Forks      | D.R.                                 | 10.0                                              |                     |                                                  | 3.50                                    | 2.93                    | 56                                                          | 15            | 17                             |           |                         |  |  |  |                                                        | 3.5     |
| Ohio             |                                      |                                                   |                     |                                                  |                                         |                         |                                                             |               |                                |           |                         |  |  |  |                                                        |         |
| Akron            | 3.85                                 | 6.5                                               | 3.5                 |                                                  | 3.85                                    | 3.70                    |                                                             | 13 1/2        | 16                             | 15        |                         |  |  |  |                                                        | 3.7     |
| Canton           | 12/4.40                              | 6.5                                               | 3.5                 |                                                  | 4.40                                    | 4.00                    |                                                             | 15            | 18                             | 17        |                         |  |  |  |                                                        | 3.5     |
| Cincinnati (F)   |                                      | Not determined                                    |                     |                                                  |                                         |                         | 60                                                          | 15            | 18                             | 18        |                         |  |  |  |                                                        | 3.7     |
| Cleveland (F)    | 3.661                                | 7.2                                               | 3.5                 |                                                  | 3.66                                    |                         | 56                                                          | 14            | 17                             | 16        |                         |  |  |  |                                                        | 3.5     |
| Columbus (F)     |                                      | Not determined                                    |                     |                                                  |                                         |                         | 53-55                                                       | 15            | 17                             | 17        |                         |  |  |  |                                                        | 3.8     |
| Dayton (F)       |                                      | Not determined                                    |                     |                                                  |                                         |                         | 50                                                          | 16            | 18                             | 18        |                         |  |  |  |                                                        | 3.8     |
| Toledo (F)       |                                      | Not determined                                    |                     |                                                  |                                         |                         | 62                                                          | 16 1/2        | 19                             | 19        |                         |  |  |  |                                                        | 3.6     |
| Oklahoma         |                                      |                                                   |                     |                                                  |                                         |                         |                                                             |               |                                |           |                         |  |  |  |                                                        |         |
| Oklahoma City    | 5.00                                 | 7.0                                               | 4                   |                                                  | 4.65                                    |                         | 68                                                          | 17 1/2-18 1/2 | 20                             | 3/19-21   |                         |  |  |  |                                                        | 3.7     |
| Tulsa            | 4.80                                 | 10.0                                              | 4                   |                                                  | 4.30                                    | 4.30                    | 68                                                          | 17            | 19 1/2                         | 18 1/2-20 |                         |  |  |  |                                                        | 3.6     |
| Oregon (S)       |                                      |                                                   |                     |                                                  |                                         |                         |                                                             |               |                                |           |                         |  |  |  |                                                        |         |
| Klamath Falls    | 13/                                  | 11.5                                              |                     |                                                  | 5.42                                    |                         |                                                             |               |                                |           |                         |  |  |  |                                                        |         |
| Portland         | 13/                                  | 11.6                                              |                     |                                                  | 5.64                                    |                         | 74                                                          | 18 1/2        | 20 1/2                         | 20 1/2    |                         |  |  |  |                                                        | 3.2-3.6 |
| Pennsylvania (S) |                                      |                                                   |                     |                                                  |                                         |                         |                                                             |               |                                |           |                         |  |  |  |                                                        |         |
| Johnstown        | 14/5.25                              | 6.0                                               | 4                   |                                                  | 4.95                                    |                         |                                                             |               |                                |           |                         |  |  |  |                                                        |         |
| McKeesport       | 5.43                                 | 5.0                                               | 4                   |                                                  | 5.18                                    | 4.10                    | 74                                                          | 19            | 20 1/2                         | 20 1/2    |                         |  |  |  |                                                        | 3.8     |
| Philadelphia (F) | 5.50                                 | 7.0                                               | 4                   |                                                  | 5.15                                    |                         | 70-71                                                       | 17 3/4        | 20                             | 19        |                         |  |  |  |                                                        | 3.6     |
| Pittsburgh       | 5.43                                 | 5.0                                               | 4                   |                                                  | 5.18                                    | 4.10                    |                                                             | 19            | 20 1/2                         | 20 1/2    |                         |  |  |  |                                                        | 3.7-4.0 |
| Rhode Island (S) |                                      |                                                   |                     |                                                  |                                         |                         |                                                             |               |                                |           |                         |  |  |  |                                                        |         |
| Providence       | 6.01                                 | 7.3 est.                                          | 3.7                 |                                                  | 5.86                                    | 3/2.70                  | 70                                                          | 18 1/2        | 21 1/2                         | 20 1/2    |                         |  |  |  |                                                        | 3.7     |
| South Carolina   |                                      | Flat                                              |                     |                                                  | 6.28                                    |                         | 74-76                                                       | 19 1/2        | 22                             | 22        |                         |  |  |  |                                                        | 4.0     |
| Charleston       | 6.28                                 |                                                   |                     |                                                  |                                         |                         |                                                             |               |                                |           |                         |  |  |  |                                                        |         |
| South Dakota     |                                      |                                                   |                     |                                                  |                                         |                         |                                                             |               |                                |           |                         |  |  |  |                                                        |         |
| Sioux Falls      | 4.40                                 | 6.0                                               | 3.5                 |                                                  | 4.40                                    | 4.00                    | 52                                                          | 16            | 18                             | 17-18     |                         |  |  |  |                                                        | 3.6     |



| Page 5             |           |     |                |           |           |       |                     |         |    |   |         |       |     |     |
|--------------------|-----------|-----|----------------|-----------|-----------|-------|---------------------|---------|----|---|---------|-------|-----|-----|
| Tennessee          | 5.00      | 4   | 7.0            | 4.65      | 4.35      | -     | 17                  | 8/19-20 | 36 | - | 8/19-20 | 36    | -   | 3.8 |
| Knoxville          | 5.12      | 4   | 7.0            | 4.77      | -         | 55-60 | 15 $\frac{1}{2}$    | 18      | -  | - | 18      | -     | 4.0 |     |
| Memphis            |           |     | Not determined |           |           | 56    | 16                  | 12      | -  | - | 17-18   | -     | 3.8 |     |
| Nashville(F)       |           |     |                |           |           |       |                     |         |    |   |         |       |     |     |
| Texas              |           |     |                |           |           |       |                     |         |    |   |         |       |     |     |
| Dallas             | 5.60      | 4   | 7.0            | 5.25      | 5.25      | 70    | 18-18 $\frac{1}{2}$ | 21      | 41 | - | 20-21   | 40-41 | -   | 3.7 |
| El Paso            | 6.75      | 4   | 5.0            | 6.50      | 6.50      | -     | 21 $\frac{1}{2}$    | 24      | -  | - | 24      | -     | -   | 3.7 |
| Galveston          | 6.30      | 4   | 8.0            | 6.40      | 6.40      | 75    | 20                  | 8/24-25 | 44 | - | 8/23-24 | 43    | -   | 4.0 |
| Houston            | 6.80      | 4   | 7.0            | 6.45      | -         | -     | 20                  | 23      | 44 | - | -       | -     | -   | -   |
| Utah               |           |     |                |           |           |       |                     |         |    |   |         |       |     |     |
| Salt Lake City     | 5.005     | 3.5 | 7.5            | 5.00      | -         | 63    | 16                  | 19      | 38 | - | 18      | 36    | -   | 3.5 |
| Vermont(S)         |           |     |                |           |           |       |                     |         |    |   |         |       |     |     |
| Bellows Falls      | 4.55 est. | 3.7 | 7.4 est.       | 4.40 est. | 4.40 est. | 64    | 17                  | 19      | -  | - | 19      | -     | -   | 4.0 |
| Virginia           |           |     |                |           |           |       |                     |         |    |   |         |       |     |     |
| Richmond           | 5.80      | 3.7 | 5.5            | 5.67      | 3.86      | 70    | 20                  | 21      | -  | - | 21      | -     | -   | 3.7 |
| Washington         |           |     |                |           |           |       |                     |         |    |   |         |       |     |     |
| Bremerton          | 15/4.75   | 4   | 8.5            | 4.32      | 4.32      | 62    | 16 $\frac{1}{2}$    | 18      | -  | - | 17-18   | -     | -   | 3.6 |
| Seattle            | 4.75      | 4   | 8.5            | 4.32      | 4.32      | 62    | 15 $\frac{1}{2}$    | 5/18    | -  | - | 17      | -     | -   | 3.5 |
| Spokane            |           |     |                |           |           | 66    | 17 $\frac{1}{2}$    | 20      | -  | - | 20      | -     | -   | 3.6 |
| West Virginia      |           |     |                |           |           |       |                     |         |    |   |         |       |     |     |
| Charleston         | 5.10      | 3.5 | 6.0            | 5.10      | 4.20      | -     | 18 $\frac{1}{2}$    | 21      | -  | - | 21      | -     | -   | 3.8 |
| Huntington, W. Va. |           |     |                |           |           | -     | 17 $\frac{1}{2}$    | 20      | -  | - | 20      | -     | -   | 4.0 |
| Wheeling           | 5.15      | 4   | Not determined | 4.85      | 3.95      | -     | 17 $\frac{1}{2}$    | 20      | -  | - | 20      | -     | -   | 4.0 |
| Wisconsin          |           |     |                |           |           |       |                     |         |    |   |         |       |     |     |
| Beloit             | 3.57      | 3.5 | 7.1            | 3.57      | 3.27      | 56    | 14 $\frac{1}{2}$    | 17      | -  | - | -       | -     | -   | 3.7 |
| Kenosha            | 3.39      | 3.5 | 5.0            | 3.39      | -         | 62    | 15 $\frac{1}{2}$    | 18      | -  | - | 18      | -     | -   | 3.5 |
| Madison            | 3.60      | 3.5 | 6.0            | 3.60      | 3.30      | 54    | 13 $\frac{1}{2}$    | 16      | -  | - | 16      | -     | -   | 3.5 |
| Milwaukee          |           |     | Not determined |           |           | 56    | 14 $\frac{1}{2}$    | 17      | 33 | - | 16-17   | 31-33 | -   | 3.5 |
| Racine             |           |     | Not determined |           |           | 56    | 14 $\frac{1}{2}$    | 17      | 33 | - | 17      | 33    | -   | 3.6 |
| Wyoming            |           |     |                |           |           |       |                     |         |    |   |         |       |     |     |
| Cheyenne           |           |     |                |           |           | 60    | 16 $\frac{1}{2}$    | 19      | -  | - | 19      | -     | -   | 3.5 |

(S) Under State Control Board. Where only State is marked, all cities shown are under State Control Board. (F) Under Federal Control. The prices listed are the latest prices reported to the Bureau up to and including the tenth of the month.

D.R. Indicates that payment is made in direct ratio to butterfat content. ✓ Buying prices f.o.b. city for milk used in fluid form for city distribution; either (a) prices paid for Class I milk, (b) paid for base amounts from individual producers.

2/ Selling prices are for that quality of milk commonly sold in specified markets. 3/ April price. 4/ Federal Order minimum price.

11/ Reported as tentative. 12/ April Class prices reported last month were changed by negotiation and were the same as the May prices. 1/ Topoka, price for April was \$3,949 not \$4,009 as shown last month. 5/ 1¢ per quart discount for purchase of 80 quarts or more per month in Duluth, and for 50 quarts in Seattle. 6/ 2¢ per quart discount for each additional quart on the same delivery. 7/ Combin price for milk used as fluid milk and fluid cream. 3/ The higher price is for milk in paper containers. 9/ Does not include skim milk differential which was 26.2¢ for April. 10/ 200-mile zone price +31.2¢ to 36¢ freight +30¢ to 50¢ country station handling charge.

April 1949 Prices (not available when the April report was published)

| MARKETS             | DEALERS' BUYING PRICES (F.O.B. CITY)             |                     |                                   |                                                   | WHOLESALE                             |                         |                                                      |                        | RETAIL                  |                        |                         |                         |        |    | Fat test of milk most commonly sold by dealers Percent |
|---------------------|--------------------------------------------------|---------------------|-----------------------------------|---------------------------------------------------|---------------------------------------|-------------------------|------------------------------------------------------|------------------------|-------------------------|------------------------|-------------------------|-------------------------|--------|----|--------------------------------------------------------|
|                     | Used for FLUID MILK                              |                     |                                   |                                                   | In bulk 5-20 gal. lots per gal. Cents | Bottled per quart Cents | Delivered to homes                                   |                        | Stores                  |                        | 4-qt. can-tainers Cents |                         |        |    |                                                        |
|                     | Paid for milk of basic fat test per cwt. Dollars | Basic fat test Pct. | Allow-ance 1/10% butter-fat Cents | Paid for or adjusted to 3.5% fat per cwt. Dollars |                                       |                         | Used for FLUID CREAM 3.5% fat basis per cwt. Dollars | Per single quart Cents | 2-qt. con-tainers Cents | Per single quart Cents |                         | 2-qt. con-tainers Cents |        |    |                                                        |
| Alton, Ill.         | 3.54                                             | 3.5                 | 8.4                               | 3.54                                              | 3.39                                  | -                       | 17                                                   | 19                     | -                       | -                      | -                       | -                       | 19     | -  | 4.0                                                    |
| Rock Island, Ill.   | 3.754                                            | 4                   | 7.7                               | 3.37                                              | 3.13                                  | 53                      | 15                                                   | 18                     | -                       | -                      | -                       | -                       | 17 1/2 | -  | -                                                      |
| Fort Wayne, Ind.    | 1/3.627                                          | 3.5                 | 7.1                               | 3.63                                              | 3.63                                  | 62                      | 15 1/2                                               | 18                     | -                       | -                      | -                       | -                       | 17-18  | -  | 3.6                                                    |
| South Bend, Ind.    | 3.73                                             | 3.5                 | 8.5                               | 3.73                                              | 3.73                                  | -                       | 16 1/2                                               | 19                     | 37                      | 72                     | -                       | -                       | 18-19  | -  | -                                                      |
| Sioux City, Iowa    | 2/3.949                                          | 3.8                 | 7.1                               | 3.74                                              | 3.49                                  | -                       | 17 1/2                                               | 18                     | -                       | -                      | -                       | -                       | 18     | -  | 3.3-3.6                                                |
| Topeka, Kan.        | 3/4.40                                           | 3.8                 | 7.1                               | 4.19                                              | 2/3.64                                | -                       | 17 1/2                                               | 20                     | -                       | -                      | -                       | -                       | 18 1/2 | -  | -                                                      |
| Wichita, Kan.       | 4.203                                            | 3.8                 | 7.7                               | 3.97                                              | 3.43                                  | -                       | -                                                    | 20                     | -                       | -                      | -                       | -                       | 19-20  | -  | 3.6                                                    |
| Louisville, Ky.     | 3.90                                             | 4                   | 7.1                               | 3.54                                              | 2.90                                  | -                       | -                                                    | 21                     | -                       | -                      | -                       | -                       | 21     | -  | 3.8                                                    |
| Paducah, Ky.        | 5.56                                             | 4                   | 9.6                               | 5.08                                              | 3.26                                  | 72                      | 19                                                   | 22                     | -                       | -                      | -                       | -                       | 21     | -  | -                                                      |
| New Orleans, La.    | 3.459                                            | 3.5                 | 7.5                               | 3.46                                              | 2.96                                  | 55                      | 15                                                   | 18                     | -                       | -                      | -                       | -                       | 14-17  | -  | 4.0                                                    |
| Minneapolis, Minn.  | 3.459                                            | 3.5                 | 7.5                               | 3.46                                              | 2.96                                  | 56                      | 14 1/2                                               | 17                     | -                       | -                      | -                       | -                       | 14-17  | -  | 3.5                                                    |
| St. Paul, Minn.     | 4.099                                            | 3.8                 | 7.1                               | 3.89                                              | 3.64                                  | 53                      | 15 1/2                                               | 18                     | -                       | -                      | -                       | -                       | 16-18  | -  | 3.5                                                    |
| Kansas City, Mo.    | 3.761                                            | 3.5                 | 7.1                               | 3.76                                              | 3.06                                  | 62-64                   | 15 1/2                                               | 19                     | 38                      | 76                     | -                       | -                       | 19     | 76 | 3.3-3.8                                                |
| St. Louis, Mo.      | 3/3.89                                           | 3.8                 | 8.0                               | 3.65                                              | 3/3.65                                | 60                      | 15                                                   | 18                     | 35                      | -                      | -                       | -                       | 17     | 34 | 3.5                                                    |
| Omaha, Nebr.        | D.R.                                             | -                   | 17.5                              | 6.12                                              | -                                     | 75                      | 19 1/2                                               | 22                     | -                       | -                      | -                       | -                       | 22     | -  | 3.3-3.8                                                |
| Albuquerque, N.Mex. | (1-15) 5.60                                      | 3.5                 | 5.4                               | 5.60                                              | 3.63                                  | 74-76                   | 20                                                   | 22                     | -                       | -                      | -                       | -                       | 22-23  | -  | 3.6                                                    |
| Albany, N.Y. 4/     | (16-31) 5.20                                     | 3.5                 | 5.4                               | 5.20                                              | 3.63                                  | 70-72                   | 19                                                   | 5/21                   | -                       | -                      | -                       | -                       | 21-22  | -  | -                                                      |
| Albany, N.Y.        | D.R.                                             | -                   | 11.0                              | 3.85                                              | -                                     | 53                      | 15                                                   | 17                     | -                       | -                      | -                       | -                       | 17     | -  | 3.5                                                    |
| Grand Forks, N.D.   | 4.265                                            | 4                   | 7.1                               | 3.91                                              | 3.46                                  | 64                      | 16 1/2                                               | 19                     | -                       | -                      | -                       | -                       | 19     | -  | 3.7                                                    |
| Cincinnati, Ohio    | 3.663                                            | 3.5                 | 7.5                               | 3.66                                              | 3.41                                  | 57                      | 16                                                   | 18                     | -                       | -                      | -                       | -                       | 18     | -  | 3.8                                                    |
| Columbus, Ohio      | 3.558                                            | 3.5                 | 7.9                               | 3.56                                              | 3.26                                  | 64                      | 17                                                   | 19                     | -                       | -                      | -                       | -                       | 19     | -  | 3.8                                                    |
| Dayton, Ohio        | 6/3.861                                          | 3.5                 | 7.7                               | 3.86                                              | 3.16                                  | 62                      | 16 1/2                                               | 19                     | -                       | -                      | -                       | -                       | 19     | -  | 3.6                                                    |
| Toledo, Ohio        | 4.011                                            | 3.5                 | 8.1                               | 4.01                                              | 3.71                                  | -                       | -                                                    | -                      | -                       | -                      | -                       | -                       | -      | -  | -                                                      |
| Huntington, W.Va.   | 4.53                                             | 4                   | 8.3                               | 4.12                                              | 3.63                                  | 53                      | -                                                    | 18                     | -                       | -                      | -                       | -                       | 17-18  | -  | 3.8                                                    |
| Nashville, Tenn.    | 3.27                                             | 3.5                 | -                                 | 3.27                                              | -                                     | 60                      | 15                                                   | 17                     | -                       | 60                     | -                       | -                       | 17     | 60 | 4.0                                                    |
| Oshkosh, Wis. 4/    |                                                  |                     |                                   |                                                   |                                       |                         |                                                      |                        |                         |                        |                         |                         |        |    |                                                        |

1/ The dealers' buying prices for February and March were \$3.95 and \$3.71, respectively, not in reverse order as shown in the April report.

2/ Federal Order minimum price. A 13¢ premium paid over the blend price in Topoka.

3/ Includes premium. 4/ All prices for March.

5/ Effective March 18.

6/ Includes a 10¢ premium paid on Class I milk for April. The March price was \$4.43 including premium.



DEALERS' BUYING PRICES FOR STANDARD GRADE MILK  
USED FOR CITY DISTRIBUTION AS MILK AND CREAM (3.5% BUTTERFAT BASIS)  
PER HUNDREDWEIGHT

(a) By geographic divisions, for delivery F.O.B. local shipping point or country plant, May 1949 with comparisons 1/

| Division      | May 1949 |           |         | Prices compared for same markets |                 |                 |                 |
|---------------|----------|-----------|---------|----------------------------------|-----------------|-----------------|-----------------|
|               | Markets  | Range     | Average | Markets                          | May 1949        | Apr. 1949       | May 1948        |
|               | Number   | Dollars   | Dollars | Number                           | average Dollars | average Dollars | average Dollars |
| New England   | 15       | 4.40-6.15 | 5.39    | 15                               | 5.39            | *5.41           | 5.67            |
| Middle Atl'c. | 13       | 4.33-5.40 | 4.90    | 13                               | 4.90            | 4.90            | 5.05            |
| E.N.Central   | 24       | 3.19-4.86 | 3.67    | 24                               | 3.67            | *3.85           | 4.63            |
| W.N.Central   | 19       | 3.05-4.50 | 3.65    | 19                               | 3.65            | *3.74           | 4.52            |
| S. Atlantic   | 20       | 3.90-7.15 | 5.54    | 20                               | 5.54            | *5.63           | 5.63            |
| E.S.Central   | 8        | 3.30-5.80 | 4.38    | 8                                | 4.38            | *4.38           | 5.14            |
| W.S.Central   | 8        | 4.10-6.20 | 5.06    | 8                                | 5.06            | *5.08           | 5.20            |
| Mountain      | 9        | 3.56-5.87 | 4.78    | 9                                | 4.78            | *4.82           | 4.44            |
| Pacific       | 10       | 4.12-5.34 | 4.56    | 10                               | 4.56            | 4.79            | 4.92            |
| UNITED STATES | 126      | 3.05-7.15 | 4.58    | 126                              | 4.58            | *4.67           | 5.03            |

\* Revised.

(b) By cities where part of milk is purchased through country stations  
May 1949

| City              | Buying price for raw milk<br>(3.5% butterfat basis) |                     | Freight zone or rate<br>per cwt. to which<br>country station<br>prices apply |
|-------------------|-----------------------------------------------------|---------------------|------------------------------------------------------------------------------|
|                   | F.O.B. City                                         | At country          |                                                                              |
|                   | per cwt.<br>Dollars                                 | per cwt.<br>Dollars |                                                                              |
| Boston, Mass.     | 2/5.59                                              | 5.07                | 191-210 mile zone                                                            |
| New York, N. Y.   | 3/5.64-5.88                                         | 5.02                | 201-210 mile zone (31 $\frac{1}{2}$ ¢ rate)                                  |
| Philadelphia, Pa. | 2/5.15                                              | 4.81                | 61-70 mile zone                                                              |
| Pittsburgh, Pa.   | 5.18                                                | 4.86                | All beyond 65 miles                                                          |
| Baltimore, Md.    | 5.31                                                | 5.00                | All beyond 20 miles                                                          |
| Washington, D. C. | 5.64                                                | 5.46                | All beyond 35 miles                                                          |
| Birmingham, Ala.  | 2/5.85                                              | 5.35                | 35¢ rate                                                                     |

1/ Includes Class I prices, base or basic prices, and flat prices where effective.

2/ Adjusted to 3.5% basis by use of estimated butterfat differential.

3/ 200-mile zone price +31 $\frac{1}{2}$ ¢ to 36¢ freight +30¢ to 50¢ country station handling charges.





## NET PRICES PAID MEMBERS OF PRODUCERS' ASSOCIATIONS 1/

| City                | Net         |        |           | City               | Net      |        |           |
|---------------------|-------------|--------|-----------|--------------------|----------|--------|-----------|
|                     | blended     | prices | Dealers'  |                    | blended  | prices | Dealers'  |
|                     | paid        | Month  | buying    |                    | paid     | Month  | buying    |
|                     | for 3.5%    |        | prices    |                    | for 3.5% |        | prices    |
|                     | milk        |        | for Class |                    | milk     |        | for Class |
|                     | per cwt.    |        | I milk    |                    | per cwt. |        | I milk    |
|                     | 2/          |        | per cwt.  |                    | 2/       |        | per cwt.  |
|                     | Dollars     |        | Dollars   |                    | Dollars  |        | Dollars   |
| Denver, Colo.       | 4.38(1-15)  | Mar.   | 4.94      | Akron, Ohio        | 4.01     | Mar.   | 4.70      |
| Hartford, New Haven |             |        |           | Canton, Ohio       | 4.10     | Mar.   | 4.60      |
| Bridgeport, Conn.   | 5.79        | Mar.   | 6.38      | Cincinnati, Ohio   | 3.81     | Mar.   | 4.23      |
| Washington, D. C.   | 5.67        | Mar.   | 6.13      | Cleveland, Ohio    | 4.16     | Mar.   | 4.58      |
| Chicago, Ill.       | 3/3.38      | Mar.   | 3.75      | Columbus, Ohio     | 3.85     | Mar.   | 3.95      |
| Evansville, Ind.    | 5.08        | Mar.   | 4.74      | Dayton, Ohio       | 3.78     | Mar.   | 3.93      |
| Louisville, Ky.     | 6/3.20      | Apr.   | 3.97      | Toledo, Ohio       | 7/4.18   | Mar.   | 3.79      |
| Baltimore, Md.      | 5.55        | Mar.   | 5.75      | Philadelphia, Pa.  | 5.05     | Mar.   | 5.52      |
| Boston, Mass.       | 4/4.36      | Mar.   | 5.49      | Pittsburgh, Pa.    | 4.85     | Mar.   | 5.73      |
| Detroit, Mich.      | -           | Mar.   | 5.16      | Providence, R. I.  | 6.17     | Mar.   | 6.29      |
| St. Paul and Minn.  |             |        |           | Richmond, Va.      | 6.30     | Mar.   | 6.43      |
| Minneapolis, Minn.  | 3.18        | Apr.   | 3.46      | Seattle, Wash.     | 4.54     | Mar.   | 5.13      |
| St. Louis, Mo.      | -           | Mar.   | 4.21      | Charleston, W. Va. | 5.48     | Mar.   | 5.50      |
| New York, N. Y.     | 5/4.17-4.25 | Mar.   | 5.46      | Milwaukee, Wis.    | -        | Apr.   | 3.95      |

- 1/ Net prices reported paid to members of producers' associations supplying the cities listed. Dealers' buying prices for such cities are usually specified in two or more classes: Class I or milk for fluid consumption, Class II or milk from which cream is obtained for fluid consumption as cream and one or more other classes covering milk used in the production of various manufactured dairy products. In some cities a base and surplus plan is used in conjunction with the classified price system. 2/ F.O.B. city unless otherwise indicated.
- 3/ 70-mile zone. 4/ 191-210 mile zone. 5/ 201-210 mile zone. 6/ Does not include 30¢ per cwt. deducted for "Fall Production Premium Fund". 7/ Includes Class I premium averaging 55¢ per cwt.

## AVERAGE WHOLESALE PRICES 92 SCORE BUTTER APRIL 1949 8/

| Market   | April 1949 | March 1949 | April 1948 |
|----------|------------|------------|------------|
| New York | 59.89¢     | 61.55¢     | 82.78¢     |
| Chicago  | 58.95¢     | 60.29¢     | 80.49¢     |

8/ Market News Service, Production and Marketing Administration.

in March. Other markets reporting reductions of one cent per quart in retail prices were Gary, Ind., Battle Creek and Kalamazoo, Mich., and Madison, Milwaukee, and Racine Wis. Actual equivalent reductions in producer prices occurred in some of these markets while in others producer prices were still being negotiated. The Akron, Ohio market reported a reduction of two cents per quart at retail and fifty cents per hundredweight in the producer price.

In the West North Central area, the Sioux Falls, S. D., market reported a retail price reduction of one cent per quart. The Sioux Falls producer price for May is 40 cents per hundredweight lower than the March price. The Fort Dodge, Iowa market reported a producer price reduction of 45 cents per hundredweight and the Grand Forks, N. D. market reported a reduction of 35 cents per hundredweight in its producer price. No retail price change was reported from either market.

In the South Atlantic area, the Charleston, W. Va., market reported a producer price decline of 40 cents per hundredweight and a retail price decline of one cent per quart. The Durham and Winston-Salem, N. C., markets reported retail price reductions of one cent per quart. In the Durham market, the producer price

(Continued on page 10)

## May 1949 Fluid Milk Prices in City Markets

PREVAILING PRICES OF STANDARD GRADE MILK <sup>1/</sup>

DELIVERED TO HOMES IN 25 CITIES

May 1949 with comparisons <sup>2/</sup>

(Cents per quart)

| Market             | May<br>1949 | Apr.<br>1949 | May<br>1948 | May<br>1943-47<br>Av. | Market                | May<br>1949 | Apr.<br>1949 | May<br>1948 | May<br>1943-47<br>Av. |
|--------------------|-------------|--------------|-------------|-----------------------|-----------------------|-------------|--------------|-------------|-----------------------|
| Boston, Mass.      | 21.5-22     | 21.5-22      | 21.5        | 16.4                  | Minneapolis, Minn.    | 3/13.0      | 13.0         | 20.0        | 14.0                  |
| New Haven, Conn.   | 22.5        | 22.5         | 22.0        | 16.8                  | Kansas City, Mo.      | 13.0        | 13.0         | 19.5        | 15.3                  |
| New York, N. Y.    | 23.0        | 23.0         | 22.5        | 17.7                  | Omaha, Nebr.          | 13.0        | 13.0         | 19.0        | 14.0                  |
| Philadelphia, Pa.  | 20.0        | 20.0         | 19.5        | 14.8                  | Louisville, Ky.       | 20.0        | 20.0         | 21-22       | 16.6                  |
| Pittsburgh, Pa.    | 20.5        | 20.5         | 19.5        | 16.3                  | New Orleans, La.      | 22.0        | 22.0         | 22.0        | 16.4                  |
| Baltimore, Md.     | 20.0        | 20.0         | 20.0        | 14.8                  | Dallas, Texas         | 21.0        | 21.0         | 20-21       | 15.8                  |
| Washington, D. C.  | 18-20       | 18-20        | 21.0        | 15.9                  | Denver, Colo.         | 20.0        | 20.0         | 19.0        | 14.3                  |
| Jacksonville, Fla. | 25.0        | 25.0         | 26.0        | 19.4                  | Salt Lake City, Utah  | 19.0        | 19.0         | 18.0        | 13.8                  |
| Cleveland, Ohio    | 17.0        | 18.0         | 13.0        | 15.4                  | Seattle, Wash.        | 13.0        | 19.0         | 20.0        | 15.1                  |
| Indianapolis, Ind. | -           | -            | 19.0        | 14.6                  | Portland, Ore.        | 20.5        | 20.5         | 19.0        | 14.9                  |
| Chicago, Ill.      | 19.5        | 20.5         | 21.5        | 17.3                  | San Francisco, Calif. | 19.5        | 20.5         | 20.5        | 16.1                  |
| Detroit, Mich.     | -           | 19.0         | 19.0        | 15.6                  | Los Angeles, Calif.   | 20.0        | 20.0         | 20.0        | 15.1                  |
| Milwaukee, Wis.    | 17.0        | 13.0         | 19.0        | 13.6                  | 25 cities' average    | -           | -            | 20.4        | 15.6                  |
|                    |             |              |             |                       | 23 cities' average    | 20.0        | 20.2         | 20.5        | 15.6                  |

<sup>1/</sup> "Standard grade" refers to the grade of milk commonly sold in each market. Milk grades may vary from market to market because of variation of the factors which enter into grade determination. <sup>2/</sup> The prices listed are the latest prices reported to the Bureau up to the tenth of the month. <sup>3/</sup> 2¢ per quart discount for each additional quart on the same delivery.

declined 35 cents per hundredweight and in the Winston-Salem market, 30 cents per hundredweight. The Charleston, S. C., market reported a retail price reduction of two cents per quart and a reduction of 46 cents per hundredweight in the producer price.

In the West South Central area, the Oklahoma City market reported a retail price reduction of one cent per quart on April 18 and a producer price reduction of 45 cents per hundredweight. The only price change reported from the Mountain area was a reduction of 18 cents per hundredweight in the producer price in the Phoenix, Ariz., market.

From the Pacific Coast area, the Bremerton and Seattle, Wash. markets reported one cent per quart reductions in retail prices. The producer price dropped thirty-six cents per hundredweight in the Seattle area. One cent per quart reductions in retail prices and similar reductions in producer prices were ordered by the California Bureau of Milk Control in the San Francisco, Sacramento, and Fresno marketing areas.

Milk production in April on United States farms was estimated at 10.2 billion pounds by the Crop Reporting Board. This was  $3\frac{1}{2}$  percent greater than the 9.9 billion pounds produced in April last year and nearly 3 percent above the 1938-47 average for the month. Per capita daily production of milk in April averaged 2.3 pounds, slightly above the figure of 2.26 pounds for April 1948 but otherwise the lowest for the month since 1937.

The United States Department of Agriculture has recommended that a Federal Order be issued to regulate the handling of milk in the Lima, Ohio, marketing area. This action has been requested by milk producers supplying the Lima market. Under the proposed order, two milk classes would be established. Class I would consist chiefly of milk used as fluid milk, fluid milk drinks, and fluid cream. Class II would include milk used in making manufactured dairy products. The order would provide for a market-wide pool. The Department has amended the Duluth-Superior Federal Order to maintain the Class I and Class II price differentials during the May-August 1949 period at the same level as those in effect during the other eight



| City                       | Dealers' buying price F.O.B.<br>City Class I Milk<br>(3.5% fat basis) |                         |                        | Retail price per<br>quart delivered<br>to homes |                       |                      |
|----------------------------|-----------------------------------------------------------------------|-------------------------|------------------------|-------------------------------------------------|-----------------------|----------------------|
|                            | May<br>1949<br>Dollars                                                | Apr.<br>1949<br>Dollars | May<br>1948<br>Dollars | May<br>1949<br>Cents                            | Apr.<br>1949<br>Cents | May<br>1948<br>Cents |
| <u>Middle Atlantic:</u>    |                                                                       |                         |                        |                                                 |                       |                      |
| Schenectady, N.Y.          | -                                                                     | -                       | -                      | 17/20                                           | 21                    | -                    |
| <u>East North Central:</u> |                                                                       |                         |                        |                                                 |                       |                      |
| Akron, Ohio                | 2/3.85                                                                | 4.35                    | 4.80                   | 16                                              | 18                    | 20                   |
| Cincinnati, Ohio           | -                                                                     | 3.91                    | 5.29                   | 18                                              | 19                    | 21                   |
| Cleveland, Ohio            | 3.66                                                                  | 3.84                    | 5.21                   | 17                                              | 18                    | 19                   |
| Columbus, Ohio             | -                                                                     | 3.66                    | 5.13                   | 17                                              | 18                    | 19                   |
| Dayton, Ohio               | -                                                                     | 3.56                    | 5.18                   | 18                                              | 19                    | 21                   |
| Gary, Ind.                 | -                                                                     | -                       | -                      | 18 1/2                                          | 19 1/2                | 21                   |
| Chicago, Ill.              | 3.35                                                                  | 3.57                    | 4.56                   | 3/19 1/2                                        | 20 1/2                | 21 1/2               |
| Battle Creek, Mich.        | -                                                                     | 4.35                    | 4.92                   | 18                                              | 19                    | 19 1/2               |
| Kalamazoo, Mich.           | 4.43                                                                  | 4.65                    | 5.07                   | 18                                              | 19                    | 20                   |
| Beloit, Wis.               | 3.57                                                                  | 3.75                    | 4.71                   | 17                                              | 4/17-19               | 20                   |
| Kenosha, Wis.              | 3.39                                                                  | 3.59                    | 4.60                   | 18                                              | 18                    | 18                   |
| Madison, Wis.              | 5/3.60                                                                | 4.05                    | 4.80                   | 16                                              | 17                    | 18                   |
| Milwaukee, Wis.            | -                                                                     | 3.95                    | 4.80                   | 1/17                                            | 19                    | 19                   |
| Racine, Wis.               | -                                                                     | -                       | 4.56                   | 6/17                                            | 18                    | 19                   |
| <u>West North Central:</u> |                                                                       |                         |                        |                                                 |                       |                      |
| Fort Dodge, Iowa           | 3.55                                                                  | 4.00                    | 4.15                   | 16                                              | 16                    | 17                   |
| Grand Forks, N.D.          | 1/3.50                                                                | 3.85                    | 4.30                   | 17                                              | 17                    | 18                   |
| Sioux Falls, S.D.          | 1/4.40                                                                | 4.55                    | 4.80                   | 18                                              | 19                    | 19                   |
| <u>South Atlantic:</u>     |                                                                       |                         |                        |                                                 |                       |                      |
| Charleston, W. Va.         | 1/5.10                                                                | 5.50                    | 5.60                   | 21                                              | 22                    | 22                   |
| Durham, N. C.              | 7/5.50                                                                | 5.85                    | 5.75                   | 22                                              | 23                    | 22                   |
| Winston Salem, N.C.        | 8/5.85                                                                | 6.15                    | 5.75                   | 9/22                                            | 23                    | 22                   |
| Charleston, S.C.           | 6.28                                                                  | 6.74                    | -                      | 22                                              | 24                    | -                    |
| <u>West South Central:</u> |                                                                       |                         |                        |                                                 |                       |                      |
| Oklahoma City, Okla.       | 3/4.65                                                                | 5.10                    | 4.80                   | 10/20                                           | 21                    | 20                   |
| <u>Mountain:</u>           |                                                                       |                         |                        |                                                 |                       |                      |
| Phoenix, Ariz.             | 5.00                                                                  | 5.13                    | 4.94                   | 20                                              | 20                    | 19                   |
| <u>Pacific:</u>            |                                                                       |                         |                        |                                                 |                       |                      |
| Bremerton, Wash.           | 4.32                                                                  | 4.32                    | 5.10                   | 18                                              | 19                    | 20                   |
| Seattle, Wash.             | 1/4.32                                                                | 4.63                    | 5.13                   | 18                                              | 19                    | 20                   |
| Fresno, Calif.             | 4.34                                                                  | -                       | -                      | 19 1/2                                          | 20 1/2                | 20 1/2               |
| Sacramento, Calif.         | 4.34                                                                  | -                       | -                      | 19                                              | 20                    | 20                   |
| San Francisco, Calif.      | 4.53                                                                  | 4.98                    | 4.98                   | 19 1/2                                          | 20 1/2                | 20 1/2               |
| 1/ Effective May 1.        | 2/ Effective April 16.                                                |                         |                        |                                                 |                       |                      |
| 3/ Effective April 15.     | 4/ The higher price is for milk in paper containers.                  |                         |                        |                                                 |                       |                      |
| 5/ Effective April 17.     | 6/ Effective May 4.                                                   |                         |                        |                                                 |                       |                      |
| 7/ Effective May 10.       | 8/ Reported as tentative.                                             |                         |                        |                                                 |                       |                      |
| 9/ Effective May 5.        | 10/ Effective April 18.                                               |                         |                        |                                                 |                       |                      |

months of the year. The differentials were to have decreased forty cents per hundredweight during May through August. The Department also amended the Dayton-Springfield Federal Order to increase the Class I and Class II differentials 25 cents per hundredweight for Grade A milk. The actual increase in handler prices, considering premiums above the minimum price levels formerly in effect that have been paid by handlers for Grade A milk, is estimated at about 5 cents per hundredweight.

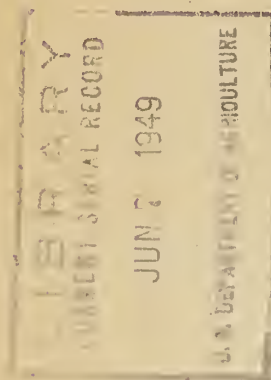
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UNITED STATES DEPARTMENT OF AGRICULTURE  
BUREAU OF AGRICULTURAL ECONOMICS  
WASHINGTON, D. C.

June 17, 1949

FLUID MILK PRICES IN CITY MARKETS  
FOR JUNE 1949

Fluid milk prices at retail and producer levels early in June were largely unchanged from the levels reached a month ago, the Bureau of Agricultural Economics reported today. Retail price reductions occurred in only two percent of all the reporting markets while producer price reductions occurred in five percent of the reporting markets. One market - Chicago, Ill. - reported a one cent per quart price increase following negotiation of a new wage contract, but no increases were reported in producer prices. Receipts of milk from regularly approved producers in thirty marketing areas under Federal Orders during April were 15.5 percent greater than in April 1948 and were 11.5 percent greater than in March of this year. Daily fluid sales in the same markets were up 1.6 percent from April a year ago.

Retail prices of standard milk delivered to homes in 24 cities early in June averaged 19.9 cents per quart, unchanged from the level of a month ago. This average price is six-tenths of a cent per quart lower than in June last year. It is also one and seven-tenths cents per quart below the record high price of 21.6 cents per quart reached in the fall of 1948 and is the lowest average price for this group of cities since October 1947.

The milk dealers' average buying price for Class I milk of 3.5 percent butterfat content early in June was \$4.56 per hundredweight, only two cents per hundredweight below the average price for May and 48 cents per hundredweight below the average price in June 1948. The milk dealers' average buying price was lower than that of the same month a year ago for the fifth consecutive month and the lowest since August 1947. Reductions in the average milk dealers' buying price from May ranged from zero in four of the nine geographic divisions to six cents per hundredweight in the East North Central division. Reductions in the average prices in the different geographic divisions early in June from the levels reached in January of this year varied from 18 cents per hundredweight for the Mountain area to 87 cents per hundredweight for the East North Central area. The New England, Middle Atlantic, West North Central, and East South Central divisions early in June all show reductions in excess of 60 cents per hundredweight from the average prices of early January this year. The reductions for the same period were 52 cents per hundredweight for the West South Central division, 46 cents per hundredweight for the Pacific division, and 34 cents per hundredweight for the South Atlantic division. In relation to a year ago early June average prices were lowest in the East and West North Central divisions and highest in the Mountain division. This division was the only one showing a higher average price in June this year than in June last year.

No Class I price changes were reported from the New England area except from Vermont where producer prices in several markets vary in a fixed relationship with the blended price in the Boston marketing area. No retail price changes were reported from Vermont. In the East North Central area, the Detroit market reported a reduction of one cent per quart in the retail price and a reduction of 37 cents per hundredweight in the Class I price. The Detroit

(Continued on page 9)

| MARKETS                | DEALERS' BUYING PRICES (F.O.B. CITY)     |                |                     |  |                                    |                      |                                           |         |                         |         | SELLING PRICES 2/               |                   |                  |                   |                   |                    |                   |                   |       |         | Fat test of milk most commonly sold by dealers Percent |
|------------------------|------------------------------------------|----------------|---------------------|--|------------------------------------|----------------------|-------------------------------------------|---------|-------------------------|---------|---------------------------------|-------------------|------------------|-------------------|-------------------|--------------------|-------------------|-------------------|-------|---------|--------------------------------------------------------|
|                        | Used for FLUID MILK 1/                   |                |                     |  |                                    | Used for FLUID CREAM |                                           |         |                         |         | RETAIL                          |                   |                  |                   |                   |                    |                   |                   |       |         |                                                        |
|                        | Paid for milk of basic fat test per cwt. |                | Basic fat test Pct. |  | Allowance 1/10% butterfat per cwt. |                      | Paid for or adjusted to 3.5% fat per cwt. |         | 3.5% fat basis per cwt. |         | WHOLESALE                       |                   |                  |                   |                   | DELIVERED TO HOMES |                   |                   |       |         |                                                        |
|                        | Dollars                                  | Cents          |                     |  | Cents                              | Dollars              | Dollars                                   | Dollars | Dollars                 | Dollars | In bulk 5-20 gal. lots per gal. | Bottled per quart | Per single quart | 2-qt. con-tainers | 4-qt. con-tainers | Per single quart   | 2-qt. con-tainers | 4-qt. con-tainers | Cents | Cents   |                                                        |
| Alabama(S)             |                                          |                |                     |  |                                    |                      |                                           |         |                         |         |                                 |                   |                  |                   |                   |                    |                   |                   |       |         |                                                        |
| Birmingham             | 6.10                                     | 5.0 est.       | 4                   |  | 5.85                               | -                    |                                           |         |                         |         | -                               | 20                | 22               | -                 | -                 | 22                 | -                 | -                 | -     | 3.8     |                                                        |
| Mobile                 | 6.25                                     | 5.0            | 4                   |  | 6.00                               | -                    |                                           |         |                         |         | -                               | 20                | 22               | -                 | -                 | 22                 | -                 | -                 | -     | 4.0     |                                                        |
| Arizona                |                                          |                |                     |  |                                    |                      |                                           |         |                         |         |                                 |                   |                  |                   |                   |                    |                   |                   |       |         |                                                        |
| Phoenix                | D.R.                                     | 14.1           | -                   |  | 4.94                               | -                    |                                           |         |                         |         | -                               | 3/19-19 1/2       | 20               | 37-38             | -                 | 19-20              | 37                | -                 | -     | 3.7     |                                                        |
| Tucson                 | -                                        | "              | "                   |  | -                                  | -                    |                                           |         |                         |         | -                               | -                 | 21               | 42                | -                 | -                  | -                 | -                 | -     | 3.3-3.8 |                                                        |
| Arkansas               |                                          |                |                     |  |                                    |                      |                                           |         |                         |         |                                 |                   |                  |                   |                   |                    |                   |                   |       |         |                                                        |
| Little Rock            | 4.95                                     | 6.0            | 4                   |  | 4.65                               | 2.52                 |                                           |         |                         |         | -                               | 16 1/2            | 19               | -                 | -                 | 19                 | -                 | -                 | -     | 4.0     |                                                        |
| California(S)          |                                          |                |                     |  |                                    |                      |                                           |         |                         |         |                                 |                   |                  |                   |                   |                    |                   |                   |       |         |                                                        |
| Fresno                 | 4.67                                     | 11.0           | 3.8                 |  | 4.34                               | -                    |                                           |         |                         |         | 60-61                           | 16 1/2            | 19 1/2           | -                 | -                 | 18 1/2             | -                 | -                 | -     | 3.65    |                                                        |
| Los Angeles            | 5.23                                     | 12.0           | 3.8                 |  | 4.87                               | 4.87                 |                                           |         |                         |         | 60-61                           | 16 3/4            | 20               | 40                | -                 | 19                 | 38                | -                 | -     | 3.5     |                                                        |
| Sacramento             | 4.67                                     | 11.0           | 3.8                 |  | 4.34                               | -                    |                                           |         |                         |         | 59                              | 16                | 19               | -                 | -                 | 18                 | -                 | -                 | -     | 3.7     |                                                        |
| San Diego              | 5.33                                     | 12.0           | 3.8                 |  | 4.97                               | -                    |                                           |         |                         |         | -                               | -                 | 20 1/2           | -                 | -                 | 19 1/2             | -                 | -                 | -     | 3.66    |                                                        |
| San Francisco          | 4.86                                     | 11.0           | 3.8                 |  | 4.53                               | -                    |                                           |         |                         |         | -                               | -                 | 19 1/2           | -                 | -                 | 18 3/4             | -                 | -                 | -     | 3.66    |                                                        |
| Santa Barbara          | 5.24                                     | 12.0           | 3.8                 |  | 4.88                               | -                    |                                           |         |                         |         | 63-64                           | 17 1/2            | 20 1/2           | -                 | -                 | 19 1/2             | -                 | -                 | -     | 3.66    |                                                        |
| Colorado               |                                          |                |                     |  |                                    |                      |                                           |         |                         |         |                                 |                   |                  |                   |                   |                    |                   |                   |       |         |                                                        |
| Colorado Springs       |                                          | Not determined |                     |  |                                    |                      |                                           |         |                         |         |                                 |                   |                  |                   |                   |                    |                   |                   |       |         |                                                        |
| Denver                 | D.R.                                     | 14.1           | -                   |  | 4.94                               | 4.58                 |                                           |         |                         |         | 68                              | 17 1/2            | 20               | -                 | -                 | 20                 | -                 | -                 | -     | 3.5-3.7 |                                                        |
| Connecticut(S)         |                                          |                |                     |  |                                    |                      |                                           |         |                         |         | 66                              | 17                | 20               | 39                | -                 | 19                 | 37                | -                 | -     | 3.6     |                                                        |
| Hartford               | 6.52                                     | 7.0            | 3.7                 |  | 6.38                               | 4/2.50               |                                           |         |                         |         | -                               | 19 1/2            | 22 1/2           | -                 | -                 | 21 1/2             | -                 | -                 | -     | 3.7-3.9 |                                                        |
| Dist. of Columbia      |                                          |                |                     |  |                                    |                      |                                           |         |                         |         |                                 |                   |                  |                   |                   |                    |                   |                   |       |         |                                                        |
| Washington             | 5.94                                     | 6.0            | 4                   |  | 5.64                               | -                    |                                           |         |                         |         | 65                              | 17 1/2            | 18-20            | -                 | -                 | 17-20              | -                 | -                 | -     | 3.8-4.1 |                                                        |
| Florida(S)             |                                          |                |                     |  |                                    |                      |                                           |         |                         |         |                                 |                   |                  |                   |                   |                    |                   |                   |       |         |                                                        |
| Jacksonville           | 6.84                                     |                | 4.5                 |  | 6.84                               | -                    |                                           |         |                         |         | 86                              | 23                | 25               | -                 | -                 | 25                 | -                 | -                 | -     | 4.5     |                                                        |
| Miami                  | 7.442                                    | 5.8            | 4                   |  | 7.15                               | 4.36                 |                                           |         |                         |         | 92                              | 24                | 26               | -                 | -                 | 26                 | -                 | -                 | -     | 4.0     |                                                        |
| Georgia(S)             |                                          |                |                     |  |                                    |                      |                                           |         |                         |         |                                 |                   |                  |                   |                   |                    |                   |                   |       |         |                                                        |
| Atlanta                | 6.06                                     | 5.0            | 4                   |  | 5.81                               | -                    |                                           |         |                         |         | -                               | 19                | 22               | -                 | -                 | 22                 | -                 | -                 | -     | -       |                                                        |
| Savannah               | 6.74                                     | 6.0            | 4.3                 |  | 6.26                               | -                    |                                           |         |                         |         | -                               | 22                | 24               | -                 | -                 | 24                 | -                 | -                 | -     | -       |                                                        |
| Tahoe                  |                                          |                |                     |  |                                    |                      |                                           |         |                         |         |                                 |                   |                  |                   |                   |                    |                   |                   |       |         |                                                        |
| Boise                  | D.R.                                     | 10.5           | -                   |  | 3.68                               | -                    |                                           |         |                         |         | 59                              | 16                | 18               | 34                | -                 | 18                 | 34                | -                 | -     | 3.5-4.0 |                                                        |
| Illinois               |                                          |                |                     |  |                                    |                      |                                           |         |                         |         |                                 |                   |                  |                   |                   |                    |                   |                   |       |         |                                                        |
| Chicago(F)             | 3.349                                    |                | 3.5                 |  | 3.35                               | 3.15                 |                                           |         |                         |         | 59-62                           | 16-17 1/2         | 20 1/2           | 40                | 78                | 18 1/2             | 35                | 65                | -     | 3.5-3.6 |                                                        |
| Rock Island(F)         |                                          | Not determined |                     |  |                                    |                      |                                           |         |                         |         | 58                              | 15                | 18               | -                 | -                 | 17 1/2-18          | -                 | -                 | -     | 3.5     |                                                        |
| Springfield IL/Indiana | 3.00                                     | 6.0            | 4                   |  | 2.70                               | -                    |                                           |         |                         |         | 52                              | 15 1/2            | 18               | -                 | -                 | 17-18              | -                 | -                 | -     | 3.5     |                                                        |
| Evansville             | D.R.                                     | 13.55          | -                   |  | 4.74                               | 4.57                 |                                           |         |                         |         | -                               | 18                | 20               | -                 | -                 | 20                 | -                 | -                 | -     | 3.8     |                                                        |
| Ft. Wayne(F)           |                                          | Not determined |                     |  |                                    |                      |                                           |         |                         |         | 62                              | 15 1/2            | 18               | -                 | -                 | 17-18              | -                 | -                 | -     | 3.6     |                                                        |
| Gary(F)                | 3.349                                    |                | 3.5                 |  | 3.35                               | 3.15                 |                                           |         |                         |         | 58                              | 15                | 18 1/2           | 35                | -                 | 18 1/2             | 35                | -                 | -     | 3.5     |                                                        |



[illegible]

\* The prices listed are the latest prices reported to the Bureau up to and including the tenth of the month.

# June 1949 Fluid Milk Prices in City Markets\*

[illegible]









DEALERS' BUYING PRICES FOR STANDARD GRADE MILK  
USED FOR CITY DISTRIBUTION AS MILK AND CREAM (3.5% BUTTERFAT BASIS)  
PER HUNDREDWEIGHT

(a) By geographic divisions, for delivery F.O.B. local shipping point or country plant, June 1949 with comparisons <sup>1/</sup>

| Division      | June 1949 |           |         | Prices compared for same markets |                 |                 |                 |
|---------------|-----------|-----------|---------|----------------------------------|-----------------|-----------------|-----------------|
|               | Markets   | Range     | Average | Markets                          | June 1949       | * May 1949      | June 1948       |
|               | Number    | Dollars   | Dollars | Number                           | average Dollars | average Dollars | average Dollars |
| New England   | 15        | 3.76-6.15 | 5.37    | 15                               | 5.37            | 5.41            | 5.69            |
| Middle Atl'c. | 13        | 4.33-5.40 | 4.93    | 13                               | 4.93            | 4.93            | 5.10            |
| E.N. Central  | 24        | 2.70-4.86 | 3.62    | 24                               | 3.62            | 3.68            | 4.63            |
| W.N. Central  | 19        | 3.05-4.50 | 3.64    | 19                               | 3.64            | 3.64            | 4.55            |
| S. Atlantic   | 20        | 3.90-7.15 | 5.50    | 20                               | 5.50            | 5.51            | 5.63            |
| E.S. Central  | 8         | 3.33-5.80 | 4.36    | 8                                | 4.36            | 4.36            | 5.11            |
| W.S. Central  | 8         | 4.10-6.20 | 5.05    | 8                                | 5.05            | 5.08            | 5.21            |
| Mountain      | 9         | 3.56-5.87 | 4.72    | 9                                | 4.72            | 4.75            | 4.44            |
| Pacific       | 10        | 4.12-5.42 | 4.56    | 10                               | 4.56            | 4.56            | 4.92            |
| UNITED STATES | 126       | 3.05-7.15 | 4.56    | 126                              | 4.56            | 4.58            | 5.04            |

\* All prices revised with the exception of the Pacific division and U. S. averages.

(b) By cities where part of milk is purchased through country stations  
June 1949

| CITY              | Buying price for raw milk<br>(3.5% butterfat basis) |                                 | Freight zone or rate<br>per cwt. to which<br>country station<br>prices apply |
|-------------------|-----------------------------------------------------|---------------------------------|------------------------------------------------------------------------------|
|                   | F.O.B. City                                         | At country                      |                                                                              |
|                   | per cwt.<br>Dollars                                 | stations<br>per cwt.<br>Dollars |                                                                              |
| Boston, Mass.     | 2/5.59                                              | 5.07                            | 191-210 mile zone                                                            |
| New York, N. Y.   | 3/5.64-5.88                                         | 5.02                            | 201-210 mile zone (31 $\frac{1}{2}$ ¢ rate)                                  |
| Philadelphia, Pa. | 2/ 5.16                                             | 4.82                            | 61-70 mile zone                                                              |
| Pittsburgh, Pa.   | 5.18                                                | 4.86                            | All beyond 65 miles                                                          |
| Baltimore, Md.    | 5.31                                                | 5.00                            | All beyond 20 miles                                                          |
| Washington, D. C. | 5.64                                                | 5.46                            | All beyond 35 miles                                                          |
| Birmingham, Ala.  | 2/5.85                                              | 5.35                            | 35¢ rate                                                                     |

<sup>1/</sup> Includes Class I prices, base or basic prices, and flat prices where effective.

<sup>2/</sup> Adjusted to 3.5% basis by use of estimated butterfat differential.

<sup>3/</sup> 200-mile zone price +31 $\frac{1}{2}$ ¢ to 36¢ freight +30¢ to 50¢ country station handling charges.

June 1949 Fluid Milk Prices in City Markets  
PRICES FOR SPECIAL GRADES OF MILK, COTTAGE CHEESE AND CREAM 1/

| CITIES               | Special grades of milk retail per quart | Certified milk retail per quart | Cottage cheese (creamed) retail per 12-oz. pkg. | TABLE CREAM        |          |           |                    | WHIPPING CREAM |           |                    |          |           |
|----------------------|-----------------------------------------|---------------------------------|-------------------------------------------------|--------------------|----------|-----------|--------------------|----------------|-----------|--------------------|----------|-----------|
|                      |                                         |                                 |                                                 | Wholesale per gal. | Retail   |           | Wholesale per gal. | Retail         |           | Wholesale per gal. | Retail   |           |
|                      |                                         |                                 |                                                 |                    | To Homes | At Stores |                    | To Homes       | At Stores |                    | To Homes | At Stores |
|                      |                                         |                                 |                                                 |                    |          |           |                    |                |           |                    |          |           |
| Albany, N. Y.        | 21-23                                   | 25                              | -                                               | 2.20-2.36          | -        | 22        | 3.96               | -              | -         | 36                 | 36       |           |
| Baltimore, Md.       | 21-22                                   | -                               | 24                                              | 2.37               | -        | 25        | 4.43               | -              | -         | 37                 | 37       |           |
| Birmingham, Ala.     | 23                                      | -                               | 25                                              | -                  | 38       | 20        | -                  | 58             | 58        | 30                 | 30       |           |
| Boise, Idaho         | -                                       | -                               | 2/23                                            | 2.50               | -        | 23        | -                  | -              | -         | 35                 | 35       |           |
| Boston, Mass.        | 25                                      | 30                              | 2/28                                            | 2.04½              | 36       | 19        | 3.51½              | 54             | 54        | 30                 | 28       |           |
| Buffalo, N. Y.       | 22-23                                   | -                               | 21                                              | 2.90               | 45       | 22        | 4.55               | 70             | 64        | 37                 | 34       |           |
| Cheyenne, Wyo.       | -                                       | -                               | -                                               | -                  | 38       | 20        | -                  | 76             | 76        | 40                 | 40       |           |
| Chicago, Ill.        | 23-25                                   | 25                              | 21                                              | 2.69               | 49       | 26        | 4.32               | -              | -         | 37                 | 33-36    |           |
| Dallas, Texas        | 22                                      | -                               | 18                                              | -                  | -        | 17        | -                  | -              | -         | 28                 | 27-28    |           |
| Denver, Colo.        | -                                       | -                               | 22                                              | 2.79               | -        | 23        | 4.94               | -              | -         | 39                 | 38       |           |
| Des Moines, Ia.      | 20                                      | -                               | 23                                              | 2.26               | 39       | 20        | -                  | -              | -         | 36                 | 36       |           |
| Duluth, Minn.        | 20                                      | -                               | 18                                              | 2.60               | -        | 20        | -                  | 50             | 48-50     | 26                 | 24-26    |           |
| El Paso, Texas       | 25                                      | 27                              | 2/30                                            | -                  | -        | 23        | -                  | -              | -         | 45                 | 45       |           |
| Evansville, Ind.     | 21-22                                   | -                               | 24                                              | -                  | -        | 21        | -                  | -              | -         | 37                 | 37       |           |
| Hartford, Conn.      | 23½-25½                                 | 28                              | -                                               | -                  | -        | 21        | -                  | -              | -         | 33                 | 32       |           |
| Jacksonville, Fla.   | 26-27                                   | -                               | -                                               | -                  | -        | 28        | -                  | -              | -         | 42                 | 42       |           |
| Kansas City, Mo.     | 19-20½                                  | 21½                             | 20½                                             | 3.20               | -        | 19        | 5.00               | -              | -         | 36                 | 34       |           |
| Los Angeles, Calif.  | 23                                      | 24-25                           | 2/23-25                                         | 2.20               | 40       | 20-21     | 4.36               | 68             | -         | 35                 | 33-34    |           |
| Miami, Fla.          | 27                                      | -                               | 20                                              | 3.20               | 56       | 28        | 5.00               | -              | -         | 42                 | 42       |           |
| Milwaukee, Wis.      | 19-20                                   | 20                              | 19                                              | 2.16               | -        | 22        | 3.50               | -              | -         | 30                 | -        |           |
| Minneapolis, Minn.   | 3/19-20                                 | -                               | 18-20                                           | 2.24               | 32       | 18        | 2.96               | 43             | 41-43     | 22                 | 20-22    |           |
| Nashville, Tenn.     | 19                                      | -                               | 2/25                                            | 2.20               | -        | 19        | 3.40               | -              | -         | 27                 | 27       |           |
| New Orleans, La.     | 23-24                                   | 28                              | 22                                              | 2.48               | -        | 20        | 3.04               | -              | -         | 24                 | 24       |           |
| New York, N. Y.      | 25-25½                                  | 32                              | -                                               | 2.04               | -        | 23        | 3.52               | -              | -         | 34                 | 22-34    |           |
| Omaha, Nebr.         | 19-20                                   | -                               | 18                                              | 2.55               | -        | 20        | -                  | -              | -         | 36                 | 35       |           |
| Philadelphia, Pa.    | 23                                      | 30-31                           | -                                               | 2.56-2.64          | 43       | 23        | 4.80-5.32          | 78             | 76        | 42                 | 41       |           |
| Pittsburgh, Pa.      | 21½-22½                                 | -                               | 2/23                                            | 2.96               | 44       | 24        | 4.04               | 62             | 62        | 32                 | 32       |           |
| Portland, Ore.       | 22½-24½                                 | -                               | -                                               | 2.96               | 41       | 22        | 4.20               | 58             | 58        | 31                 | 31       |           |
| Richmond, Va.        | 24                                      | -                               | 24                                              | 2.40               | 40       | 22        | 3.75               | 60             | 60        | 32                 | 32       |           |
| Rochester, N. Y.     | 22-23                                   | -                               | 19                                              | 2.80               | 45       | 25        | 5.24               | 73             | 71        | 39                 | 38       |           |
| Salt Lake City, Utah | 21                                      | -                               | 2/25                                            | 2.60               | 44       | 28        | 4.20               | 65             | 60-64     | 38                 | 35-38    |           |
| Seattle, Wash.       | 20                                      | -                               | 24                                              | 2.66               | 41       | 22        | 4.00               | 58             | 56        | 33                 | 32       |           |
| Sioux City, Ia.      | 20                                      | -                               | 19                                              | 2.48               | -        | 20        | -                  | -              | -         | 36                 | 35-36    |           |
| St. Louis, Mo.       | 19-24                                   | -                               | 20-21                                           | 2.56               | -        | 22-23     | 4.22               | -              | -         | 32-33              | 32-33    |           |
| Washington, D. C.    | 21-22                                   | -                               | 23-25                                           | 2.44               | 38       | 19-20     | 4.80-4.88          | 74             | 73        | 40                 | 39-40    |           |
| Wheeling, W. Va.     | 21-22                                   | -                               | 18                                              | -                  | 39       | 22        | -                  | -              | -         | 38                 | 38       |           |
| Providence, R. I.    | 24½                                     | 25½                             | -                                               | -                  | 39       | 20½       | -                  | 61             | 58        | 31                 | 30       |           |

1/ Reported wholesale and retail prices of products delivered to wholesale buyers' places of business, to homes of retail customers, and sold through stores as indicated. Special grades refer to milk of different quality than that commonly sold in cities designated.

2/ Price per pound. 3/ 2¢ discount on purchase of each additional quart.



## NET PRICES PAID MEMBERS OF PRODUCERS' ASSOCIATIONS 1/

| City                            | Net blended prices paid for 3.5% milk per cwt. 2/ Dollars | Month | Dealers' buying prices for Class I milk per cwt. Dollars | City               | Net blended prices paid for 3.5% milk per cwt. 2/ Dollars | Month | Dealers' buying prices for Class I milk per cwt. Dollars |
|---------------------------------|-----------------------------------------------------------|-------|----------------------------------------------------------|--------------------|-----------------------------------------------------------|-------|----------------------------------------------------------|
| Denver, Colo.                   | 4.27                                                      | Apr.  | 4.94                                                     | Akron, Ohio        | 3.53                                                      | Apr.  | 4.35                                                     |
| Hartford, New Haven             |                                                           |       |                                                          | Canton, Ohio       | 3.70                                                      | Apr.  | 4.60                                                     |
| Bridgeport, Conn.               | 5.52                                                      | Apr.  | 6.38                                                     | Cincinnati, Ohio   | 3.43                                                      | Apr.  | 3.91                                                     |
| Washington, D. C.               | 3/ 4.43                                                   | Apr.  | 5.84                                                     | Cleveland, Ohio    | 3.57                                                      | Apr.  | 3.84                                                     |
| Chicago, Ill.                   | 4/ 3.23                                                   | Apr.  | 3.57                                                     | Columbus, Ohio     | 3.53                                                      | Apr.  | 3.66                                                     |
| Evansville, Ind.                | 4.73                                                      | Apr.  | 4.74                                                     | Dayton, Ohio       | 3.39                                                      | Apr.  | 3.56                                                     |
| Louisville, Ky.                 | 3/ 3.14                                                   | May   | 3.85                                                     | Toledo, Ohio       | 7/ 3.59                                                   | Apr.  | 3.86                                                     |
| Baltimore, Md.                  | 4.99                                                      | Apr.  | 5.31                                                     | Philadelphia, Pa.  | 4.56                                                      | Apr.  | 5.12                                                     |
| Boston, Mass.                   | 5/ 3.80                                                   | Apr.  | 5.06                                                     | Pittsburgh, Pa.    | 4.26                                                      | Apr.  | 5.18                                                     |
| Detroit, Mich.                  | 4.08                                                      | Apr.  | 4.75                                                     | Providence, R.I.   | 5.71                                                      | Apr.  | 5.86                                                     |
| " "                             | 9/ 4.50                                                   | Mar.  | 5.16                                                     | Richmond, Va.      | 5.48                                                      | Apr.  | 5.67                                                     |
| St. Paul and Minneapolis, Minn. | 3.21                                                      | May   | 3.51                                                     | Seattle, Wash.     | 4.12                                                      | Apr.  | 4.68                                                     |
| St. Louis, Mo.                  | 3.46                                                      | Apr.  | 3.76                                                     | Charleston, W. Va. | 5.40                                                      | Apr.  | 5.50                                                     |
| New York, N. Y.                 | 6/ 3.64-3.72                                              | Apr.  | 5.02                                                     | Milwaukee, Wis.    | 3.22                                                      | May   | 3.50                                                     |

1/ Net prices reported paid to members of producers' associations supplying the cities listed. Dealers' buying prices for such cities are usually specified in two or more classes: Class I or milk for fluid consumption, Class II or milk from which cream is obtained for fluid consumption as cream and one or more other classes covering milk used in the production of various manufactured dairy products. In some cities a base and surplus plan is used in conjunction with the classified price system. 2/ F.O.B. city unless otherwise indicated.

3/ Does not include deduction of 50¢ and 30¢ per cwt. from Washington and Louisville prices, respectively, for "Fall Production Premium Fund." 4/ 70-mile zone. 5/ 191-210 mile zone.

6/ 201-210 mile zone. 7/ Includes Class I premium averaging 8¢ per cwt.

## AVERAGE WHOLESALE PRICES 92 SCORE BUTTER MAY 1949 8/

| Market   | May 1949 | April 1949 | May 1948 |
|----------|----------|------------|----------|
| New York | 59.73¢   | 59.89¢     | 80.12¢   |
| Chicago  | 58.90¢   | 58.95¢     | 79.58¢   |

8/ Market News Service, Production and Marketing Administration.

9/ Correction: The February blend price was \$4.69 not \$4.20 shown in April report.

Class I price at \$4.38 per hundredweight is now 73 cents per hundredweight less than the January price of \$5.16 and retail prices in the market are two cents per quart less than in January. Producer and retail prices declined in the Lansing, Mich., market. The producer price declined 30 cents per hundredweight from the May level and the retail price one cent per quart. The Battle Creek market reported a reduction of 40 cents per hundredweight in the producer price but, as yet, no change in retail prices. The Beloit, Wis., market reported a reduction of 22 cents per hundredweight in the producer price. No change was indicated in retail prices in the market.

In the West South Central area, the El Paso, Texas market reported a reduction of 25 cents per hundredweight in the producer price and one cent per quart in retail prices, effective June 1. No other change in prices was reported from this Division and no price changes were reported from any of the other six geographic divisions in the United States.

(Continued on page 10)

PREVAILING PRICES OF STANDARD GRADE MILK 1/  
 DELIVERED TO HOMES IN 25 CITIES  
 June 1949 with comparisons 2/

(Cents per quart)

| Market             | June<br>1949 | May<br>1949 | June<br>1948 | June<br>1943-47<br>Av. | Market                | June<br>1949 | May<br>1949 | June<br>1948 | June<br>1943-47<br>Av. |
|--------------------|--------------|-------------|--------------|------------------------|-----------------------|--------------|-------------|--------------|------------------------|
| Boston, Mass.      | 21.5-22      | 21.5-22     | 21.5         | 16.5                   | Minneapolis, Minn.    | 3/18.0       | 18.0        | 20.0         | 13.8                   |
| New Haven, Conn.   | 22.5         | 22.5        | 22.0         | 17.0                   | Kansas City, Mo.      | 18.0         | 18.0        | 19.5         | 15.3                   |
| New York, N. Y.    | 23.0         | 23.0        | 23.5         | 17.8                   | Omaha, Nebr.          | 18.0         | 18.0        | 19.0         | 14.0                   |
| Philadelphia, Pa.  | 20.0         | 20.0        | 19.5         | 15.0                   | Louisville, Ky.       | 20.0         | 20.0        | 21-22        | 16.4                   |
| Pittsburgh, Pa.    | 20.5         | 20.5        | 19.5         | 16.5                   | New Orleans, La.      | 22.0         | 22.0        | 22.0         | 16.4                   |
| Baltimore, Md.     | 20.0         | 20.0        | 20.0         | 15.0                   | Dallas, Texas         | 21.0         | 21.0        | 21.0         | 16.0                   |
| Washington, D. C.  | 18-20        | 18-20       | 21.0         | 16.1                   | Denver, Colo.         | 20.0         | 20.0        | 19.0         | 14.5                   |
| Jacksonville, Fla. | 25.0         | 25.0        | 26.0         | 19.6                   | Salt Lake City, Utah  | 19.0         | 19.0        | 18.0         | 14.0                   |
| Cleveland, Ohio    | 17.0         | 17.0        | 19.0         | 15.4                   | Seattle, Wash.        | 18.0         | 18.0        | 20.0         | 15.2                   |
| Indianapolis, Ind. | -            | -           | 19.0         | 14.8                   | Portland, Ore.        | 20.5         | 20.5        | 19.0         | 14.8                   |
| Chicago, Ill.      | 20.5         | 19.5        | 22.0         | 17.1                   | San Francisco, Calif. | 19.5         | 19.5        | 20.5         | 16.3                   |
| Detroit, Mich.     | 18.0         | 19.0        | 20.0         | 15.8                   | Los Angeles, Calif.   | 20.0         | 20.0        | 20.0         | 15.5                   |
| Milwaukee, Wis.    | 17.0         | 17.0        | 19.0         | 13.8                   | 25 cities' average    | -            | -           | 20.5         | 15.7                   |
|                    |              |             |              |                        | 24 cities' average    | 19.9         | 19.9        | 20.5         | 15.7                   |

1/ "Standard grade" refers to the grade of milk commonly sold in each market. Milk grades may vary from market to market because of variation of the factors which enter into grade determination. 2/ The prices listed are the latest prices reported to the Bureau up to the tenth of the month. 3/ 2¢ per quart discount for each additional quart on the same delivery.

The United States Department of Agriculture announced on June 10 its decision to issue a Federal Order to regulate the handling of milk in the Lima, Ohio marketing area. Before the order can be issued it must be approved by a two-thirds vote in a referendum of the dairy farmers affected by the order. The recommended order would classify milk in two classes. Class I would consist chiefly of milk used as fluid milk, fluid milk drinks, and fluid cream. Class II would include milk used in making manufactured dairy products. Minimum prices for Class I milk would be computed by adding differentials to the highest of three basic or manufacturing milk prices. A market-wide pool would be provided.

The Department on May 20 issued a recommended decision that a Federal Order be issued to regulate the handling of milk in the Knoxville, Tenn. market. A Federal Order was requested by milk producers supplying the Knoxville area. A final decision on the order will be issued by the Department after consideration of comments and criticisms of the recommended decision by the milk industry in the area. The order must then be approved by two-thirds of the producers regularly supplying the Knoxville area. The proposed order would provide two classes for milk. A market-wide pool is provided in the order.

On May 26, the Department announced that it was considering action to continue for the last six months of 1949 the present method of pricing Class I-A milk in the New York City marketing area. This method ties the New York Class I-A price for 3.5 percent milk to the Boston market Class I price for 3.7 percent milk minus 19 cents per hundredweight. The Department is also considering action to extend beyond June the present minimum price of \$5.50 per hundredweight for Class I milk of 4.0 percent butterfat content in the Philadelphia, Pa. marketing area.

The Department increased the differentials used in determining the minimum prices to be paid to producers for Class I and Class II milk in the Omaha-Council Bluffs marketing area, effective July 1. The action was based on evidence which



| City                       | Dealers' buying prices F.O.B.<br>City Class I Milk<br>(3.5% fat basis) |             |              | Retail price per<br>quart delivered<br>to homes |                  |              |
|----------------------------|------------------------------------------------------------------------|-------------|--------------|-------------------------------------------------|------------------|--------------|
|                            | June<br>1949                                                           | May<br>1949 | June<br>1948 | June<br>1949                                    | May<br>1949      | June<br>1948 |
|                            | Dollars                                                                | Dollars     | Dollars      | Cents                                           | Cents            | Cents        |
| <u>New England:</u>        |                                                                        |             |              |                                                 |                  |              |
| Bellows Falls, Vt.         | 3.76 est.                                                              | 4.40 est.   | 5.44         | 19                                              | 19               | 20           |
| <u>East North Central:</u> |                                                                        |             |              |                                                 |                  |              |
| Chicago, Ill.              | 3.35                                                                   | 3.35        | 4.63         | 1/20 $\frac{1}{2}$                              | 19 $\frac{1}{2}$ | 22           |
| Battle Creek, Mich.        | 4.45                                                                   | 4.85        | 4.92         | 18                                              | 18               | 19           |
| Detroit, Mich.             | 2/4.38                                                                 | 4.75        | 5.22         | 18                                              | 19               | 20           |
| Lansing, Mich.             | 4.00                                                                   | 4.30        | 4.45         | 17                                              | 18               | 17           |
| Beloit, Wis.               | 3.35                                                                   | 3.57        | 4.55         | 17                                              | 17               | 20           |
| <u>West South Central:</u> |                                                                        |             |              |                                                 |                  |              |
| El Paso, Texas             | 6.25                                                                   | 6.50        | 5.65         | 2/23                                            | 24               | 21           |

1/ Effective May 25.

2/ Effective June 1.

revealed that milk production in the area has fallen rapidly for the past year and a half. From May 1947 to January 1949, the number of milk producers in the area declined from 2,764 to 2,134. Some other changes were also made in the order regulating the handling of milk in the market. Other actions taken by the Department included (1) a recommendation that a supply-demand adjustment provision be added to the St. Louis order, (2) amendment of the Tri-State order to prevent major contra-seasonal price movements and to encourage milk production at a level appropriate to market demand, and (3) a recommendation of a similar nature for the Dayton-Springfield market.

Milk production during May on United States farms was estimated at 11,888 million pounds by the Department's Crop Reporting Board. This was 2 percent more than was produced in May 1948 and 2 percent above the 1938-47 May average. Milk production per cow continued at a record high rate. Per capita daily production of milk in May averaged 2.59 pounds, slightly above the 2.58 pounds for May 1948 but substantially lower than the May average of 2.77 pounds. Farm pastures on June 1 were among the best of recent years and were furnishing an abundance of green feed. The condition of pastures averaged 88 percent of normal, six points higher than a year ago and only one point below the quarter century high of 89 percent established on June 1, 1944.

Average Daily Sales of Fluid Whole Milk, Skim Milk Items and Butterfat in Fluid Cream, and Receipts  
of Milk from Producers, in Certain Marketing Areas 1/ under Federal Orders for April 1949 2/ and 1948

| Market<br>area            | Whole Milk   |              |                            | Average Daily Sales<br>Skim Milk Items 3/ |              |                            | Butterfat in Fluid Cream 4/ |              |                            | Daily Receipts of Milk<br>from Producers 5/ |              |                            |
|---------------------------|--------------|--------------|----------------------------|-------------------------------------------|--------------|----------------------------|-----------------------------|--------------|----------------------------|---------------------------------------------|--------------|----------------------------|
|                           | Apr.<br>1949 | Apr.<br>1948 | Percent<br>1949 of<br>1948 | Apr.<br>1949                              | Apr.<br>1948 | Percent<br>1949 of<br>1948 | Apr.<br>1949                | Apr.<br>1948 | Percent<br>1949 of<br>1948 | Apr.<br>1949                                | Apr.<br>1948 | Percent<br>1949 of<br>1948 |
|                           | 1000 lb.     |              | Pct.                       | 1000 lb.                                  |              | Pct.                       | 1000 lb.                    |              | Pct.                       | 1000 lb.                                    |              | Pct.                       |
| Boston, Mass.             | 1,926        | 1,925        | 100                        | 26.0                                      | 22.8         | 114                        | Not<br>available            | 24.8         | -                          | 4,515                                       | 3,833        | 118                        |
| Chicago and Sub.          | 4,611        | 4,446        | 104                        | 246.0                                     | 237.6        | 104                        | 54.8                        | 55.8         | 98                         | 11,375                                      | 9,868        | 115                        |
| Chicago, Ill. 6/          | 470          | 467          | 101                        | 54.1 7/                                   | 47.8 7/      | 113                        | 3.4 7/                      | 3.5 7/       | 97                         | 1,144                                       | 959          | 119                        |
| Cincinnati, Ohio          | 1,159        | 1,139        | 102                        | 77.7                                      | 74.0         | 105                        | 9.4                         | 9.8          | 96                         | 1,907                                       | 1,715        | 111                        |
| Cleveland, Ohio           | 380          | 368          | 103                        | 30.4                                      | 30.0         | 101                        | 2.8                         | 2.7          | 104                        | 603                                         | 520          | 116                        |
| Columbus, Ohio            | 397          | 390          | 102                        | 31.8                                      | 30.3         | 105                        | 2.6                         | 2.4          | 108                        | 668                                         | 584          | 114                        |
| Dayton-Springfield, Ohio  | 117          | 115          | 102                        | 7.8                                       | 8.0          | 98                         | .7                          | .7           | 100                        | 226                                         | 199          | 114                        |
| Fort Wayne, Ind.          | 533          | 508          | 105                        | 47.8                                      | 44.1         | 108                        | 4.0                         | 4.0          | 100                        | 739                                         | 660          | 112                        |
| Kansas City, Mo.          | 405          | 400          | 101                        | 39.6                                      | 37.0         | 107                        | 1.7                         | 1.8          | 94                         | 723                                         | 615          | 118                        |
| Louisville, Ky.           |              |              |                            |                                           |              |                            |                             |              |                            |                                             |              |                            |
| Minneapolis-              |              |              |                            |                                           |              |                            |                             |              |                            |                                             |              |                            |
| St. Paul, Minn.           | 963          | 940          | 102                        | 51.9                                      | 42.3         | 123                        | 12.6                        | 12.5         | 101                        | 2,242                                       | 1,852        | 121                        |
| Nashville, Tenn.          | 206          | 185          | 111                        | 51.1                                      | 49.6         | 103                        | 1.1                         | 1.1          | 100                        | 331                                         | 276          | 120                        |
| New York, N. Y.           | 8,216 8/     | 8,281 8/     | 99                         | 113.5 8/                                  | 49.9 8/      | 227                        | 66.7 9/                     | 72.5 9/      | 92                         | 19,631                                      | 16,740       | 117                        |
| Omaha-Council Bluffs, Ia. | 241          | 235          | 103                        | 15.9                                      | 15.8         | 107                        | 2.6                         | 2.4          | 108                        | 401                                         | 382          | 105                        |
| Philadelphia, Pa.         | 1,926        | 1,950        | 99                         | 111.5                                     | 99.3         | 112                        | 12.1                        | 13.6         | 89                         | 3,103                                       | 2,879        | 108                        |
| St. Louis, Mo.            | 832          | 832          | 100                        | 73.6 10/                                  | 74.5 10/     | 99                         | 6.4 10/                     | 6.1 10/      | 105                        | 1,149                                       | 1,064        | 108                        |
| South Bend-La Porte, Ind. | 173          | 172          | 101                        | 13.8                                      | 13.8         | 100                        | 1.2                         | 1.2          | 100                        | 249                                         | 221          | 113                        |
| Toledo, Ohio              | 335          | 325          | 103                        | 29.8                                      | 27.1         | 110                        | 3.2                         | 3.4          | 94                         | 486                                         | 434          | 112                        |
| Topeka, Kans.             | 71           | 61           | 116                        | 4.3                                       | 2.2          | 195                        | .5                          | .5           | 100                        | 100                                         | 95           | 105                        |
| Wichita, Kans.            | 133          | 120          | 111                        | 10.8                                      | 8.2          | 132                        | 1.2                         | 1.1          | 109                        | 180                                         | 162          | 111                        |
| Total                     | 23,094       | 22,859       | 101.0                      | 1,038.4                                   | 914.3        | 113.6                      | 187.0                       | 195.1 11/    | 95.8                       | 49,772                                      | 43,058       | 115.6                      |

1/ Items sold on routes extending outside of marketing areas could not always be segregated.

2/ All 1949 data are preliminary.

3/ Includes fluid items such as plain and flavored skim milk and buttermilk which do not meet the butterfat content requirement for whole milk. (In Philadelphia includes flavored whole milk)

4/ Includes sweet and sour cream and milk and cream mixtures containing 6 percent or more butterfat.

5/ Producer-handlers are included where the volume is appreciable. 6/ Includes items sold in the Metropolitan District.

7/ Includes buttermilk and cream disposed of outside the marketing area.

8/ Includes all whole milk and skim milk items shipped into the marketing area, and may include some milk drinks disposed of outside the marketing area.

9/ Does not include storage cream.

10/ Includes items shipped outside of the marketing area.

11/ Sales data for the Boston area in 1948 excluded for purposes of comparison.

Compiled by the Research and Analysis Division, Dairy Branch, P.M.A., from reports of Federal Milk Market Administrators, with funds made available by the Research and Marketing Administration.



Sales of Milk and Cream and Receipts from Producers  
in Certain Marketing Areas Under Federal Orders

This issue of the Fluid Milk Price Report contains for the first time a comparative summary of the sales of fluid whole milk, fluid skim milk items and butterfat in fluid cream in certain marketing areas under Federal Orders. Also shown are the daily receipts of milk from producers. The data in this issue are for the month of April in 1948 and 1949. The series will be continued in future issues. There is a 45-day lag between the end of the month covered in the current year and the issuance of the summary. All current year data are preliminary and subject to revision.

The addition of these sales data to this report was made possible through the cooperation of the Dairy Branch of Production and Marketing Administration in the Department of Agriculture and with the aid of Research and Marketing Act funds for the developmental work involved in setting up the summaries. The sales reports originated in the offices of the various Federal milk market administrators and the resulting data were compiled by the Division of Research and Analysis of the Dairy Branch of the Production and Marketing Administration in Washington, D.C.

The data have been set up on a daily basis for purposes of comparison and show a given month in the current year, the same month a year ago, and the percentage changes in their relationships. The sales shown are sales made in the respective marketing areas unless otherwise noted. Sales of fluid whole milk, in product pounds, are sales of all whole milk, regardless of source, sold for fluid consumption and thus are combined sales of standard whole milk and the various premium or special grade whole milks. The skim milk items, in product pounds, include sweet skim milk, buttermilk, flavored milk drinks and any other fluid skim milk items disposed of for fluid consumption. Fluid cream sales, expressed in pounds of butterfat, include light, medium, and heavy cream, sweet or sour, and milk and cream mixtures except where otherwise noted.

Receipts of milk from producers cover milk deliveries from producers as defined in the Federal Order applicable in each market and do not include milk received from emergency or other non-producer sources. Receipts of milk from producer-handlers are included where the volume is appreciable.

It is believed that these summaries will present a more complete indication than has been previously available of the course of fluid milk and cream sales and receipts of milk from producers in these important fluid markets. Comments as to the usefulness of these data and suggestions for improvement are invited.

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